

# ACG Capital Connection – November 14, 2023

## Conference Theme: Navigating Liquidity

<b>Registration &amp; Light breakfast - Room: Pre-Function C</b> 7:30 am – 8:00 am		
<b>Welcome Remarks</b> <b>8:15 a.m. – 8:30 a.m.</b> <b>Room Pre-Function D</b>	<b>Committee Co-Chairs</b> <b>Jake Bullen &amp; Kristin Shearer</b>	
<b>Opening Keynote</b> <b>8:30 a.m. – 9:10 a.m.</b>  <b>Room: Pre-function D</b>	<b><i>The Macro Economic Review</i></b>  <b>Speakers:</b> Tu Nguyen - RSM Canada Dawn Desjardins – Deloitte Claire Fan – RBC Priscilla Thiagamoorthy - BMO  <b>Moderator:</b> Frank Arnone - Cassels	<b>Sponsor:</b> Cassels
<b>Keynote Session One</b> <b>9:15 a.m. – 10:00 a.m.</b>  <b>Room: Pre-function D</b>	<b><i>Trends in Private Equity and Creating Value in an Uncertain Environment.</i></b>  <b>Speakers:</b> Jennifer Pereira - Fengate Asset Management Greg Mashinter - Peloton Capital Mgmt. Jamie Cartwright - Novacap Joseph Lo - Sagard Private Equity  <b>Moderator:</b> Evan Bennett – BMO	<b>Sponsor:</b> BMO
<b>Break/Tradeshow opens.</b> <b>10:00 a.m. – 10:25 a.m.    Room: Ballroom</b>		
<b>Keynote Session Two</b> <b>10:30 a.m. – 11:10 a.m.</b>  <b>Room: Pre-function D</b>	<b><i>Navigating the Generative AI Frontier: Perspectives on Investing in AI Companies and How Buyers can Leverage AI Tools for Transactional Due Diligence Across Sectors</i></b>  <b>Speaker:</b> Margaret Wu - Georgian Partners  <b>Moderator:</b> Daniel Lee - CIBC	<b>Sponsor:</b> CIBC
<b>Keynote Session Three</b> <b>11:15 a.m. – 12:00 p.m.</b>  <b>Room: Pre-function D</b>	<b><i>ESG in the Private &amp; Public M&amp;A Sectors: What's Market?</i></b>  <b>Speakers:</b> Angie Lamarsh - HSBC Bank Canada Graeme Blair – RBC Brooke Thiessen, Deloitte  <b>Moderator:</b> Gordon Raman - FASKEN LLP	<b>Sponsor:</b> FASKEN LLP

<b>Buffet Lunch</b> <b>12:00 p.m. – 1:00 p.m. Room: Pre-function C</b>		
<b>Keynote Four</b> <b>1:00 p.m. – 1:40 p.m.</b>  <b>Room: Pre-function D</b>	<b><i>Private Equity Secondaries - Asset Class or Liquidity Tool?</i></b>  <b>Speakers:</b> Kristin Shearer - Northleaf Capital Partners Tori Buffery - Morningside Capital Alice Wang - APG Asset Management  <b>Moderator:</b> Joy Savchenko – Evercore	<b>Sponsor:</b> Northleaf Capital Partners
<b>Breakout Session 1a</b> <b>1:45 p.m. – 2:30 p.m.</b>  <b>Room: 201BC</b>	<b><i>Value Creation</i></b>  <b>Speakers:</b> Thecla Sweeney - Alphi Capital Matthew Segal - Banyan Capital Partners Stephanie Mooney - Trivest  <b>Moderator:</b> Michael Black - Richter	<b>Sponsor:</b> Richter
<b>Breakout Session 1b</b> <b>1:45 p.m. – 2:30 p.m.</b>  <b>Room: 202AB</b>	<b><i>Investing in a Tech-enabled Marketplace – Then vs. Now?</i></b>  <b>Speakers:</b> Shez Samji - TD Gil Nayot - VERTU Capital Michelle McBane - StandUp Ventures Parasvil Patel - Radical Ventures  <b>Moderator:</b> Yong Kwon - Raymond James	<b>Sponsor:</b> Raymond James
<b>Break/Tradeshow 2:30 p.m. – 3:00 p.m. Room: Ballroom</b>		
<b>Breakout session 2a</b> <b>3:00 p.m. – 3:45 p.m.</b>  <b>Room: 201BC</b>	<b><i>Fundraising and Dealmaking in the Current Environment</i></b>  <b>Speakers:</b> Nitin Gupta - Flexstone Partners David Lampron - Persistence Capital Partners Jamie Earle – Roynat Equity Partners  <b>Moderator:</b> Lindsay Balson - Blake, Cassels & Graydon LLP	<b>Sponsor:</b> Blake, Cassels & Graydon LLP
<b>Breakout session 2b</b> <b>3:00 p.m. – 3:45 p.m.</b>  <b>Room: 202AB</b>	<b><i>The Growth of Private Equity Ownership in professional Sport, Entertainment and Media Sectors.</i></b>  <b>Speakers:</b> Sal Galatioto - Galatioto Sports Partners Natalie Cook - Chair, Commercial Women's Sports Advisory Group Mike Morreale, Canadian Elite Basketball League  <b>Moderator:</b> Tessa Bonhomme, TSN	<b>Sponsor:</b> Globe & Mail

<p><b>Breakout session 3a</b> 3:50 p.m. – 4:30 p.m.</p> <p><b>Room: 201BC</b></p>	<p><i>Alternative Lending Panel</i></p> <p><b>Speaker:</b> Mark Horrox - Third Eye Capital Pedram Kaya – MNP Corporate Finance Inc. Jonathan Khan - National Bank</p> <p><b>Moderator:</b> Mark Redinger - Dickinson Wright</p>	<p><b>Sponsor:</b> Dickinson Wright</p>
<p><b>Breakout session 3b</b> 3:50 p.m. – 4:30 p.m.</p> <p><b>Room 202AB</b></p>	<p><i>Trends in Capital / Democratization of private markets: Reviewing Product Developments in the market that are Tailored to Providing Better Access to Wealth and Retail Investors</i></p> <p><b>Speakers:</b> Colin Deeks - Prime Quadrant Martha Tredgett-Bender - Sera Global Advisors William Sammons - PwC</p> <p><b>Moderator:</b> Michael Bowman - Northleaf Capital Partners</p>	<p><b>Sponsor:</b> PwC</p>

## *Closing Reception*

**4:30 p.m. – 6:30 p.m.**

**Room: Pre-function C**

Open to all DealSource North and Capital Connection delegates.

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