



California Teachers Association Employees' Health & Welfare Benefits Trust

c/o Zenith American Solutions, Inc.
1141 Harbor Bay Parkway, Suite 100 | Alameda, CA 94502
Toll free: (888) 243-2325 | Local area: (650) 718-1293 | Fax: (650) 331-3920

<<Mail Date>>

«First_Name» «Last_Name»

«ADDRESS1»

«ADDRESS2»

«City» «State» «Zip_Code»

Re: California Teachers Association Employees' Health and Welfare Benefits Trust
Medicare Part B Premium Reimbursement- Second Reminder.

Dear «First_Name» «Last_Name»

If you are receiving this letter, our records indicate that we have not received your signed affidavit to date. In our previous correspondence, it was mentioned that the Trustees of the California Teachers Association Employees' Health and Welfare Benefits Trust had announced a modification to the claims process for the Medicare Part B Premium Reimbursement. There is now a **one-time** requirement to submit a completed Medicare Part B Premium Reimbursement Affidavit and supporting documentation.

Therefore, to continue receiving the Part B Premium Reimbursement, an Eligible Retiree or Surviving Spouse will complete the enclosed affidavit and return it with a copy of their Medicare Health Insurance enrollment card issued by the Social Security Administration and/or if applicable, any eligible dependent's Medicare card.

If you are currently receiving your reimbursement via direct deposit, there is no need to submit another direct deposit authorization form. We highly recommend signing up for direct deposit if you have not done so in the past. Please return the Medicare Part B Premium Reimbursement Affidavit and the direct deposit authorization form if it is applicable to the Trust office in the return envelope as provided by April 19, 2024.

Please note that although reimbursement will be retroactive to January 1, 2024, future monthly benefit reimbursements, paid quarterly, will be delayed until such time that you submit the Affidavit and accompanying documentation.

If you have any questions, please contact the Trust Office at 888.243.2325.

Sincerely,

The Trustees for the California Teachers Association Employees' Health and Welfare Benefits Trust

Enclosures:

Medicare Part B Premium Reimbursement Policy

Medicare Part B Premium Reimbursement Affidavit

Medicare Part B Premium Reimbursement Direct Deposit Authorization (optional)

Self-Addressed Return Envelope