

18 things to do when a love one has passed who owned real estate

Check Off

1	Order 2 Certified Copies of Death Certificates
2	Contact Social Security Office of Death
3	If Military Veteran - Contact VA Office at 1-800-827-1000
4	Contact Medicare if loved one received Medicare Services
5	Contact Employment Benefits Department Pension, Credit Union or Union Death Benefits if any
6	Contact Health Insurance or Employer HR Department
7	Contact Life Insurance Companies if any
8	Contact Auto, Homeowners, Disability and any other insurance services that are being paid for
9	Create a list of creditors, bills and outstanding debt - Mortgage, Auto, Utilities (water, trash, electrical, gas and sewer) Cell phone, other loans and services
10	Create a list of owned assets and estimated values - Home, Auto, Stocks, Bank Accounts and list all professional contacts that handled financial affairs like stock brokers, tax advisors, banker and Financial advisors
11	Contact all credit card accounts and request accounts to be closed of deceased
12	Contact all 3 credit Bureaus and advise of Deceased. They will request a copy of the death certificate
13	Contact Department of Motor Vehicles to cancel drivers license & ID card
14	Cancel all memberships to clubs and organizations of deceased
15	Cancel and close email accounts and websites for deceased
16	Contact deceased Tax Preparer, Accountant or CPA and inform them of deceased
17	Call Real Estate Broker Marcos Rubio for a list of estate attorney's that specialize in estate planning at 877-674-6636 ~ Go to www.TheBrokers.us/Probate
18	Call Real Estate Broker & Lender Marcos Rubio to discuss potential options regarding real estate assets at 877-674-6636

<https://youtu.be/brvTicgm2fA>

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Visit us online at www.TheBrokers.us or call us at 877-674-6636