## Agenda

### 11/8 Product Team Review

- Review recommendations Offsite vs Onsite
- Discuss "PN Essentials" and what's on roadmap for Q4
- Implications of Taxonomy work



# Gated Content Approach:

Giving non-users partial visibility to Accelerate's content

Kate Lorenz, Content Strategy Lead

## **Dependencies**

## **Taxonomy**

### **Foundational work:**

Content Tags

URL Structures (<u>RED-114</u>)

Metadata

What it enables on-site:

What it enables off-site:

User profiles (Topics of interest & onboarding)

Elastic search (cross-platform)

Filtering and sorting

Dynamic recommendations & personalization (suggested groups & organizations)

SEO & Reach

Incentivizing with gated content

Paid Media & SEM

# Improving the shareability and findability of Accelerate's content outside of the platform

### Overview:

Whether it's free or paid, the majority of Accelerate's content is gated and not visible to anyone who is not signed up on the platform.

**Gated content** is any content that users can access only after taking an action, like providing an email address, signing up and/or paying for the content. As a general rule, most gated content has a level of visibility to provide an enticement to the user to take that action. Accelerate's content, however, has virtually no level of visibility, creating **possible adverse scenarios**:

- Expectations of baseline content sharing functionality are not met creating user abrasion.
- If you're not a member of Accelerate, you can't access content that's been shared directly with you.
- Content is **not findable by search engines**.
- If a user did discover content via search or social feed, they'd still be asked to sign up to see any part of the content.

### Implications:

The inaccessibility of content creates barriers key benefits to the business that can impact revenue, including:

Brand awareness	Gated content can limit the reach of content and the value it provides	
SEO	Discoverability, crawlability and SERPs are dependent on implicit metadata and URL naming conventions	
User acquisition	Potential users are blocked from content that could be seen as a reason to join Accelerate	
User engagement	Prevents external users from engaging with content	

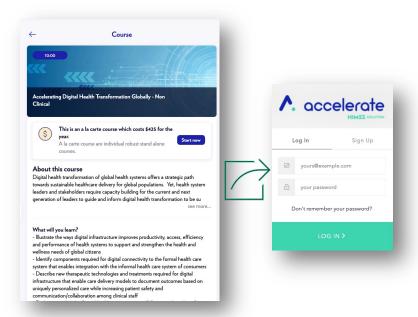


### We'll target some distinct barriers to content access

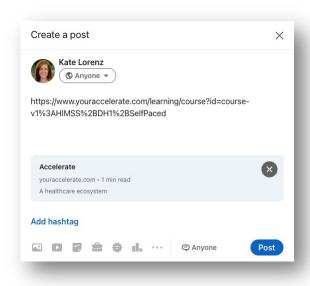
Newsfeed posts are only directly shareable to another Accelerate user's newsfeed



Links to course content and events are gated by Sign Up/Log In.



Absence of open graph and metadata diminishes opportunity for engagement.



### **Objectives:**

- Enable sharing of newsfeed content directly from Accelerate
- Optimize social sharing through open graph tags
- Allow non-users to see some content without having to log-in
- Activate search and crawlability of content



### What's NOT included

We'll only provide a sneak peek to some content, while other content will remain fully gated

### What's open (or partially gated):

- PD home page
- Course details
- Enrollment/purchase requires Accelerate sign up
- Event details
  - Registration and attendance requires Accelerate sign up
- User profiles and posts
  - Requires update to user preferences/TOCs

### What's still fully gated:

- Free or paid course content
- Events
- Branded Experience
- Engagement with individual posts
  - Commenting, sharing, liking



**GATED CONTENT POV** 

The Approach
We'll chunk out the content by types and prioritize based on perceived value and LOE

