

Lite - Standard - PRO - Enterprise

Four different Invest for Excel® editions have different functionalities each. You can start with any edition you need and upgrade to a higher or downgrade to a lower edition depending on your needs.

Talk to us how this can be done.

EDITION	FUNCTIONALITY	ENTERPRISE	PRO	STANDARD	LITE
LITE EDITION	• Calculation term, interval periods, discounting rate, taxes and more	✓	✓	✓	✓
	• Capital expenditures with a selection of depreciation methods and options for residual value	✓	✓	✓	✓
	• Profit calculation in a form of Profit and Loss Account	✓	✓	✓	✓
	• Working capital calculation	✓	✓	✓	✓
	• Cash flow statement	✓	✓	✓	✓
	• Profitability Analysis (NPV, IRR, payback, RONA, EVA, DCVA and more) based on FCFF	✓	✓	✓	✓
	• A great variety of sensitivity analysis in a form of charts and report tables	✓	✓	✓	✓
	• Break-even function on any input variable	✓	✓	✓	✓
STANDARD EDITION	• Comparison of various investments	✓	✓	✓	
	• Margin calculation	✓	✓	✓	
	• Function for creating customized charts and sensitivity analysis	✓	✓	✓	
	• Modeling rows can be categorized into 3 levels of hierarchy specification	✓	✓	✓	
PRO EDITION	• Balance sheet	✓	✓		
	• Investment proposal	✓	✓		
	• Financial ratios and DuPont analysis ^{New!}	✓	✓		
	• Language change function (English, German, Spanish, Swedish, Finnish, Polish, Russian)	✓	✓		
	• Customization of headings, rows, and key ratios. Locking of calculation files (partial/full)	✓	✓		
	• Monte Carlo Simulation	✓	✓		
	• Rolling forecast.	✓	✓		
ENTERPRISE EDITION	• Project financing module, liquidity planning	✓			
	• Consolidation of many calculations into one summary , elimination of internal transactions	✓			
	• IFRS and US GAAP impairment test	✓			
	• Valuation for acquisitions, mergers, and sales of businesses	✓			
	• Perpetuity (going concern), Extrapolation	✓			