Anthony J. Lefevre (Tony)

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Objective

Mission Statement and Work Ethic

I am a highly skilled and experienced professional with a broad financial services background and the people skills necessary to gain trust from a whole host of business-oriented clients. Driven by an innate desire to excel and succeed, I believe no deliverable is complete until qualitatively - and quantitatively proven to the highest standard achievable.

Specializations

- Data warehousing and mining
- Senior Business Analyst/Information Technology
- Project Management under DMAIC (Define-Measure-Analyze-Improve-Cont
- Business continuity & contingency planning
- Six Sigma Design certified
- Investment and financial advisement
- Mergers and consolidations
- Portfolio Management and Treasury operations
- Regulatory reporting

Experience 2016 to Present – Semi-retired

2007 to 2016 – Bank of America Corporation (Charlotte, NC)

Vice President and Senior business analyst in the holding company's Corporate Investments and Treasury Technology division; data warehousing design and quality control; data mining and analysis for regulatory compliance and liquidity management; multi-level liaison between risk managers and software developers, whose role was to design and implement prospective steps and thresholds for business continuity in both potential and statistically possible scenarios, to meet the requirements of the Federal Reserve "living will" concept, including residual disposition of ongoing business concerns

1997 to 2007 – Bank of America Corporation (Charlotte, NC)

Balance Sheet Management division VP - debt issuance, securitizations, Asset Liability Management Committee reporting and interest rate risk modeling; capital, derivative exposure and portfolio performance reporting to board of directors

1992 to 1997 - NationsBank Corp (Atlanta, GA)

NationsBank Funds Management and Trading VP and Manager for multi-state region: oversight of liquidity and money market trading activities; regional manager for Corporate Institutional Sales and customer development activities for B sponsored products and mutual funds

1987 to 1992 – NCNB of Florida Funds Management (Tampa, FL)
NCNB of Florida Funds Management Funding operations onshore and offshore; FX and money market arbitrage and fixed income securities trading; RFP preparations and service delivery support for Commercial Banking and Treasury Services
1979 to 1992
Banking and finance positions at Atlantic Bancorporation (Jacksonville, FL), Flagship National Bank, Pan American Bankshares (a Bank of America predecessor) in Miami, FL – responsibilities included acquisitions' planning and porestructurings, overnight and term funding, and various Treasury and risk remediate functions
University of Florida College of Business – Gainesville, FL – BSBA Graduated June 1979 Concentrations in business finance, general accounting, and economics
MS Office, SQL and basic software query tools, MS Project, prior NASD and MSRB certifications, Leadership and Team Building advanced training
Married with 3 daughters. Enjoy salt water fishing and all outdoor sports and activities, science fiction novels, but passionate about biographies of famous historical figures, and ancient civilizations!
Available Upon Request