

# VAULT CHECKLIST PROTECT YOUR IMPORTANT DOCUMENTS



Prepared For: \_\_\_\_\_

Date: \_\_\_\_\_

## Legal Documents

- Wills
- Deeds
- Revocable & Irrevocable Trusts
- Power of Attorney
- Codicils (Supplements made to a Will)
- Living Wills/Health Directives
- Prenuptial Agreements
- Buy/Sell Agreements
- Contracts

## Insurance Policies

- Life
- Long-Term Care
- Disability
- Medical
- Vehicle
- Home
- Renters
- Umbrella

## Property

- Titles to Home, Autos, Boats, etc.
- Warranties

## Liabilities

- Mortgages
- Loans

## Taxes

- Tax Returns

## Benefits/Entitlements

- Social Security
- Employment Benefits
- Veteran's Administration Information

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