



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON



February 2024 – février 2024

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

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Summary of National Storage Stocks, Supply and Disappearance

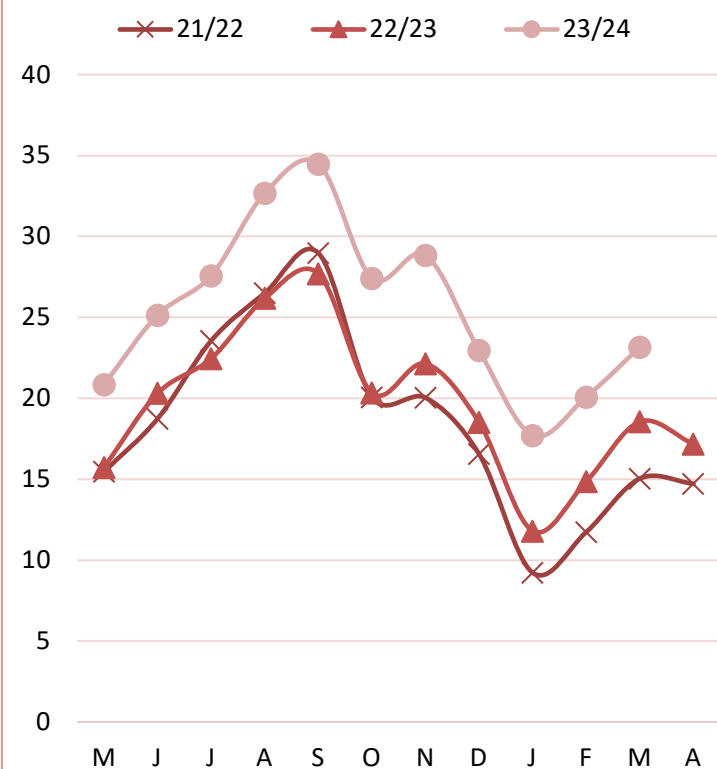
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

| Period Période | Current Month Mois en cours | | Control Period Pér. réglementaire | | 12 Months Rolling 12 derniers mois | |
|--|--------------------------------|--------------|--------------------------------------|--------------|---------------------------------------|--------------|
| | February/février 2024 | | May/mai - Feb/févr 2023 - 2024 | | Mar/mars - Feb/févr 2023 - 2024 | |
| | Mkg | % | Mkg | % | Mkg | % |
| Opening Stocks Stocks d'ouverture | 20.1 | 35.2% | 20.8 | 32.5% | 18.6 | 23.4% |
| Production Production | 11.6 | 5.7% | 133.4 | 8.2% | 160.5 | 7.5% |
| Imports Importations | 0.1 | 15.5% | 2.6 | 33.4% | 3.5 | 57.0% |
| Total Supply Approvisionnement total | 31.9 | 22.6% | 156.9 | 11.3% | 182.5 | 9.6% |
| Total Disappearance Écoulement totale | 8.7 | 16.9% | 133.7 | 9.2% | 159.3 | 7.7% |
| Exports Exportations | 1.5 | 25.9% | 19.1 | 11.1% | 23.3 | 14.4% |
| Domestic Domestique | 7.2 | 15.2% | 114.7 | 8.9% | 136.0 | 6.6% |
| Closing Stocks Stocks de fermeture | 23.2 | 24.9% | 23.2 | 24.9% | 23.2 | 24.9% |

