### Patient Information

Please allowour staff to photocopy your drivers license and all available insurance cards.

WELCOME! PLEASE PRINT!				
Name	:			Birth Date:
				City:
				le □ Married SS#
Home	Phone:	Mobil	e Phone:	
				ember ID #:
				Claim #:
Is you	r condition due	to an car acci	dent: 🗆 Yes 🗆 No	)
If yes,	Date of Accider	nt:		
Emerg	gency Contact:			
Name	•	Relationship	):	_ Phone Number:
Paren	t or Guardian:			
Name	·	Relationship	): <sub></sub>	_ Phone Number:
Describe the major complaints that bring you in our office:				
MR#				
1.	1. I authorize payment of medical benefits to this office.			
2.	2. I will allow this office to treat me, with other health care providers present, and			
	to record my medical information, including consultation and examination for			
	document purposes, if necessary.			
3.	3. I give this office the right to use my name for any office publications.			
4.	Authorization i	may be denie	d or retracted by	notifying the office manager.
Patien	nt's Signature: _			Date:
Guard	lian's Signature:			Date:

# Case Hstory

Please answer the questions below concerning your health history. Be sure to list all conditions or symptoms, both past or present. An understanding of your health history will help us to determine appropriate care.

Name:	DOB:	MR#:	
<u></u>	Height: Weight:		
<b>Review of Systems</b>	0		
1. Do you have skin, hair or nail	l problems: 🛭 Yes 🖵 No		
2. Do you have mouth and/or t	hroat problems? 🗖 Yes 🗖 N	0	
4. Do you have ear problems? [	☐ Yes ☐ No		
6. Do you have chest or lung (b	reathing) problems? 🗖 Yes 🛭	□ No	
7. Do you smoke? ☐ Yes ☐ No	Amount per day?	How Long?	
		□ No	
		0	
10. Do you have digestive prob			
11. Do you have genital problem	ms (e.g. prostate; testicular,	vaginal)? 🗆 Yes 🗅 No	
12. Do you have urinary (includ	ling kidney or bladder) proble	ems? 🗆 Yes 🗆 No	
13. <b>Females</b> , have you had mer	nstrual problems? 🛭 Yes 🗖 N	No	
		w long?	
Is there any chance that you are currently pregnant?   Yes   No			
Do you have any breast problem	ms? 🗆 Yes 🖵 No		
14. Do you have any nervous sy	stem diseases and/or menta	al health problems? 🗆 Yes 🗅	
15. Do you have any gland and/or-hormone problems? ☐ Yes ☐ No			
	L6. Do you have allergy or immunity problems?   Yes  No		
17. Do you have any muscle, tendon or ligament problems?   Yes   No			
18. Do you have any bone or joint diseases (examples: bone = osteoporosis, joint arthritis? Yes 🗆 No _			
Past History			
19. List any diseases which you	have had in the past, includi	ng childhood diseases:	
20. Tell us if you have ever bee	n diagnosed as having a cond	dition such as diabetes, cancer, AIDS, etc.:	
21. Have you had any physical i	injuries such as falls or blows	, automobile accidents, whiplash, concussion	
or head injury; lacerations, spra	ains, strains, dislocations, bro	oken or cracked bones? 🛭 Yes 🗖 No	
22. List any surgeries vou have	had (don't forget appendix.	tonsils, ear tubes, wisdom teeth):	
		Date:	

# Case Hstory(Continued)

23. Have you ever been hospitalized for any reason other than surgery? ☐ Yes ☐ No
24. <u>Medications:</u> Please list all medications (prescription & non-prescription) you are currently
taking or take on an occasional basis:
25. Your diet is: 0 Balanced ☐ Fair ☐ Poor ☐ Excessive ☐ Restricted
Family History
26. Are there any diseases or conditions that are common among your family members (i.e.
inherited diseases or conditions)? ☐ Yes ☐ No
Social History
27. In what position do you usually sleep, and how well?
28. Do you exercise on a regular basis?   Yes   No How?
29. How do you spend your spare time (hobbies, etc)?
30. Do you use: ☐ Caffeine? ☐ Tobacco? ☐ Nicotine? ☐ Recreational Drugs? ☐ Alcohol?
31. Please describe your work.
Type: ☐ Professional ☐ Physical Labor ☐ Driver ☐ Clerical ☐ Factory ☐ Homemaker
Physical Demands: ☐ Heavy ☐ Moderate ☐ Mild ☐ Sedentary
Stress Level: ☐ High ☐ Medium ☐ Low
Additional Questions
32. Do you have problems with recurring headaches? ☐ Yes ☐ No
33. Are you losing weight without trying? ☐ Yes ☐ No
34. Does your pain wake you up at night? ☐ Yes ☐ No
35. Have you had a change in bowel or bladder habits? ☐ Yes ☐ No
36. Have you had a sore that doesn't heal? ☐ Yes ☐ No
32. Have you recently had any unusual bleeding or discharge?   Yes   No
38. Do you have a thickening/lump in the breast or elsewhere?   Yes   No
39. Do you have indigestion or difficulty swallowing? ☐ Yes ☐ No
40. Have you had an obvious change in a wart or mole?   Yes   No
41. Do you have a nagging cough or hoarseness?   Yes No
42. In the space below, please explain or give additional details regarding the information you
have given above. Also, if there is any information about your health history which was not
requested, please fill it in below.
43. Please describe your current complaint. In other words, what brought you here?
44. Who is your:
Medical Doctor?
OB/GYN?
Dentist?

