

Name:

SSN:

1 Can you be claimed as a dependent on another person's return?

- No. Go to line 2.
- Yes. You cannot take the credit. Stop here.

2 Does your 2020 tax return include a valid social security number for you and, if filing a joint return, your spouse?

- Yes. Your credit is not limited. Go to line 5.
- No. If you are filing a joint return, go to line 3. If you are not filing a joint return, stop here, you cannot take the credit.

3 Was at least one of you a member of the U.S. Armed Forces at any time during 2020, and does at least one of you have a valid social security number?

- Yes. Your credit is not limited. Go to line 5.
- No. Go to line 4.

4 Does one of you have a valid social security number?

- Yes. Your credit is limited. Go to line 5.
- No. Stop here, you cannot take the credit.

5 \$1,200 if single, head of household, married filing separately, qualifying widow(er), or if married filing jointly and you answered "Yes" to question 4. \$2,400 if married filing jointly and you answered "Yes" to question 2 or 3

6 Multiply \$500 by the number of qualifying children under age 17 at the end of 2020 listed in the Dependents section on page 1 of Form 1040 of for whom you either checked the child tax credit box or entered an adoption taxpayer ID number

7 Add lines 5 and 6

8 \$600 if single, head of household, married filing separately, qualifying widow(er), or if married filing jointly and you answered "Yes" to question 4. \$1,200 if married filing jointly and you answered "Yes" to question 2 or 3

9 Multiply \$600 by the number of qualifying children under age 17 at the end of 2020 listed in the Dependents section on page 1 of Form 1040 of for whom you either checked the child tax credit box or entered an adoption taxpayer ID number

10 Add lines 8 and 9

11 Amount from Form 1040, line 11

12 \$150,000 if married filing jointly; \$112,500 if head of household; \$75,000 if single, married filing separately or qualifying widow(er)

13 Is the amount on line 11 more than the amount on line 12?

- No. Skip line 14. The amount from line 7 is entered on line 15 and the amount from line 10 is entered on line 18.
- Yes. Subtract line 12 from line 11

14 Multiply line 13 by 5%

15 Subtract line 14 from line 7

When entering the economic impact payments received on lines 16 and 19 below, if filing a joint return, include the spouse's payment as shown on the spouse's Notice 1444. If the economic impact payment was based on a joint return, the taxpayer and spouse are each treated as having received half of the payment.

Don't include any amount received that was later returned to IRS on lines 16 and 19.

16 Enter the amount, if any, of the economic impact payment issued (EIP 1, sent out beginning in April 2020) before offset for any past - due child support payment. You may refer to Notice 1444 or the taxpayer's account at IRS.gov/account for the amount to enter.

Check here if there was no EIP 1 payment received at all



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17 Subtract line 16 from line 15. If line 16 is more than 15, you don't have to pay back the difference

18 Subtract line 14 from line 10

19 Enter the amount, if any, of the second economic impact payment issued (EIP 2, sent out beginning in December 2020) before offset for any past - due child support payment. You may refer to Notice 1444-B or the taxpayer's account at IRS.gov/account for the amount to enter.

Check here if there was no EIP 2 payment received at all



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20 Subtract line 19 from line 18. If line 19 is more than 18, you don't have to pay back the difference

21 Recovery rebate credit