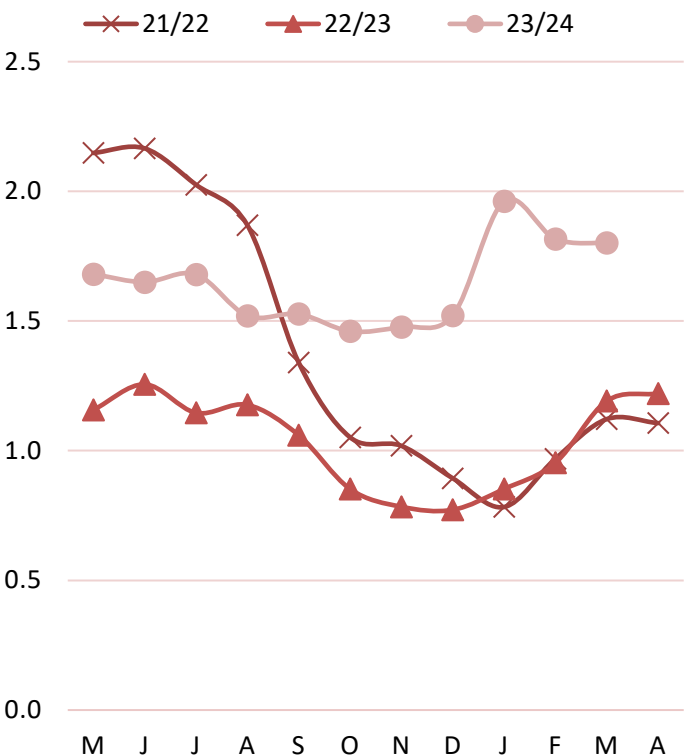
12 Months Rolling Supply and Disappearance for Total Turkey
12 derniers mois offre et consommation apparente de dindon complet



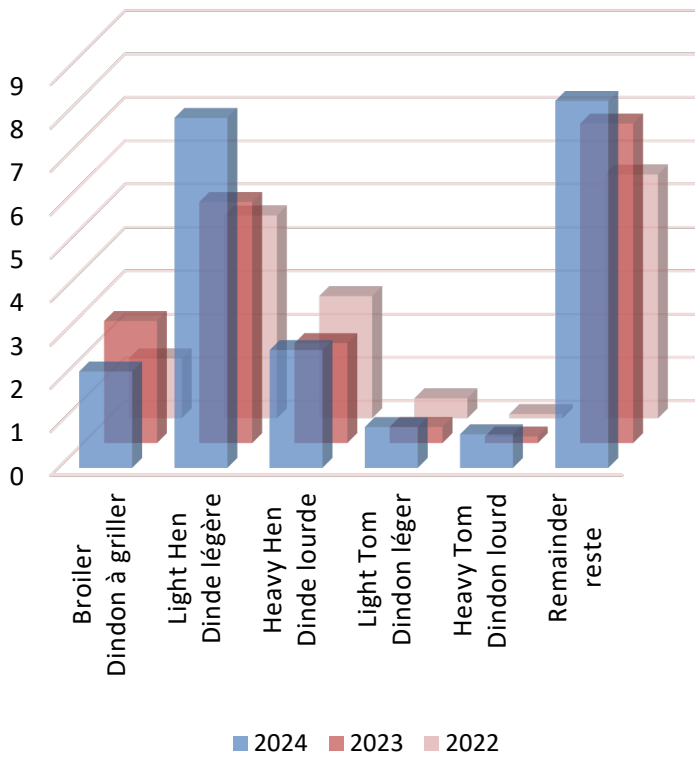
Total Storage Stocks
Stocks en entrepôt total