This information is considered confidential. We need this information to help determine if chiropractic

### Auto Accident Questionnaire

What treatment was given?

What was the diagnosis? \_\_\_\_\_

Was any other doctor consulted after your accident?  $\Box$  Yes  $\Box$  No If so, provide Doctor's Name: \_\_\_\_\_

care can help you. If we do not believe your condition will respond, we will not accept your case. Please be neat and accurate as possible. Thank you. Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#:\_\_\_\_ Date/Time of Accident: Insurance Company: \_\_\_\_\_ Policy#: \_\_\_\_\_ Claim#: \_\_\_\_\_ Have you been contacted by a company representative regarding this claim? ☐ Yes ☐ No Name of Insurance Adjuster: **Driver of other Vehicle (if any)** Name: \_\_\_\_\_ Ins. Co.: \_\_\_\_\_ Policy#: \_\_\_\_\_ Driver of vehicle in which you were injured (if applicable) Name: Ins. Co.: Policy#: You were: ☐ Driver ☐ Passenger ☐ Pedestrian, ☐ Walking ☐ Running ☐ Stationary You were: ☐ Parked ☐ Moving You were sitting: ☐ Front ☐ Back │ ☐ With Seatbelt ☐ Without Seatbelt You were traveling: ☐ North ☐ South ☐ East ☐ West On Other vehicle was headed: ☐ North ☐ South ☐ East ☐ West On \_\_\_\_\_ Did your care strike the other(s) involved? ☐ Yes ☐ No Or, Did the other car strike your car? ☐ Yes ☐ No You were struck from: ☐ Front ☐ Back ☐ Passenger Side ☐ Driver Side Please explain in detail how your accident happened: Were the police notified? ☐ Yes ☐ No Were there citations issued? If yes, to who: \_\_\_\_\_ Were you knocked unconscious? ☐ Yes ☐ No If so, for how long? \_\_\_\_\_ Where did you feel pain following the accident? \_\_\_\_\_\_ Where were you taken after the accident? ☐ Home ☐ Hospital ☐ Walk- In Name:

Law Firm: \_\_\_\_\_ Case Manager: \_\_\_\_\_ Contact#: \_\_\_\_

### Acknowledgement of receipt of notice of privacy practices and informed consent form

I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read them or declined the opportunity to read them and understand the Notice of Privacy Practices. I understand that this form will be placed in my patient chart and maintained for six years.

I hereby request and consent to the performance of chiropractic adjustment and other chiropractic/medical procedures, including various modes of physical therapy and diagnostic x-rays by Apex Health and Wellness. This consent is extended to other licensed chiropractic physicians, chiropractic assistants or licensed massage therapists, who now or in the future, are employed by, working with or associated with this office.

I certify that I have had the opportunity to discuss, with the Doctor of Chiropractic and/ or other office personnel, the nature and purpose of the care that is being provided. I understand that the results are not guaranteed. Further, I have been informed and I understand that, as in the practice of any of the healing arts, in the practice of chiropractic, there are some risks and complications. I will rely on the doctor to exercise appropriate judgement during care, based on the facts known at this time, and in my best interest.

My signature below certifies that I have read or have had read to me the above consent. I also certify that I have had the opportunity to ask questions and options to care have been explained. By signing this consent form, I agree to the care being provided to me for the entire course of treatment for my present condition(s) and for any future condition(s) for which I seek treatment.

