

## 5. Employment Income / Deductions

<input type="checkbox"/>	HST Rebate (nurses/employee exp)? How much	<input type="checkbox"/>	T4 - Employment Income
<input type="checkbox"/>	Union Dues - other than on T4	<input type="checkbox"/>	T4E - Unemployment Income
<input type="checkbox"/>	T2200 - Deductible Employment expenses	<input type="checkbox"/>	T4PS - Employee Profit Sharing Program
<input type="checkbox"/>	TL2 - Truckers: Long Haul Driver?	<input type="checkbox"/>	T4A-Pension
	-Avg length of trips	<input type="checkbox"/>	-Student Loan Interest?
	-# of trips / year	<input type="checkbox"/>	-Commission Income
	-Home Terminal:                      Away Terminal:	<input type="checkbox"/>	-Expenses to earn Commission income
	-Lodging Exp. (need at least 1 or shower receipt in order to claim meals) (strange but true!)	<input type="checkbox"/>	-Scholarships / Bursaries / Grants?
	-Were you reimbursed for any expenses?:	<input type="checkbox"/>	-RRSP Contributions
		<input type="checkbox"/>	- Bus Pass? Seniors only
<input type="checkbox"/>	<b>-T2202A - Tuition Slip: you must print this off (both page 1 &amp; 2) of your student acct and send to us</b>		
<input type="checkbox"/>	-Student Transferring unused tuition credit to parents?	<input type="checkbox"/>	-Disability Tax Credit Form on file?
<input type="checkbox"/>	-Medical Expenses, Mileage , Meals while on trips more than 40km from home		
<input type="checkbox"/>	-Nursing Home Care (breakdown between accommodation, meals & nursing care)		
<input type="checkbox"/>	-Moving Expenses '(go to www.cra-arc.gc.ca and type 'Line 21900 - moving expenses' in search box)		
<input type="checkbox"/>	<b>-DO YOU HAVE A BARE TRUST (Is your name on a family members' property or bank account )</b>		
<input type="checkbox"/>	-Multigenerational Home Reno Tax Credit		
<input type="checkbox"/>	'-Home Renovation Tax Credit (For Disabilities)		
<input type="checkbox"/>	-Home Buyers Plan / Life Long Learning Plan	<input type="checkbox"/>	-Donations
<input type="checkbox"/>	<b>'-FHSA (First Time Home Buyers)</b>	<input type="checkbox"/>	<b>-Property Tax /Rent (must have receipts)</b>
<input type="checkbox"/>	<b>-Notice of Assessment from Canada Revenue Agency</b>	<input type="checkbox"/>	-Child Care Expenses (S.I.N. of provider)
<input type="checkbox"/>	<b>-Other Correspondence from Canada Revenue Agency</b>	<input type="checkbox"/>	-Eligible Educator's School Supply receipts

## 6. Pension Income

<input type="checkbox"/>	T4(OAS) - Old Age Security	<input type="checkbox"/>	T4A(RCA) - military pension
<input type="checkbox"/>	T4A(P) - CPP / QPP - Canada Pension Plan	<input type="checkbox"/>	T4RSP
<input type="checkbox"/>	T4A - Pension	<input type="checkbox"/>	T4RRIF

## 7. Investment Income

<input type="checkbox"/>	T5 - Interest / Dividend Income	<input type="checkbox"/>	Stocks - Sale of Shares - Capital Gains
<input type="checkbox"/>	T600 - Interest Income	<input type="checkbox"/>	Property - Sale of Rental or Farm Property
<input type="checkbox"/>	T3 - Estate / Trust / Dividend Income (Mutual Funds)	<input type="checkbox"/>	Interest Paid to Earn Investment Income
<input type="checkbox"/>	T101 / T5013 - Partnership / Tax Shelters	<input type="checkbox"/>	Accounting / Legal Fees

## 8. Self Employment / Business / Rental Income

<input type="checkbox"/>	-Total Square Feet of Home:	<input type="checkbox"/>	-Area of home used for Business
<input type="checkbox"/>	-Hydro	<input type="checkbox"/>	-Gas
<input type="checkbox"/>	-Water	<input type="checkbox"/>	-Mortgage Interest
<input type="checkbox"/>	-Repairs & Maintenance	<input type="checkbox"/>	-Property Tax

-Telephone, Internet & Cell Phone Expenses & % used for business

**Vehicle Expenses - MUST KEEP A LOG**

<input type="checkbox"/>	-Total # of km driven during the year (bus. + pers)	<input type="checkbox"/>	-# of km driven for business purposes
<input type="checkbox"/>	-Fuel Costs	<input type="checkbox"/>	-Repairs & License Costs
<input type="checkbox"/>	-Insurance Costs	<input type="checkbox"/>	

## Other Business Items

<input type="checkbox"/>	Agri-Invest & Agri-Stability Forms to fill out?	<input type="checkbox"/>	-Ending Inventory \$ Value
<input type="checkbox"/>	-Sale of Capital Assets	<input type="checkbox"/>	-Sq & Rnd Bales; Cattle inventory as well
<input type="checkbox"/>	HST Forms to fill out? (Do not include HST in your figures). Include completed forms if you do them.		

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