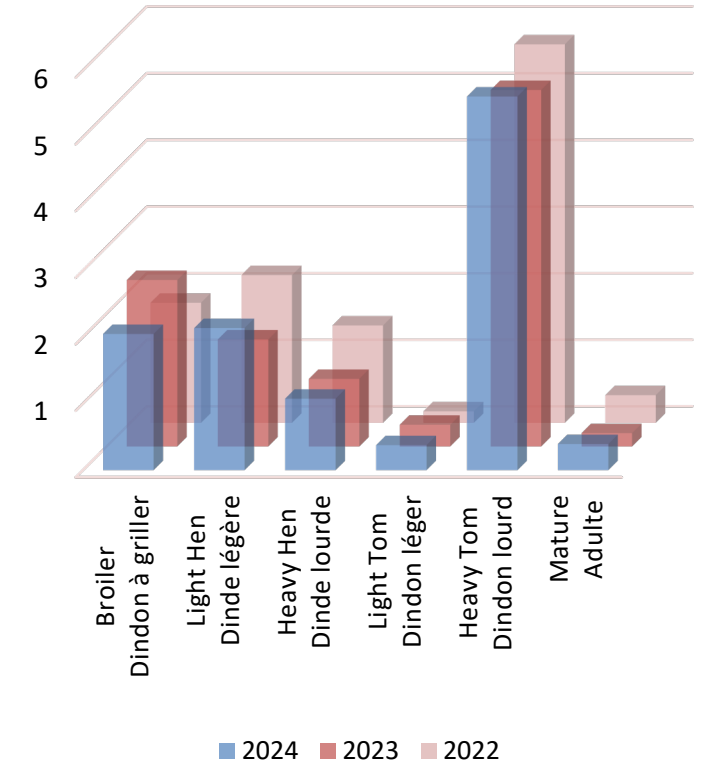
Breast Meat Storage Stocks
Stocks en entrepôt de viande de poitrine



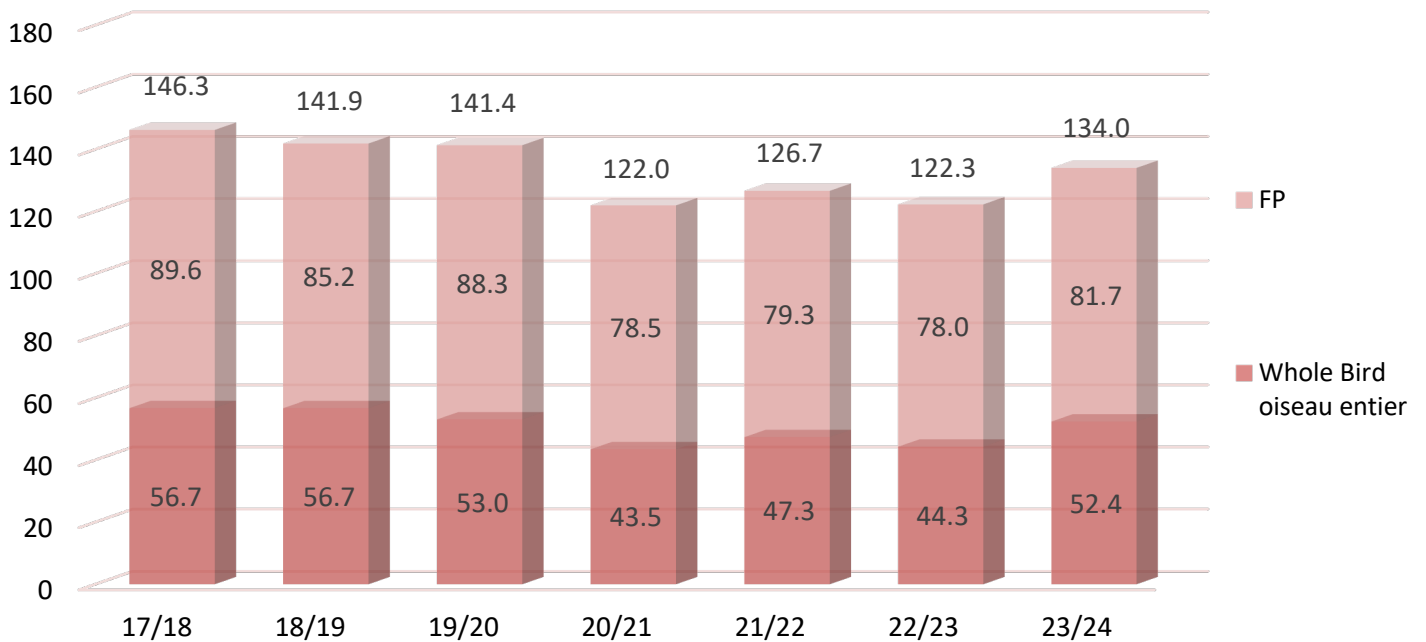
Closing Storage Stocks by Category for February
Stocks de fermeture par catégorie pour février



