



Items Needed Checklist for Refinance:

DRIVERS LICENSE - SEND FIRST! (DL OK TO TEXT)

Legible Copy of the front

W-2 FOR MOST RECENT YEAR

For most recent year - additional years may be needed

PAYSTUBS

Two most recent paystubs - Must Cover last 30 Days

BANK STATEMENTS

If you are not using the "Doc-Less Assets" option, provide last 2 consecutive months on all asset accounts provided on application. Include ALL pages including cover/junk/blank pages. Must show name address. No Screen Shots.

TAX RETURNS FOR MOST RECENT YEAR

Self-Employed or 1099 Borrowers Only - Include All Schedules

MORTGAGE STATEMENT FOR ALL LIENS OF PROPERTY

Most Recent Mortgage Statement. Please send for ALL properties owned.

SURVEY AND CURRENT OWNERS TITLE POLICY A&B

On all properties owned and Flood insurance if applicable)

DECLARATION PAGE FOR HOMEOWNERS INSURANCE

This was mailed to you after closing. It will save you money if you can provide. You can send Complete Title Policy and Survey after all other docs are sent

HOA STATEMENT IF APPLICABLE - ALL HOA INFO

Please Email Documents as a PDF to:

Annastoshia Dutko - anna@limitlessmortgageloans.com - 813-787-8042

Or send via Dropbox/WeTransfer OR Download the app "Genius Scan" to scan from phone!