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**Protecting your legacy is simpler than you think.**

**Thank you for working with me for your coverage needs!**

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Dear <NAME>,

I'm so glad to have you as a valued client! My work is about helping people with a holistic approach to coverage.

That's why I personally offer my clients a membership to Legacy Safeguard® – free of charge. Legacy Safeguard is a comprehensive and meaningful legacy planning service designed to help you leave a lasting legacy and ensure you will be remembered for generations to come.

I really believe this kind of planning is important.

Through Legacy Safeguard you will receive the following benefits:

- **Legacy Planning Services**, including an archive to capture your vital information and final wishes
- **End-of-Life Planning**, including expense estimators and on-call advisors
- **Estate Planning**, including an attorney locator and FREE legal documents
- **Support for Survivors**, including assistance that's personalized for you

<NAME>, I'd love to meet with you and see if you can benefit from this no-cost service. Please call me at <PHONE NUMBER> so that I may help you protect your family and legacy.

Sincerely,

<AGENT NAME>

<AGENT EMAIL ADDRESS>