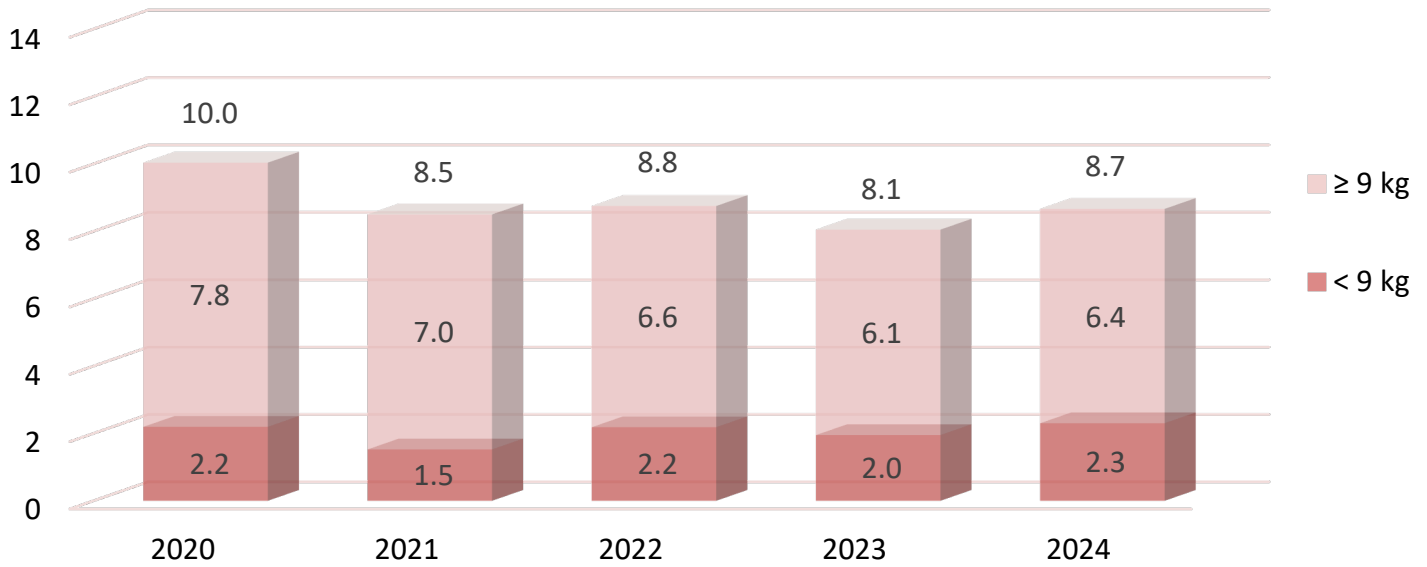
Domestic Production (kg, evisc) by Weight Category for February
Production domestique (kg, évis) par catégorie de poids février