	1 Newsfeed Posts (UGC)	2 <sub>SEO</sub>	3 Hosted	4 User Profiles, Groups, Organizations (UGC)
Includes	<ul><li>Posts from an individual</li><li>Posts from an organization</li><li>Posts from an RSS feed</li></ul>	<ul><li>Metadata</li><li>URL Naming Conventions</li></ul>	<ul><li>PD Courses</li><li>PN Events</li><li>Developer Platform?</li></ul>	<ul> <li>User profile pages and the information self-reported on them</li> <li>Groups</li> </ul>
What We'll Do	<ul> <li>Enable sharing of posts directly from feed off the platform</li> <li>Allow non-users to have partial visibility without having to log-in</li> </ul>	<ul> <li>Add metadata to all pages, prioritizing content identified as "ungated"</li> <li>Define and activate a consistent approach for URL structures</li> </ul>	<ul> <li>Add open graph tags for more rich social sharing</li> <li>Allow non-users to see course or event details, but require sign up to participate</li> </ul>	Allow users to make their profiles searchable
Perceived Value	<ul><li>Brand awareness</li><li>User growth</li><li>Influencer activation and engagement</li></ul>	<ul><li>SEO and SERPSs</li><li>Web analytics</li><li>Improved UX through contextual URLs</li><li>Site organization</li></ul>	<ul><li>Brand awareness</li><li>Engagement</li><li>User growth</li></ul>	<ul><li>Brand awareness</li><li>User growth</li><li>SEO</li></ul>
Known Considerations & Dependencies	<ul> <li>Define what content is exposed around the post (branding, other platform elements, other users, etc.)</li> <li>Privacy and user preferences</li> <li>T&amp;Cs</li> <li>Open graph tags</li> </ul>	<ul> <li>Completion of taxonomy work</li> <li>Execution for static vs dynamic URLs</li> <li>SEO docks into all other related workstreams</li> </ul>	<ul> <li>Redesign of events pages</li> <li>Will enable amplification of content to non-users</li> </ul>	<ul> <li>Privacy and user preferences</li> <li>T&amp;Cs</li> <li>Likely the most complex</li> </ul>



# **Tactics**Run parallel with taxonomy and PD search functionality

	1 Newsfeed Posts (UGC)	2 SEO	3 Hosted	4 User Profiles & Groups (UGC)
Includes	<ul><li>Posts from an individual</li><li>Posts from an organization</li><li>Posts from an RSS feed</li></ul>	<ul><li>Metadata</li><li>URL Naming Conventions</li></ul>	<ul><li>PD Courses</li><li>PN Events</li></ul>	<ul> <li>User profile pages and the information self-reported on them</li> <li>Groups</li> </ul>
What We'll Do	<ul> <li>Enable sharing of posts directly from feed off the platform</li> <li>Allow non-users to have partial visibility without having to log-in</li> </ul>	<ul> <li>Add metadata to all pages, prioritizing content identified as "ungated"</li> <li>Define and activate a consistent approach for URL structures</li> </ul>	<ul> <li>Allow non-users to browse courses and events, see course or event details, but require sign up to participate</li> <li>Add open graph tags for more rich social sharing</li> </ul>	<ul> <li>Allow users to make their profiles searchable</li> <li>What about Group content like word docs? (Onsite)</li> </ul>
Roadmap/ Jira Tickets	SEO: Get sharable link to post: NED- [Depends on RED-114, URL srategy]  SEO: View post anonymously: RED- 112 [Technical challenge: getting a post from stream.io requires a token generated at login. No login, no token.]  Define elements that are exposed with a specific post [Twitter and LI examples]  SEO: Be friendly to search engine crawlers: RED-113 [Technical challenge: search engines require static HTML pages coming from the webserver. We have dynamic pages generated by Javascript in the browser. So, we need to switch to server side rendered pages for search engines.]	SEO: Design human-readable URL strategy: RED-114 [Technical challenge: the routing to pages is a fundamental part of the application so changing it is challenging].		SEO: Update terms and conditions to allow sharing of content: RED-141

## **Next Steps**

- Requirements & known technical challenges
- Follow up with Vince, etc.
- Confirm criteria of what's exposed and what's not (See inspo from Twitter, LinkedIn)
- Align with roadmap and create new stories
- User flows
- Review default settings, user preferences, T&Cs
- Define naming conventions and approach to metadata

