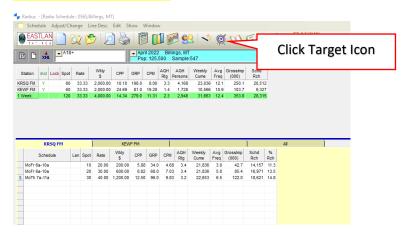


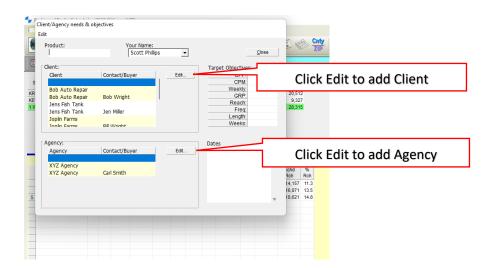
## **Target Every New Schedule:**

Every time you create a scheduled it should be targeted to someone. It will help you find it later and remember what it was.

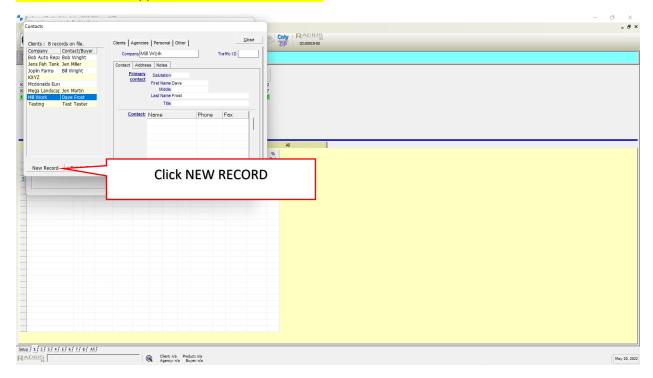
## Click on the Target Icon.....



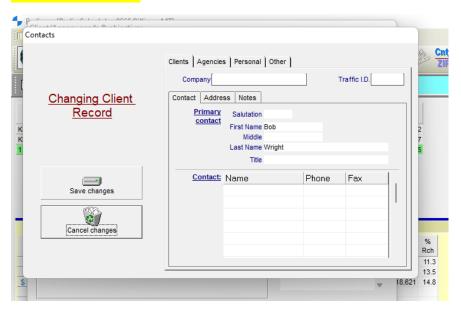
Now you have a opportunity to find an previous entry, enter in a New client, or enter a new Agency. (Note: If you are creating a schedule for someone you already have an entry for, just scroll down and click on that entry and create a new Product name) If you want to enter a new client click the Edit button next to the client box. If entering a new Agency click the Edit button next to the Agency box.



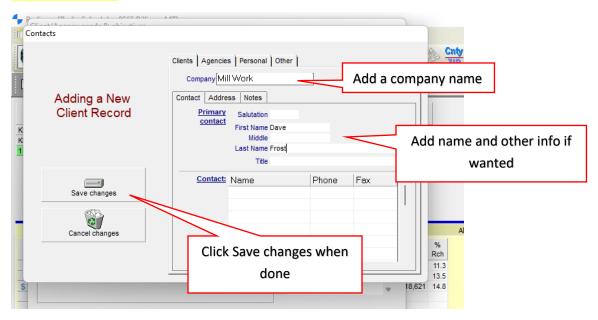
## A new window will appear. Click on New Record.....



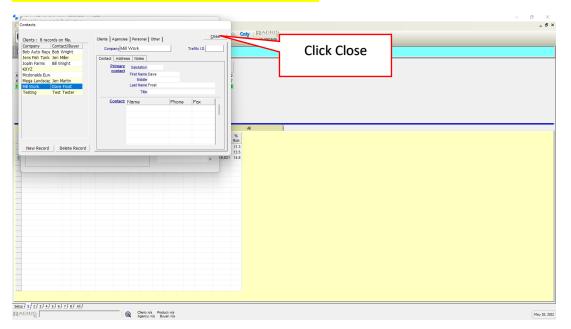
A new popup window will appear (the entry fields will look different for Clients vs Agency. The example below is for clients.....



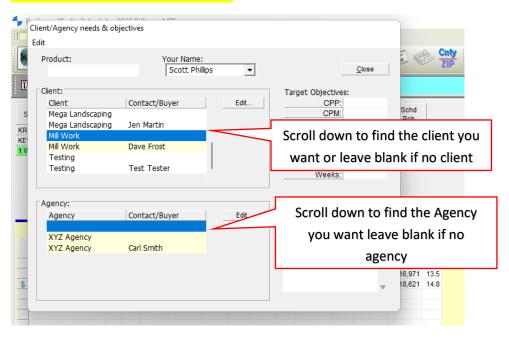
Enter in company name and other information you want (must have at least company name). Then click "Save Changes"....



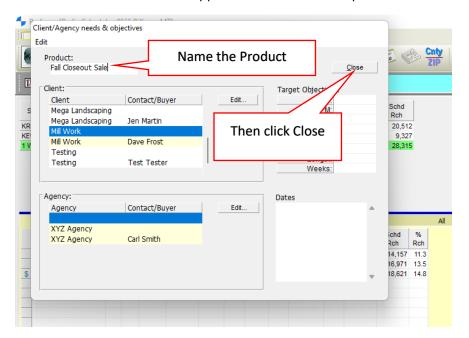
## You will then come to this screen. Click on Close.....



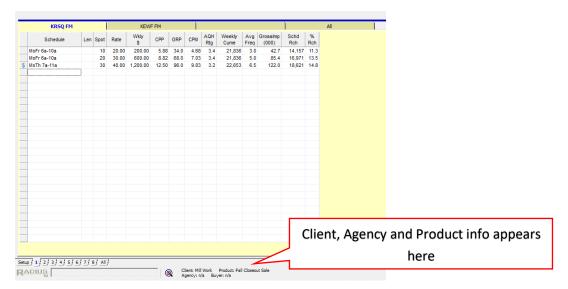
Now scroll down to find the record you want. Keep in mind you can select both a Client and an Agency. Click on the one the schedule is for....



Important to fill out something for "Product". This should be something to help remind you what the schedule is about. It will also appear on the Schedule Reports. Click on close.....



Now at the bottom scheduler the info will appear. Remember it stays there even when create a new schedule so be sure to "Target" each schedule you make.



If you don't want any name or product to be attached to a schedule do the following. Click on the Target Icon to bring up the following window. Erase whatever is showing in "Product" and scroll to the top of the Client or Agency box and select the blank area. Then click Close.