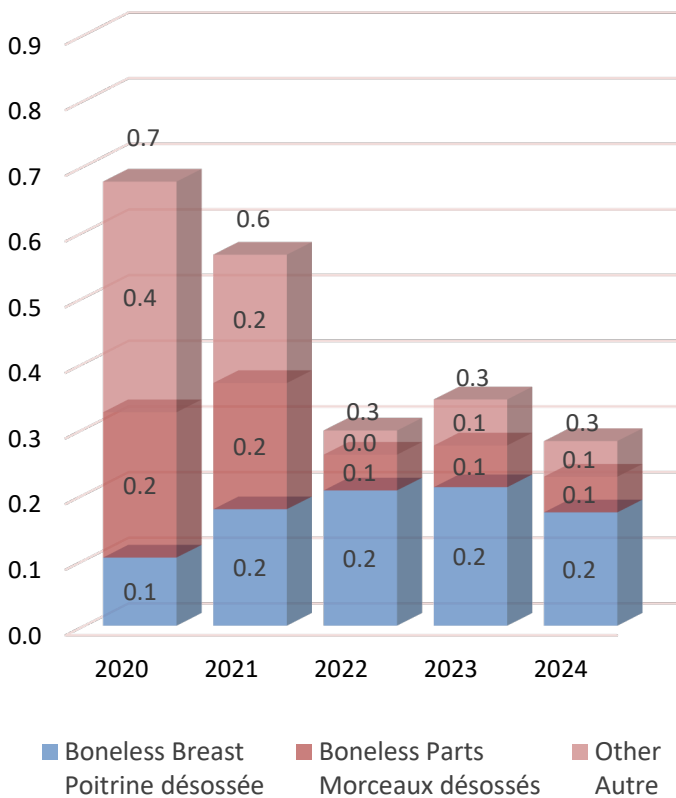
Control Period (May-February) Production by Allocation Category
Pér. réglementaire (mai-février) production par segment de marché



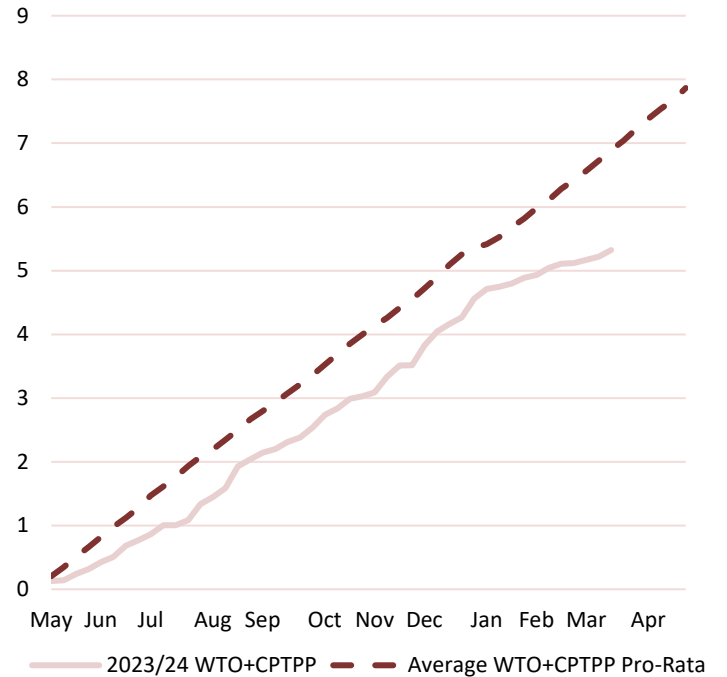
Domestic Disappearance of Turkeys for February Consommation intérieure de dindons pour février



