

## QuickBooks Overview

# Products and Services Guide

## OVERVIEW

QuickBooks products and services are customized, to meet each customer's unique business needs. Use this guide, to easily identify key features of each product or service.

## PRODUCT

[QuickBooks Online](#)

[QuickBooks Enterprise](#)

[QuickBooks Desktop](#)

Product	Type	Users	Key Features
<b>Self Employed</b>	Online	1	<ul style="list-style-type: none"> <li>For Freelancers</li> <li>File quarterly taxes</li> <li>Track simple finances</li> <li>Prepare/Print 1099s</li> </ul>
<b>Simple Start</b>	Online	1	<ul style="list-style-type: none"> <li>Print checks</li> <li>Sync and review bank transactions</li> <li>Use third-party applications</li> <li>Create invoices</li> <li>Prepare/Print 1099s</li> </ul>
<b>Essentials</b>	Online	Up to 3	<ul style="list-style-type: none"> <li>Track income &amp; expenses</li> <li>Prepare/Print 1099s</li> <li>Automated Invoices</li> <li>Sales/Profits reports</li> <li>Manage/Pay bills</li> <li>Time tracking</li> </ul>
<b>Plus</b>	Online	Up to 5	<ul style="list-style-type: none"> <li>Track inventory</li> <li>Prepare/Print 1099s</li> <li>Inventory and PO Management</li> <li>Project tracking</li> <li>Time tracking</li> <li>Location/Class tracking</li> </ul>
<b>Advanced</b>	Online	Up to 25	<ul style="list-style-type: none"> <li>Track inventory</li> <li>Prepare/Print 1099s</li> <li>Inventory and PO Management</li> <li>Import Invoices</li> <li>Smart Reporting powered by Fathom</li> <li>Project tracking</li> <li>Time tracking</li> <li>Location/Class tracking</li> <li>Priority Circle</li> <li>Custom Roles</li> </ul>
<b>Accountant</b>	Online	1	<ul style="list-style-type: none"> <li>Client dashboard always updated</li> <li>Share data instantly with multiple clients</li> <li>Accountant-specific tools and reporting</li> </ul>
<b>Pro/Mac</b>	Desktop	Up to 3/5	<ul style="list-style-type: none"> <li>Create invoices</li> <li>Track Sales</li> <li>Enter/Pay bills from vendors</li> <li>Profits/Loss reports</li> <li>Download bank transactions</li> <li>Tailorable balance sheets</li> <li>Reporting</li> <li>Basic Inventory</li> </ul>

Product	Type	Users	Key Features	
Premier	Desktop	Up to 5	<ul style="list-style-type: none"> <li>Profits/Loss reports</li> <li>Manage inventory</li> <li>Progressive billing</li> <li>Job costing</li> </ul>	<ul style="list-style-type: none"> <li>Tailorable balance sheets</li> <li>Advanced/Industry specific reporting and accounts</li> <li>Industry specific functions</li> </ul>
Accountant	Desktop	1	<ul style="list-style-type: none"> <li>Accountant-specific tools</li> <li>Client collaboration</li> </ul>	<ul style="list-style-type: none"> <li>Desktop file sharing with clients</li> </ul>
Enterprise	Desktop	Up to 30	<ul style="list-style-type: none"> <li>All the features of Premier</li> <li>Advanced inventory</li> <li>Advanced pricing</li> </ul>	<ul style="list-style-type: none"> <li>Advanced Reporting Payroll available in Gold/Platinum subscriptions</li> <li>User permissions</li> </ul>

## SERVICES

QuickBooks services are offered by Intuit, as both add-ons to QuickBooks products, as well as standalone (QuickBooks not required) services.

## PAYMENTS (MERCHANT SERVICES)

Customers pay per transaction and the rate varies, if a customer uses a monthly pricing plan. Pricing for payments usually starts at \$0/month for most plans. However, monthly rates are available, that can reduce the amount a customer pays, for each transaction.