Patient Name	Witness's Signature
Patient Signature	Date
Parent or Guardian	
 Date	DOB
Dr. Blackburn	 MR#

Missed Appointment Policy
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We want to thank you for choosing us as. your chiropractic health provider. To provide you and our other patients with the best optimal spinal care, we request that you follow our guidelines. regarding broken and/or canceled appointments. Please remember that we have reserved appointment times especially for you. Therefore, we request at least a 24 hours' notice in order to reschedule your appointment. This will enable us to offer your canceled time to other patients that desire to get their treatment completed. When you cancel your appointment at the last minute, everyone loses — you, the doctor and other patients that would like to have utilized your appointment time\_ Our office does charge for broken or canceled appointments if we are not given at least 24 hours advanced notice. Insurance will not cover missed appointment fees. Your account will be charged \$20.00 for the missed appointment Please realize how important it is to keep your reserved time. Thank you for your consideration of our policies and for the opportunity to be your chiropractic office of choice.

Patient Signature:	
Date:	

# Apex Injury & Rehabilitation 1618 6<sup>th</sup> Street SE Winter Haven, Fl 33880 Robert Blackburn, D.C 863-816-5864

Name.	
The primary treatment used by Doctor of Chiropractic is the spinal adjusti	ment. I will use that procedure
to treat you.	
<ul> <li>The nature of the chiropractic adjustment</li> </ul>	
I will use my hands upon your body in such a way as to move your joints.	•
"pop or click," much as you have experienced when you "crack" your knud	ckles. You may feel or sense
movement.	
<ul> <li>The material risks inherent in chiropractic adjustment.</li> </ul>	
As with any health care procedure, there are certain complications which	
chiropractic adjustment. Those complications include: fractures, disc injur	
strain, Homer's syndrome, diaphragmatic paralysis, cervical myelopathy a	
separations. Some types of manipulation of the neck have been associate	-
in the neck leading to or contributing to serious complications including st	troke. Some patients will feel
some stiffness and soreness following the first few days of treatment.	
The probability of those risks occurring  Fractures are rare assurances and generally result from some underlying.	weekness of the hone which
Fractures are rare occurrences and generally result from some underlying we check for during the taking of your history and during exam and X-ray.	
tremendous disagreement with the profession with one prominent autho	
most of a one-in-a million chance of such an outcome. Since even risk sho	, , .
employ tests in our exam which are designed to identify if you may be sus	•
The other complications are also generally described as "rare".	
DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE	
Please check the appropriate block and sign below:	
I have read $\square$ or have had read to me $\square$ the above explanation of the ch	iropractic adjustment. I have
discussed it with Dr. Robert Blackburn and have had my questions answer	red to my satisfaction. By
signing below, I state that I have weighed. the risks involved in undergoing	g treatment and have myself
decided that it is in my best interest to undergo the treatment recommen	ded. Having been informed of
the risks, I hereby give my consent to that treatment.	
Date	Patient Name (Print)
Witness Signature	Patient Signature

### ADDITIONAL AUTHORIZATION AND DIRECTIONS TO INSURER

#### AUTHORIZATION FOR DISCLOSURE OF INSURANCE DECLARATION PAGE:

I the patient and insured, further authorize and direct any insurance company that may be obligated to pay any insurance benefits to me, or on my behalf, to provide to **Apex & Injury Rehabilitation** a copy of any declarations page of any insurance policy that may provide any insurance benefits to me for the aforesaid accident.

#### AUTHORIZATION FOR DISCLOSURE OF INSURANCE PAYMENT RECORD:

I further authorize and direct any insurance company that may be obligated to pay any insurance benefits to me, or on my behalf, to provide to **Apex & Injury Rehabilitation** a copy of any ledger or payment record of payments made under any insurance coverage available to me, without redacting the names of any other medical provider or entity to who insurance benefits have been paid and without redacting the amount of any insurance benefits that have been paid.

#### DIRECTION NOT TO EXHAUST BENEFITS BY PAYMENT OF OTHER CLAIMS:

I further authorize and direct any insurance company that may be obligated to pay any insurance benefits to me, or on my behalf, to not exhaust insurance benefits or coverage until all claims submitted Apex Injury & Rehabilitation have been paid in full or at 80% if the insurance policy is limited to pay 80% coverage of medical claims. If any insurance obligated to pay any insurance benefits to me, or on my benefit, has denied payment of a claim submitted by Apex Injury & Rehabilitation or made payment to Apex Injury & Rehabilitation at an amount lesser than the amount billed or lesser than 80% of the amount billed if my coverage is limited to 80% for medical claims, I direct the aforesaid insurance company to hold in escrow the amount in dispute, and if other claims would exhaust benefits I direct the aforesaid insurance company to hold in escrow the disputed amount and to not exhaust benefits or coverage payment of the amount I have hereby requested be held in escrow. I further authorize and direct the aforesaid insurance company to notify Apex Injury & Rehabilitation that benefits have been exhausted except for the amount held in escrow, to enable Apex & Injury Rehabilitation to attempt to resolve the dispute claim in a acceptable to Apex Injury & Rehabilitation

#### DIRECTION TO INSURER TO MAINTAIN CONFIDENTIALITY:

I further direct any insurance company that may be obligated to pay insurance benefits to me, or on my behalf, to maintain the privacy and confidentiality of any medical records. I do not authorize any insurer to provide my medical records to anyone without first obtaining a written authorization from me to provide the medical records to any other entity.