Calendar Year To Date Imports Année civile à ce jour importations

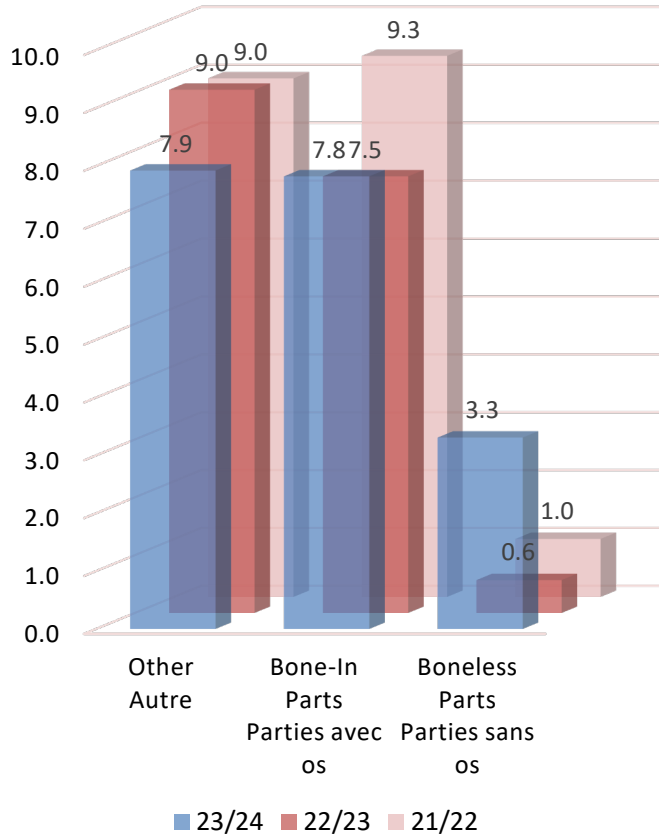


WTO and CPTPP Cumulative Tariff Rate Quota (TRQ) Utilization Utilisation cumulative des contingents tarifaires (CT) par l'OMC et le PTPGP

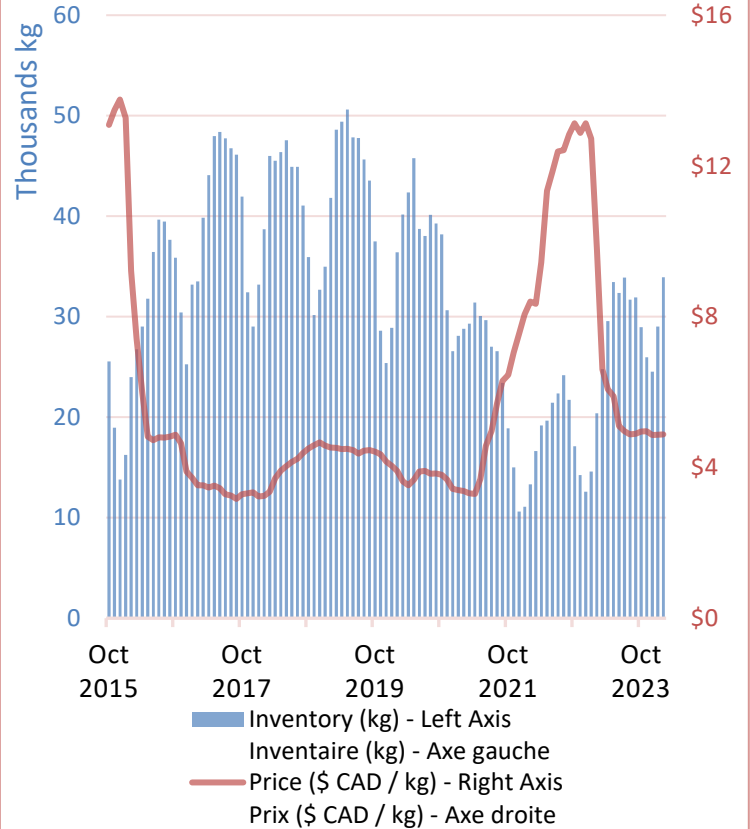


Note: This shows the use of TRQ on a control period to-date basis, along with a forecast of the amount that can be expected over the remainder of the control period. The forecast is based on average usage of WTO TRQ and 75% of pro-rata CPTPP TRQ.
Note: Cette figure montre l'utilisation des CT pour une période réglementaire à ce jour, ainsi qu'une prévision du montant auquel on peut s'attendre pour le reste de cette période. La prévision est fondée sur l'utilisation moyenne des CT de l'OMC et 75 % des CT du PTPGP calculés au prorata.

