



March 18, 2016

To Whom It May Concern:

Re: John McDonald

I have worked closely with John for several years on 4 separate development projects. John is an extremely knowledgeable partner and outstanding source of development talent. He understands the financing and critical path for development better than anyone I have worked with over the last 30 years. I welcome the opportunity to work with or help facilitate any project John is involved with.

I am a partner in California Real Estate Regional Center LLC (www.eb5social.com) and Realty Center Management Inc. (www.rcmi.com). These entities are responsible for sponsorship and development of over one billion of real estate projects.

Sincerely,

Micheal C Palmer
Michael C Palmer
Managing Principal
California Real Estate Regional Center