



Client Information:

First Name:

Last Name:

Preferred Name:

Preferred Contact Method (circle one): Phone Call, Text, Email, Mail

Telephone:

Mobile:

Office:

Home:

Email Address:

Mailing Address:

Birthdate:

Social Security Number:

Spouse Information:

First Name:

Last Name:

Preferred Name:

Preferred Contact Method (circle one): Phone Call, Text, Email, Mail

Telephone:

Mobile:

Office:

Home:

Email Address:

Mailing Address:

Birthdate:

Social Security Number:

Dependent Information:

First Name:

Last Name:

Relationship to taxpayer:

Birthdate:

Social Security Number:

Dependent Information:

First Name:

Last Name:

Relationship to taxpayer:

Birthdate:

Social Security Number:

For additional dependents, please include on an additional sheet

Signature:

Date:

LH Tax and Accounting, PC
525 N 2150 W, West Point, Utah 84015
385-355-5601 (Call or Text)
Liz@LHTaxandAccounting.Com