

Fund for Organizations

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If your nonprofit could benefit from putting its financial reserves to work for current and future use, consider establishing a fund with OCCF. We handle the administrative tasks and provide you with professional investment management. Through a fund tailored to your needs, let OCCF help you build your organization's financial strength to further the important work you do.

Organization Endowment — \$10,000 to establish

- An endowment fund generates income for use for a charitable purpose, now and into the future.
- The full amount an organization directs to the fund (the “principal”) is invested so that it will grow over time. A portion of the investment earnings is made available to your organization regularly to spend on its operations, programs, or other priority needs, with the remainder retained to provide for the endowment's growth. Your organization may elect, in any year, to reinvest the earnings rather than spend them to accelerate growth of the principal.
- Think of an organization endowment as an ideal way to generate an income stream now, while providing for your organization's long-term financial vitality.

Partner with us.

Together we can do more for Ottawa County than any person, business, or organization can do alone.