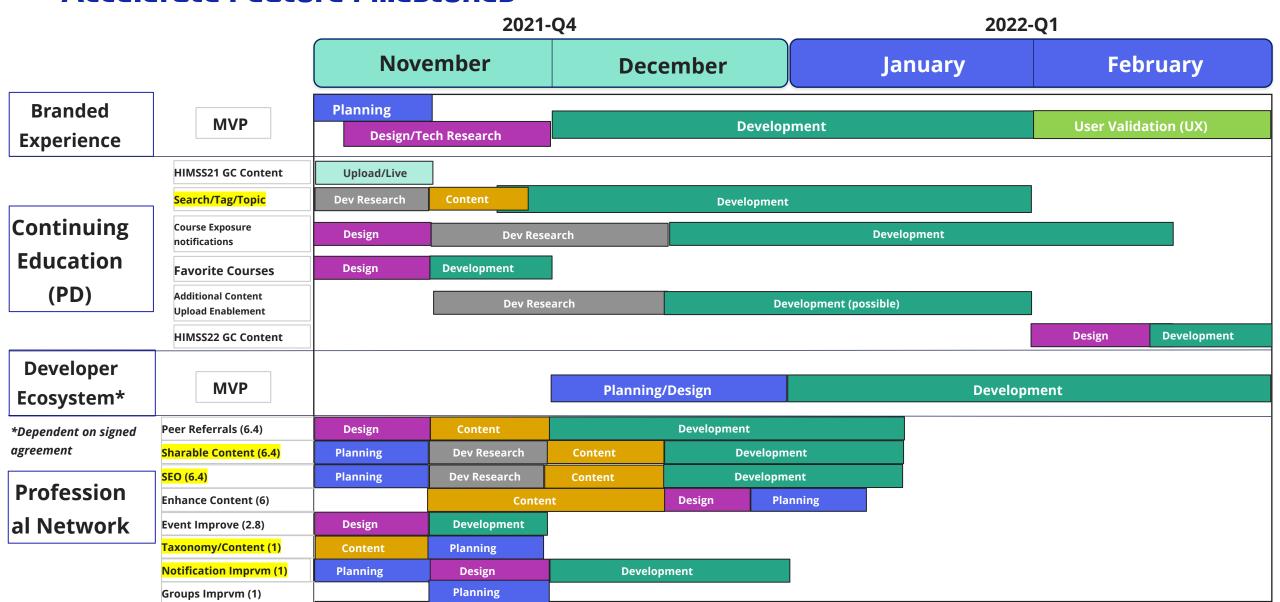


# Accelerate Product Roadmap

**Product Team** 

November 2<sup>nd</sup>, 2021

### **Accelerate Feature Milestones**



### Accelerate UX/Design Milestones

2021-Q4 2022-Q1 November **February December January** Figma Migration Design One Design Component Library Design (for Dev and UX) (Accessibility) UX Research/User Testing/Strategy Research/Testing/Strategy HIMSS22 Content Research/Strategy Design Developer Ecosystem Design Bulk import of user accounts (PN/PD) Research/Strategy Design Admin Features-Learning Admins (PD/PN) Research/Strategy Design Sponsorship & Advertising (PN) Research/Strategy Design Deeper Integration of PD & PN Research/Strategy Design UX Strategy/Brainstorming on Strategy platform improvements **UX Support** Design



### **Accelerate Content Milestones**

2021-Q4 2022-Q1 November **February January** December CE Strategy – Executive View Content Content Performance Dashboard Content Taxonomy/Categories, Filtering, & Content Sorting Platform/Mobile Content Audit Content Course Content Execution (PD/Content Hub) Content Content Partner Relationship Management (Platform) Content UX Copywriting (Platform) Style Guide Content HIMSS22 Cross-Functional Content Planning Onboarding Content Redesign (PN) Content Content Ops & Governance Model Content

# Accelerate 2022 Quarterly Roadmap

Q1 2022	Q2 2022	Q3 2022	Q4 2022
<ul> <li>Branded Experience P2</li> <li>GC HIMSS22 Content (PD)</li> <li>Developer Ecosystem <ul> <li>API's</li> </ul> </li> <li>Bulk import of user accounts (PN/PD)</li> <li>Admin Features-Learning Admins (PD/PN)</li> <li>Sponsorship &amp; Advertising (PN)</li> <li>Deeper Integration of PD &amp; PN</li> <li>Enables significant future features: <ul> <li>CoC Sharing (PD/PN)</li> <li>Course Exposure Notifications (PD/PN)</li> <li>Promoted Courses (PD/PN)</li> </ul> </li> </ul>	<ul> <li>Premium Organization profile (PN)</li> <li>Groups Sponsored (PN)</li> <li>Conference Hosting Integration (PN)</li> <li>Events - follow and notify (PN)</li> <li>Maintenance of Professional Credentials (PD) <ul> <li>Learning Series</li> <li>Certification Wallet</li> </ul> </li> <li>Insights MVP</li> </ul>	<ul> <li>Premium User (PN)</li> <li>Maintenance of Professional Credentials (PD) <ul> <li>Learning Pathways</li> <li>Certificate Expiration Reminders</li> </ul> </li> <li>Recruiting (PD/PN)</li> <li>Replace onboarding w/Gamification (PN)</li> <li>Insights Phase 2</li> </ul>	<ul> <li>User-Based Content Publishing (PD)</li> <li>Insights Phase 3</li> <li>Digital Transformation MVP <ul> <li>Maturity Models &amp; Benchmarks</li> </ul> </li> </ul>

# Appendix



### **UGC Example: LinkedIn**

Posts are searchable and viewable, but user must sign in to view all comments or add new one

https://www.linkedin.com > posts > melindagates the-case...

