



Money Man is the Best

I had the pleasure of partnering with Money Man when we were both Executives in Residence at CSUSM. Money Man was teaching a class designed to help business students learn key skills to help them prepare for the real world they would be entering upon graduation.

I was his partner coaching the students during non-classroom hours about how to think about their future and how to develop the right mindset to support their success.

In the process of this partnership, I attended class when Money Man was teaching and observed his special ability to understand the needs of the students and to tailor the material and presentation style to engage them in the process of their learning and growth. He was able to create open two-way conversations and answer questions in a way the students truly understood.

In time we had outside of class Money Man frequently talked about his desire to find a way beyond his practice to help as many people as possible to become comfortable with the information and tools to support their achievement of financial security.

I strongly recommend that anyone who can engage with Money Man on the topic of financial security and financial literacy will benefit immensely for the time invested. They will leave the experience with a whole new understanding of how to think about, plan for and take action to support the achievement of their financial goals.

Charlie Martin
Founder/Head Coach
Think Change

