

The Social Security and Medicare POWER HOUR



7 Basics for Employees Approaching Retirement!

Social Security & Medicare are the foundation of retirement, yet are often not well understood. The Turning 65 Workshop offers a unique, independent, professionally-presented learning experience designed to help employees nearing retirement build a confident understanding of the essentials... and the important filing decisions ahead.

Available in Video or Webinar formats, this engaging, fast-paced program covers 7 key Social Security & Medicare topics in a way that's practical, relevant, and understandable.

- **Filing Age Considerations... Early or Delayed?**
- **Beware! Social Security's Annual Earnings Test**
- **Benefits for Spouses, Survivors... and ex-Spouses**
 - **The Medicare Choice: Original or Advantage**
 - **Working at 65? When Group Meets Medicare**
 - **Navigating the Enrollment Process**
 - **Using a mySocialSecurity Online Account**
- Includes HR Benefits training segment, *Group-to-Medicare Hot Spots!*

"We had been looking for a program like this for years, and finally found it!"



Presented by Thomas Wright, a former long-time financial advisor and creator of the Turning 65 Workshop. Tom has spoken across the country on Social Security & Medicare topics and is well known for communicating complex financial info understandably.

turning65workshop.com

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CONVENIENCE. Each presentation comes with 2-months of unlimited viewing access. Employees, and their significant others, can review some or all of the program as needed.

TOOLBOX. Employees receive a 25-page handbook ('Toolbox') that includes self-help tools like direct links to official online information and a catalog of common questions.

RESOURCES. Valuable 20-minute *Group-to-Medicare Hot Spots!* benefits training video. Ready-made communication templates to help announce and promote the presentation.

ENGAGEMENT. On-Demand Videos include employee engagement viewing reports. For Webinars, create an on-site experience with an HR-hosted viewing session option.

Two Formats...



ON-DEMAND VIDEO

Lowest Cost. Simple to administer. Employee viewing reports.



LIVESTREAM WEBINAR

Employer specific. Interactive Q&A. On-site viewing session option.

"Impressive program! In all our research we couldn't find anything else like it."