Control Period To Date Exports
Pér. réglementaire à ce jour exportations



U.S. Breast Meat Inventory & Price
Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg)
Prix du dindon américain (\$ CAD / kg)
Feb/févr 26, 2024

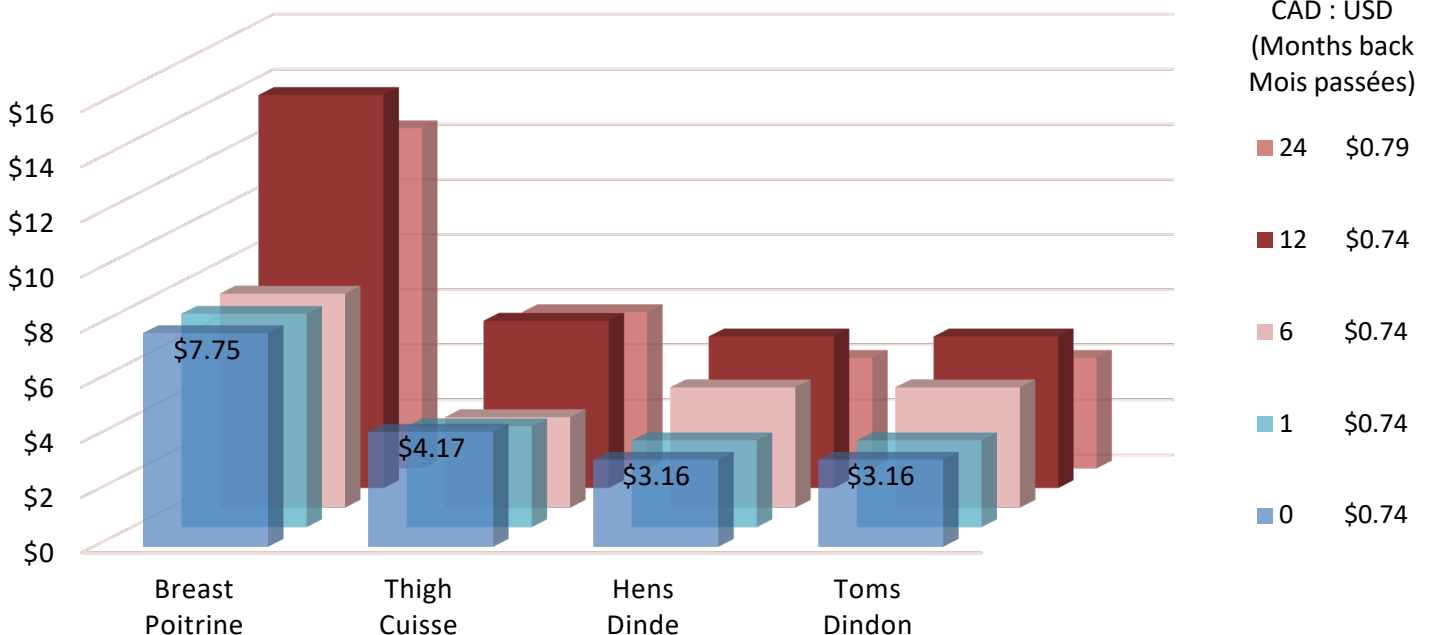


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month
Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours

| February février | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|--|-------------|-------------|------------|------------|--------------------|-------------|-----------------------------|------------|-------------|-------------|
| | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 |
| Opening Stocks Stocks d'ouverture | 10.3 | 7.6 | 1.5 | 0.4 | 11.7 | 8.0 | 8.3 | 6.8 | 20.1 | 14.9 |
| Production Production | 5.3 | 5.1 | 6.4 | 5.9 | 11.6 | 11.0 | --- | --- | 11.6 | 11.0 |
| Imports Importations | --- | --- | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.1 | 0.1 | 0.1 |
| Total Supply Approvisionnement total | 15.5 | 12.7 | 7.8 | 6.3 | 23.4 | 19.0 | --- | --- | 31.9 | 26.0 |
| Total Disappearance Écoulement totale | 2.5 | 2.1 | 6.1 | 5.8 | 8.7 | 7.8 | --- | --- | 8.7 | 7.4 |
| Exports Exportations | 0.0 | 0.1 | --- | --- | 0.0 | 0.1 | 1.5 | 1.1 | 1.5 | 1.2 |
| Domestic Disappearance Consommation intérieure | 2.5 | 2.0 | 6.1 | 5.8 | 8.7 | 7.8 | --- | --- | 7.2 | 6.2 |
| Closing Stocks Stocks de fermeture | 13.0 | 10.7 | 1.7 | 0.5 | 14.7 | 11.2 | 8.5 | 7.4 | 23.2 | 18.6 |

