

Buyer Reference # 240425

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Even if you plan to continue to grow your business, you might benefit from a complimentary Assessment of Value which will provide a benchmark to measure the value of future growth. Or, if you are considering the sale of your business now, you might want to consider the following buyer:

He is an engineering manager for a business that provides support operations to a multi-unit facility here in the Midwest. His skill sets include

- He is a motivated buyer
- He is detail-oriented
- He is a proven leader and mentor
- He is action-oriented
- He is an experienced negotiator
- He is an experienced budget manager

He wants to acquire an established business with positive cash flow and is able to move forward quickly.

- Min Annual Sales \$ 1,000,000
- Max Annual Sales \$15,000,000
- Minimum EBITDA \$ 650,000
- Best Transaction Size \$ 5,000,000

If this buyer information resonates with you and you have an interest in discussing the possible sale of your business, please schedule a brief confidential call to discuss the possibilities. Upon request, we'll send our Confidentiality Guarantee for your file. To schedule your best time for a call, you can use the Calendar Button at www.chelsis.com or use this link: <https://calendly.com/chelsis/getanswers>. Otherwise, you can email me (crhedges@chelsis.com) or call me at 866-842-5151 (Direct).

For more information, contact

C. Ross Hedges, Principal
Chelsis Financial

www.chelsis.com | Email: crhedges@chelsis.com

Cell: 812-249-4608 | Ph: 866-842-5151 | Fx: 866-576-9381

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