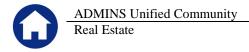# TAX – REAL ESTATE

RELEASE NOTES – SEPTEMBER 2014

This document explains new product enhancements added to the ADMINS Unified Community for Windows **Tax** system.

The ADMINS Support staff installed these changes to your system on **September 6, 2014**.

TABLE OF CONTENTS

1. BILLING

1.1. Allocating Liens from a Prior Bill Year

There was an issue with Q1 billing when allocating liens from a prior year bill to the preliminary bill to calculate preliminary taxes. This has been corrected.

[ADM-AUC-RE-5452]

2. DEMAND PROCESS

There was an issue with a step in the RE/PP Demands steps menu. If the user running the process did not complete all the steps in a single session, the process did not finish properly. This has been corrected.

[ADM-AUC-RE-5459]

3. REPORTS

3.1. Preliminary Adjustments Report

There is a new report issued from the Preliminary adjustment verification reports and posting steps in the **Tax Billing Steps** menu. A sample is shown below. This report allows the user to compare, with one line per parcel, the difference in taxes from the prior year. A grand total is given for each column and the total number of parcel records is also shown.

[ADM-AUC-RE-5453]

3.2. Added / Dropped Bills Report

The selection condition was corrected on this report and the reason for the addition or omission was included for each parcel if available; if not, the reason is shown as "Undetermined". A sample is shown below.

```
5296-REDROPADD.REP              Printed 02-Sep-2014 at 13:44:48 by KATHY                                                                         Page 1
                                                                        Town of ADMINS
                                                                        Dropped Bills

                                                                Parcels that were billed in 2014
                                                                But do not have a bill in 2015
================== ==================== ==================== ========= =========== =========== =========== =========== =========== =========== ===========
                                                                          LY Tax     LY Tax      LY Tax      LY CPA      LY CPA      LY CPA    Ly Total
Parcel#              Owner                Parcel Location      Bill#      Charges   Deductions      Net       Charges   Deductions     Net         Net
================== ==================== ==================== ========= =========== =========== =========== =========== =========== =========== ===========

Dropped due to: Undetermined
================================================================
0002   -0001   -0000  FOUR NINETY FIVE ASSOCIATE   ROUTE 495      006766-00     4.40                    4.40                                          4.40
0002   -0002   -0000  DINAPOLI MICHAEL J & MICHE   8 GRANITE ST   001002-00  4,899.37                4,899.37                                      4,899.37
                                                                            ----------- ----------- ----------- ----------- ----------- ----------- -----------
#Parcels: 2           Due to: Undetermined                                   4,903.77                4,903.77                                      4,903.77
                                                                            =========== =========== =========== =========== =========== =========== ===========


                                                                            ----------- ----------- ----------- ----------- ----------- ----------- -----------
Grand Total  #Parcels: 2                                                     4,903.77                4,903.77                                      4,903.77
                                                                            =========== =========== =========== =========== =========== =========== ===========

Legend: This report does not include bills fully abated/exempted in PY.
        Those amounts, for balancing purposes, appear in the total amount
        Abated/Exempted on the "Balance as of" report.
```
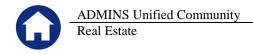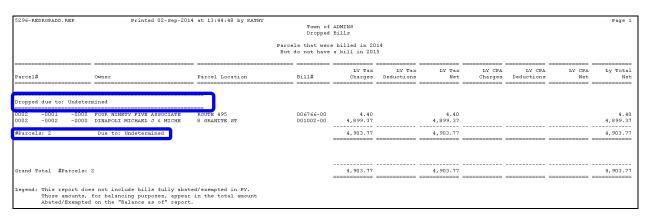
[ADM-AUC-RE-5450]

4. HELP REFERENCE LIBRARY

4.1. New or Updated Documentation

The following new or updated documentation was added to the Tax Help Reference Library.

- Interfaces   CUSI/UMS Interfaces