### Melinda French Gates on LinkedIn: The Case for Paid Leave

We know #PaidLeave can help speed our recovery and strengthen our economy for families and businesses ... Co-chair of the Bill & Melinda Gates Foundation.

# Examples: Sync with Jen

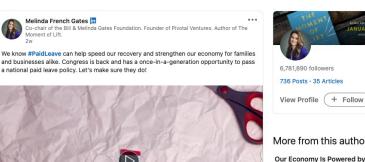


People ▼ Melinda

French Gates



16







Scott Anderson How do we make sure it gets done? Like Reply 3 Likes

I really hope your elected officials can work together for the benefit of all. We have very generous paid lease entitlements in Australia so that there is a balance between taking time off due to ill health (10 days) for public holidays (12) and annual leave. (20 days) and work.

I remember being in a cruise in Europe and meeting a, couple from NY. They said they could never travel to Australia with their job because if they took more than 2 weeks off they would be sacked and that employers never liked anyone taking extended leave, even if it is unpaid. Work Culture seems to rule and the balance heavily in favour of the employer. Like Reply 3 Likes

Lars Schellhas

As a European, I'm still deeply confused by the fact that in the US no general paid leave is part of the law.

In Germany, the legal minimum of paid leave (aka holidays) is four work weeks (20 days for 5 day week, 24 days for 6 day week). And of course, if you are sick, you are on paid sick leave, where the public health insurance supports your employer with 60 % of your salary.

Like Reply 32 Likes

Sorry but you flunked civics. The Federal government has a rather limited role in legislating benefits to private businesses. There are exceptions such as the minimum wage and safety standards but generally benefits are negotiated through the free market.

Like Reply 2 Likes

In Finland there is generally a paid holiday leave of 30 days per year, i.e. 5 to 6 weeks depending on the sector, public or private. There is in addition a paid sick leave to a certain limit, paid parental leave for both mother and father, and unemployment allowance. It's a solidarity system. We all pay for it but we all are able to benefit from it in times of need. Difficult to understand a country like the USA is not able to see the benefits of it. Like Reply 5 Likes

### More from this author

Our Economy Is Powered by Caregivers. That's Why It's Time for National Paid

Melinda French Gates · 3h

With the economic recovery failing women, now is the time to act on gender

Melinda French Gates · 3mo

Today We Celebrate Women. Here Are Five To Follow.