#### AUTHORIZATION FOR REALEASE OF RECORDS PROVIDER:

I hereby authorize any insurance company that may be obligated to pay any insurance benefits to me, or on my behalf, to release a copy of my complete medical records in possession of such insurer to **Apex Injury & Rehabilitation** upon the request of **Apex Injury & Rehabilitation** This authorization includes the authorization to release to **Apex Injury & Rehabilitation** copy of any medical examination of me requested by any insurance company.

#### DIRECTION TO INSURER TO PROVIDE THE PROVIDER ADVANCE NOTICE OF IME OR EUO:

I further authorize and direct any insurance company that may be obligated to pay any insurance benefits to me, or on my behalf, to provide at least 15 days advance notice to Apex & Injury Rehabilitation of any physical examination under oath of myself that any insurance company may schedule.

Please read this document completely before signing. If you do not completely understand this document or have any questions about this document, please ask us to explain. Your signature below is your agreement you fully understand this document and you fully agree to the terms of this document.

#### **AUTHORIZATION FOR LIMITED POWER OF ATTORNEY:**

I authorize **Apex Injury & Rehabilitation** or their agent, to sign my name on any checks or draft drawn in my name or in both our names, whereby such check is in payment for fees or treatment or other medical services rendered by them, on my behalf.

Patient Name (Print)	
Patient/Guardians Signature	Date
Witness to Patient/Guardians Signature	Date
 Claim #	

Notice of initiation of Treatment	
Date: Physician: Patient Name: Insurance Company: Claim#: First Treatment date: Date of Accident:	
627.736(5)(c). This notice is being sent, p facility's first examination or treatment of has been timely provided, the law allows	Notice of Initiation of Treatment pursuant to Fla. Stat. bursuant of Florida Statutes, within 21 days after this of the above referenced claimant. Because this notice statements from this provider to include charges for t not more than, 75 days before postmark date of
Please take not and govern yourself acco	rdingly.
Patient Name (Print)	
Patient Signature	

#### ASSIGNMENT OF INSURANCE RIGHTS AND BENEFITS

By my signature below, for good and valuable consideration (including but not limited to the extension of credit to me), I hereby assign, transfer and convey to my healthcare services provider (hereafter "Provider") Apex Health Solutions, LLC DBA Apex Health & Wellness (if blank or not otherwise exactly matching the name in box 33 of the medical bill accompanying this assignment, it is the intent of the parties that "provider" be deemed to be the medical services provider submitting this claim as identified in box 33 of the medical bills accompanying this assignment and any successor, assign or related entity of that party) all of my rights, title and interest in and to medical expense reimbursement for services rendered by this facility/assignees in whatever form, including but not limited to any automobile liability medical expense payments or other health benefits indemnification and/or agreement otherwise payable to me. This payment shall not exceed my indebtedness to the above-named assignees and I acknowledge that I will timely pay any indebtedness owed by me to the assignees that is not otherwise satisfied by the above-mentioned assigned proceeds.

I further authorize the Provider to negotiate, collect and settle any claim with any insurance carrier or other third-party payer with regard to these services, which authorization shall include authority to: (1) request and receive from any insurer or any other party any and all documentation and records that I am empowered to request regarding this claim, including without limitation any policies, declarations pages, statements of coverage, examination under oath transcripts and notices, denial letters, Independent Medical Examination Notices and Reports, Records Review Reports, Explanations of Benefits, and Benefit Payment Sheets or Logs (P.I.P. Payout Sheets), without regard as to whether such documentation has already been provided to me, (2) endorse in my name any check issued for payment where benefits were assigned; and (3) file suit to collect payment of insurance benefits or otherwise enforce contractual or statutory rights. The insurer is hereby directed to furnish the provider with a copy of the insurance policy and declarations information pursuant to F.S. § 627.4137, copies of all IME reports pursuant to F.S. § 627.736(7), copies of all IME and EUO requests (whether furnished to me or not), as well as an itemized specification of unpaid charges of each item the insurer reduces or denies (including bills applied to deductible or received after policy exhaustion) in accordance with F.S. § 627.736(4)(b) and 627.736(7). This request includes a request for the name and address of the insurer's designated recipient for demand letters and disputes of denials pursuant to F.S. § 627.736(10).

