



March 23, 2012

John McDonald, CEO  
JWM VENTURES, LLC  
376 E. Warm Springs Rd  
Ste 110  
Las Vegas, Nevada 89119

John,

Thank you for sharing your vision for inner city Los Angeles projects and job creation. As discussed, we at Empyrean West, share your vision for job creation across the United States, and especially in under privileged areas, where we can truly "make a difference".

I met with both of my partners and we concur that this is a program in which we would like to participate. Empyrean West has the ability and an approved Regional Center in Los Angeles and would like to be your financing arm to bring funding for this initiative through the EB-5 program.

I look forward to moving ahead as part of the development team and serving as the financial partner. Let me know what you need from us in the early stages and we will provide it.

Sincerely,

David C. Keller  
CEO  
Empyrean West

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