

Planned Giving Options

Thank you for your interest in naming The Trevor Project in your estate planning. In order to make a bequest, we suggest speaking with your attorney, will executor or plan for yourself accordingly. Your attorney can help you include a bequest to The Trevor Project in your estate plan. We have provided some basic bequest language to assist you.

1. Specific Bequest

Contact information for all bequest is the following:

<u>Trevor Agent:</u> Joel Lam, Director Of Finance, joel.lam@thetrevorproject.org

<u>Development:</u> JB Stark, Senior Director of Individual Giving, jb.stark@thetrevorproject.org

If you are considering making an outright bequest to The Trevor Project, we recommend the following language:

Beguest of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to The Trevor Project, a nonprofit organization located at P.O Box 69232, West Hollywood, CA 90069, Federal Tax ID #95-4681287, for The Trevor Project's general use and purpose.

Bequest of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to The Trevor Project, a nonprofit organization located at P.O Box 69232, West Hollywood, CA 90069, Federal Tax ID #95-4681287, for The Trevor Project's general use and purpose.

Bequest of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to The Trevor Project, a nonprofit organization located at P.O Box 69232, West Hollywood, CA 90069, Federal Tax ID #95-4681287, for The Trevor Project's general use and purpose.





2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to The Trevor Project, we recommend the following language:

I hereby give, devise and bequeath _____ percent (____%) of my total estate, determined as of the date of my death, to The Trevor Project, a nonprofit organization located at P.O Box 69232, West Hollywood, CA 90069, Federal Tax ID #95-4681287, for The Trevor Project's general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to The Trevor Project, a nonprofit organization located at P.O Box 69232, West Hollywood, CA 90069, Federal Tax ID #95-4681287, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for The Trevor Project's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to The Trevor Project, a nonprofit organization located at P.O Box 69232, West Hollywood, CA 90069, Federal Tax ID #95-4681287, for The Trevor Project's general use and purpose.

5. Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give The Trevor Project flexibility should it no longer be possible for The Trevor Project to use your gift as you originally intended:

If, in the judgment of the Board of Directors of The Trevor Project, it shall become impossible for The Trevor Project to use this bequest to accomplish the specific purposes of this bequest, The Trevor Project may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.