Melinda French Gates · 7mo

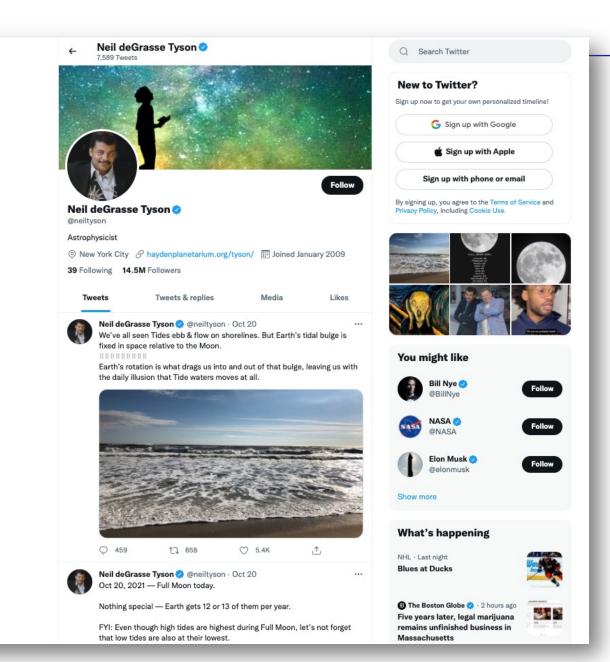


## **UGC Example: Twitter**

Explore

⟨ô⟩ Settings

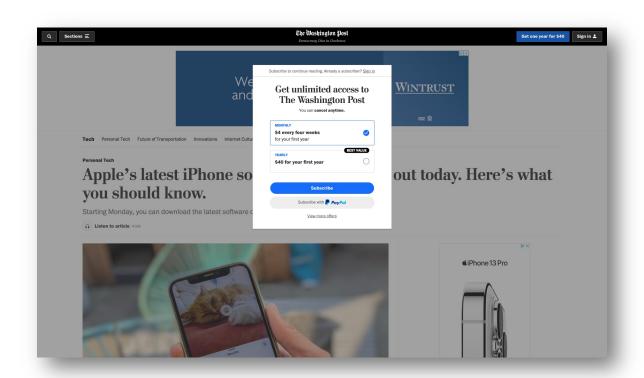
- Multiple ways to sign up
- Who to follow
- What's happening on Twitter

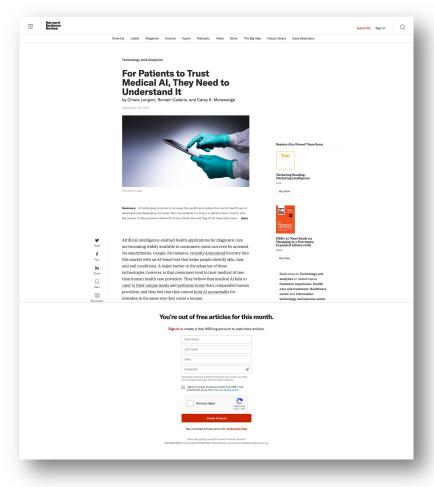




## Hosted Content Examples: Washington Post & Harvard Business Review

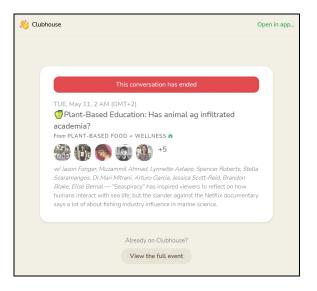
Gated access once user reaches a certain threshold per month then gated by paywall, that partially blocks the content.



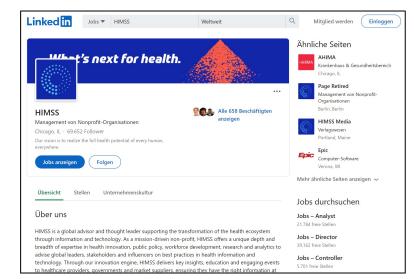




## Leading Social Media Platforms typically show selected information publicly







Clubhouse shows event details publicly to attract new listeners

Facebook shows organization/group pages publicly – yet users can influence level of information shown

LinkedIn shows information of organization/group pages publicly

# Partial Visibility of Accelerate to Non-Users HIMSS should follow a dual strategy by making selected content visible to search engines and users to ensure SEO visibility and awareness amongst the general public\*

Contents
visible for
search
engines

Google





other users







### **User profile**

Any data visible to other users

**Organization profile** 

Organization name

and profile picture

Description

Location

Any data visible to

Group

Any data visible to users who are not members of the group

**Event** 

All general event data (e.g., description, date/time, location)

For public events: all details regarding the event

E-learning "course"

For free courses: All data

For paid courses: anything but the learning content (e.g., video) and possibly price and long description

**Contents** visible to users w/o login

Name and profile picture

Description

**Professional** experience

Education

data (e.g.,

All general group description)

All general event data (e.g., description, date/time, location) For free courses: All data

For paid courses: anything but the learning content (e.g., video) and long description.

<sup>\*</sup>Subject to checking with data sharing Ts & Cs



# "Speaking" URL structure needed to further improve SEO visibility and ensure a good user experience

Element	Implementation on Accelerate	Exemplary implementation at other platforms
User profiles	Youraccelerate.com/user/firstname-lastname- randomid	Facebook.com/friends/?profileid=12345
		LinkedIn.com/in/firstname-lastname-randomid
Organizatio n profile	Youraccelerate.com/user/orgname-randomid	Facebook.com/friends/?profileid=12345
		LinkedIn.com/in/firstname-lastname-randomid
Groups	Youraccelerate.com/group/groupname-randomid	Facebook.com/groups/randomid (alt:/groupname)
		LinkedIn.com/groups/randomid
Events	Youraccelerate.com/event/eventname-randomid	Facebook.com/events/randomid
		LinkedIn.com/events/eventname-randomid
Course	Youraccelerate.com/course/coursename-randomid	LinkedIn.com/learning/coursename