I further direct my insurer to send all payments for services rendered by the Provider to the billing address of the provider identified on the medical billing claim forms submitted by the provider and direct the insurer to set aside as disputed funds any amounts reduced or denied by the insurer and resolve said dispute before exhausting the remaining policy benefits. Any reduced or partial payment shall be deposited under protest and shall not be deemed an intention of the provider to constitute an accord and satisfaction of the debt.

THIS IS A DIRECT AND IRREVOCABLE ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER MY POLICY OF INSURANCE.

A photocopy or electronic copy of this form shall be considered as effective and valid as the origina have read the foregoing and understand and agree to each of the above provisions:		
Patient's Signature	Date	
Patient's Name (Print)	 Claim#	

### Authorization of direct payment and doctor's lien

submitted by him for services rendered me and that this agreement is made solely for the doctor's additional protection and is consideration of his awaiting payment. And I further understand that such payment is not contingent on any settlement-judgment or-verdict bywhich may eventually recover said fee.  Patient's Signature: Date: Date: Date: The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, . judgment	То:	
Patient Name: I hereby authorize-and direct you, my attorney, to pay directly to said doctor such sums as mabe due and owing him for medical services rendered me both by reason of this accident and by reason of any other bills that are due his office and to withhold such sums from any settlement judgment or verdict as may be necessary to adequately protect said doctor. And I hereby further give a lien on my case to said doctor against any and all proceeds of any settlement, judgment or verdict which may be paid to you, my attorney, or myself as the result of the injuries for which I have been treated or injuries in connection herewith.  I fully Understand that I am directly and fully responsible to said doctor for all medical bills submitted by him for services rendered me and that this agreement is made solely for the doctor's additional protection and is consideration of his awaiting payment. And I further understand that such payment is not contingent on any settlement-judgment or-verdict bywhich may eventually recover said fee.  Patient's Signature: Date:	Attorney Name:	
I hereby authorize-and direct you, my attorney, to pay directly to said doctor such sums as mabe due and owing him for medical services rendered me both by reason of this accident and by reason of any other bills that are due his office and to withhold such sums from any settlement judgment or verdict as may be necessary to adequately protect said doctor. And I hereby further give a lien on my case to said doctor against any and all proceeds of any settlement, judgment or verdict which may be paid to you, my attorney, or myself as the result of the injuries for which I have been treated or injuries in connection herewith.  I fully Understand that I am directly and fully responsible to said doctor for all medical bills submitted by him for services rendered me and that this agreement is made solely for the doctor's additional protection and is consideration of his awaiting payment. And I further understand that such payment is not contingent on any settlement-judgment or-verdict bywhich may eventually recover said fee.  Patient's Signature:  Date:  Date:  Witness's Signature:  Date:  Date:  The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, . judgment	Patient Name :	
I fully Understand that I am directly and fully responsible to said doctor for all medical bills submitted by him for services rendered me and that this agreement is made solely for the doctor's additional protection and is consideration of his awaiting payment. And I further understand that such payment is not contingent on any settlement-judgment or-verdict bywhich may eventually recover said fee.  Patient's Signature:  Date:  Witness's Signature:  Date:  The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, . judgment	I hereby authorize-and direct you, my attorne be due and owing him for medical services rer reason of any other bills that are due his office judgment or verdict as may be necessary to acfurther give a lien on my case to said doctor a judgment or verdict which may be paid to you	y, to pay directly to said doctor such sums as may indered me both by reason of this accident and by and to withhold such sums from any settlement dequately protect said doctor. And I hereby gainst any and all proceeds of any settlement, my attorney, or myself as the result of the
Witness's Signature: Date: Date: The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, . judgment	submitted by him for services rendered me and doctor's additional protection and is considera understand that such payment is not contingent.	d that this agreement is made solely for the ation of his awaiting payment. And I further
Witness's Signature: Date: Date: The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, . judgment	Patient's Signature:	Date:
The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, . judgment	Witness's Signature:	Date:
or wordist as may be possessed to adequately protect said destar above samed	all the terms of the above and agrees to withh	old such sums from any settlement, . judgment
or verdict as may be necessary to adequately protect said doctor above named,	or verdict as may be necessary to adequately	protect said doctor above named,
Attorney's Signature: Date:	Attorney's Signature:	Date:

Please date sign and return one copy to above doctor's office. Thank you.