Fund Options at a Glance

OCCF
OTTAWA COUNTY
Community Foundation
ottawaccf.org

GIVING OPTIONS	HOW DOES IT WORK?	MINIMUM GIFT REQUIRED
Unrestricted Endowed Fund	Gift is permanently invested, with the annual earnings made available to fund grants determined by the OCCF Board of Trustees. Aid nonprofit organizations to address pressing community needs.	$10,000 to establish
Designated Endowed Fund	With this permanent endowment, name one or more organizations to receive the fund's annual earnings. Fund may provide for one or more favorite organizations into the future.	$10,000 to establish
Field of Interest Endowed Fund	Direct endowment earnings distributions to a particular cause (the arts, literacy, or hunger relief, for example). OCCF Board of Trustees selects the community organizations to receive grants.	$10,000 to establish
Endowed Scholarship Fund	Direct scholarships to students: 1) graduating from a particular school, 2) attending specific post-secondary institutions, 3) pursuing a degree in particular field of study, and/or 4) from particular geographic area.	$25,000 to establish
Non-endowed Scholarship	Fund one or more scholarships on a one-time basis, or over several years, until gift is fully utilized.	No minimum to establish, $1,000 recommended
Donor Advised Endowed Fund	Gift is invested permanently to grow over time, and principal remains untouched. A percentage of fund's market value is available, annually, for making grants.	$10,000 to establish
Donor Advised Growth Fund	Recommend grants from both earnings and the principal, while maintaining a minimum balance of $10,000.	$25,000 to establish
Organization Fund Options	OCCF fund options put an organization's financial reserves to work for current and future needs. An "Organization Endowment" is invested permanently and generates annual earnings to be utilized for operations, programs, or special projects.	$10,000 — $25,000 to establish, depending on chosen option

Partner with us.
Together we can do more for Ottawa County than any person, business, or organization can do alone.