WA Health Benefit Exchange Consumer Consent Form



The Washington Health Benefit Exchange requires producers to document the scope of the marketing appointment to ensure consumer understanding of what will be discussed between the producer and the consumer (or their authorized representative). All information on this form is confidential and should be completed by each person or their authorized representative.

Please initial beside the type of product(s) you want to discuss.
1. Qualified Health Plan2. Qualified Dental Plan3. Washington Apple Health
By signing this form, you agree to a meeting with a sales agent to discuss the types of products you initialed above. Please note, the person who will discuss the products is either employed or contracted with an insurance carrier. Signing this form does NOT obligate you to enroll in a plan, affect your current enrollment, or enroll you in a Qualified Health Plan, Dental Plan or Washington Apple Health.
Consumer or Authorized Representative Signature and Date:
Signature: Date:
If you are the authorized representative, please sign above and print below:
Representative's name:
Your relationship to the consumer:
To be completed by producer:
Producer Name: <u>Archana Iyer Sunil</u> Producer's phone: <u>425-615-1268</u>
Producer Address: 21002 NE 44 th St Sammamish WA 98074
Consumer's name:
Consumer's address:
Initial Method of Contact: (indicate here if the consumer was a walk-in, direct mail, email, phone call, prior client, etc.)
Plan(s) presented during this meeting: <u>ACA Plans Marketplace</u>

Date of appointment: