

## EXECUTIVE SUMMARY

Gentlemen,

For your consideration, Tricor Royalties' "Production Acquisition Pool" is an investment instrument focused on the acquisition of income-producing oil and gas wells obtained direct owners and/or credible and established auctions via Royalty Interests (RI), Overriding Royalty Interests (ORRI) and/or Working Interest (WI). Tricor utilizes private, negotiated transactions and/or auctions to acquire said properties as a hedge to its drilling operations. The "Production Acquisition Pool" is an opportunity for investors to "pool" their monies with Tricor Royalties and other investing partners and own their pro-rata share of the producing assets acquired.

Tricor Royalties ("Tricor") will offer five (20) Units in the amount of \$100,000.00 per unit to qualified individuals, partnerships or entities. Payments will be used to cover: acquisition funds, legal expenses, recording and filing expenses, general and administrative expenses and the organizational and offering expenses associated with the program. Each participant will have the option to have the acquired Working Interests or Royalty Interests recorded in their name in the corresponding counties and states in which the oil or natural gas wells produce.

Included in this informational packet are the Process and Parameters, Areas of Interest, Forward-Thinking Revenue Projections and Decline Curves, Ownership Breakdown and Exhibits, which include Form of Assignment, Participation Agreement and Private Placement Memorandum.

We thank you for your time and consideration and look forward to doing business with you.

Kind regards,



Michael D. Suarez - President

Tricor Energy  
1452 Hughes Road, Suite 200  
Grapevine, TX, 76051  
Office: (817) 427-3500  
[www.tricortx.com](http://www.tricortx.com)