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period
Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire

| May - February mai - février | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|--|-------------|-------------|-------------|-------------|--------------------|--------------|-----------------------------|------------|--------------|--------------|
| | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 |
| Opening Stocks Stocks d'ouverture | 12.3 | 9.3 | 0.5 | 0.5 | 12.9 | 9.9 | 8.0 | 5.9 | 20.8 | 15.7 |
| Production Production | 63.8 | 60.7 | 69.7 | 62.6 | 133.4 | 123.3 | --- | --- | 133.4 | 123.3 |
| Imports Importations | --- | --- | 0.3 | 0.0 | 0.3 | 0.0 | 2.4 | 1.9 | 2.6 | 2.0 |
| Total Supply Approvisionnement total | 76.1 | 70.0 | 70.5 | 63.2 | 146.6 | 133.2 | --- | --- | 156.9 | 141.0 |
| Total Disappearance Écoulement totale | 63.1 | 59.4 | 68.7 | 62.7 | 131.9 | 122.0 | --- | --- | 133.7 | 122.4 |
| Exports Exportations | 3.2 | 3.6 | --- | --- | 3.2 | 3.6 | 15.8 | 13.6 | 19.1 | 17.2 |
| Domestic Disappearance Consommation intérieure | 59.9 | 55.8 | 68.7 | 62.7 | 128.6 | 118.5 | --- | --- | 114.7 | 105.3 |
| Closing Stocks Stocks de fermeture | 13.0 | 10.7 | 1.7 | 0.5 | 14.7 | 11.2 | 8.5 | 7.4 | 23.2 | 18.6 |

Table 3. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

| March - February mars - février | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|--|-------------|-------------|-------------|-------------|--------------------|--------------|-----------------------------|------------|--------------|--------------|
| | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 |
| Opening Stocks Stocks d'ouverture | 10.7 | 8.9 | 0.5 | 0.6 | 11.2 | 9.4 | 7.4 | 5.6 | 18.6 | 15.0 |
| Production Production | 77.1 | 72.4 | 83.3 | 76.9 | 160.5 | 149.3 | --- | --- | 160.5 | 149.3 |
| Imports Importations | --- | --- | 0.3 | 0.0 | 0.3 | 0.0 | 3.2 | 2.2 | 3.5 | 2.2 |
| Total Supply Approvisionnement total | 87.8 | 81.3 | 84.1 | 77.4 | 171.9 | 158.7 | --- | --- | 182.5 | 166.5 |
| Total Disappearance Écoulement totale | 74.8 | 70.6 | 82.4 | 76.9 | 157.2 | 147.5 | --- | --- | 159.3 | 148.0 |
| Exports Exportations | 4.3 | 4.0 | --- | --- | 4.3 | 4.0 | 19.0 | 16.4 | 23.3 | 20.4 |
| Domestic Disappearance Consommation intérieure | 70.5 | 66.6 | 82.4 | 76.9 | 152.9 | 143.5 | --- | --- | 136.0 | 127.6 |
| Closing Stocks Stocks de fermeture | 13.0 | 10.7 | 1.7 | 0.5 | 14.7 | 11.2 | 8.5 | 7.4 | 23.2 | 18.6 |



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