

PROPERTY & CASUALTY ANALYSIS



Prepared For: _____

Date: _____

CURRENT AUTOMOBILE(S)

Year	Make	Model	VIN #	Mileage	Value
					\$
					\$
					\$
					\$

CURRENT AUTOMOBILE COVERAGE

Bodily Injury	Each Person	\$
	Each Accident	\$
Property Damage	Each Accident	\$

UNINSURED/UNDERINSURED MOTORISTS

Bodily Injury	Each Person	\$
	Each Accident	\$
Property Damage	Each Accident	\$

CURRENT HOME AND PROPERTY VALUE

Primary Residence	Address	
	Value	\$
Additional Property		\$
		\$

CURRENT HOME AND PROPERTY COVERAGE

Dwelling	\$
Other Structures	\$
Personal Property	\$
Personal Liability	\$
Medical to Others	\$
Home Computer	\$
Jewelry	\$
	\$
	\$

Tracking #LFF-0620-2081

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PROPERTY & CASUALTY ANALYSIS

CURRENT UMBRELLA INSURANCE COVERAGE

Personal Liability	\$
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REQUIRED MINIMUM LIABILITY LIMITS FOR UNDERLYING POLICIES

Auto & Other Vehicles	Each Person	\$
	Each Accident	\$
	Property Damage	\$
Home	Each Occurrence	\$
Watercraft	Each Occurrence	\$

HOUSEHOLD NET WORTH

Net Worth	Protected	\$
	At-Risk	\$
	Total	\$

RECOMMENDED NEXT STEPS

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