Name	Method	Compatibility	Key Features	
QuickBooks Payments	Quickbooks	All QuickBooks products	<ul style="list-style-type: none"> <li>Send invoices via email</li> <li>Accept credit card/bank transfer payments</li> <li>Company files automatically updated in QuickBooks.</li> </ul>	<a href="#">Features and Pricing Website</a>
GoPayment	Mobile	iOS, Android devices	<ul style="list-style-type: none"> <li>Accept payments using a mobile card reader</li> </ul>	<a href="#">Features and Pricing Website</a>
eCommerce	Online Store	Chrome, Firefox, IE 10+ (HTML5 browsers)	<ul style="list-style-type: none"> <li>Sell goods online using Bigcommerce or Shopify</li> <li>Integrate sales information directly to QuickBooks</li> </ul>	<a href="#">Features and Pricing Website</a>
QuickBooks Point of Sale	QuickBooks Desktop 18 (software + hardware)	Desktop: QuickBooks Desktop 18 (Windows)	<ul style="list-style-type: none"> <li>Traditionally used to replace a cash register in a brick and mortar store, for selling goods and accepting payments.</li> <li>Integrates with QuickBooks Desktop.</li> </ul>	<a href="#">Features and Pricing Website</a>

## PAYROLL SERVICES

**QuickBooks Online Payroll:** Three plans: Core, Premium, and Elite. All plans include fast unlimited payroll runs, calculate paychecks and taxes, and automate taxes and forms.

**QuickBooks Enhanced Payroll (Desktop):** Also known as Do-It-Yourself. The customer pays employees and files payroll taxes manually. QuickBooks is the software platform, that gives a customer payroll features.

**Pricing Note:** The prices detailed in the grid are bundled (service price/mo + fee/employee). Pricing varies for customers who use Intuit Payroll services, without a QuickBooks subscription. Payroll is a separate fee from QB Desktop and Online, and only bundles with QBES. Prices are subject to change based on promotions, or other special offers.

QB Version	Features
Simple Start	Same As QuickBooks Online Simple Start (see Products)
Essentials	Same as QuickBooks Online Essentials (see Products)
Plus	Same as QuickBooks Online Plus (see products)
Pro, Premier & Mac	Depending on the subscription, customers can enter hours for employees, print paychecks, pay by direct deposit, and electronically file W2s, at the end of the year.
Enterprise	The cost of payroll is included, in the Enterprise Gold and Platinum monthly subscriptions. The silver subscription, does not come with payroll services.
Non-Intuit Online Payroll	The features of payroll-only services depend on if the customer wants to perform payroll duties, or if the customer wants Intuit to perform all payroll duties. At the most basic level, payroll services allow all customers to enter hours, print paychecks, and calculate taxes. <a href="#">View All Payroll Features</a>

## QBO THRESHOLDS

Thresholds ensure that customers are in a fully featured product, that meets their need. Having a high number of users, chart of accounts, and classes/locations are key indicators, that the customer has more complex needs.

Name	All-access Users	Chart of Accounts	Classes & Locations
Simple Start	1	250	Not Available
Essentials	3	250	Not Available
Plus	5	250	40 (combined)
QBO Advanced	25	No Limit	No Limit

## QBOAV

# Compare QBO Products

### OVERVIEW

QuickBooks Online products and services are customized to meet each customer's unique business needs. Use this comparison chart to easily identify key features of each product, or service. You can also access this comparison on the [QuickBooks Website](#).

Feature	Simple Start	Essentials	Plus	Advanced
All-access users	1	3	5	25
All-access users	1	3	5	25
Chart of Accounts	250	250	250	No limit
Classes & Locations			40 (combined)	No limit
Track Income and Expenses	●	●	●	●
Send and track invoices	●	●	●	●
Download and automatically organize bank and credit card transactions	●	●	●	●
Print checks and record transactions	●	●	●	●
Import data from Excel or QuickBooks Desktop	●	●	●	●
Back up your data automatically	●	●	●	●
Security measures	●	●	●	●
Access data from tablet or smart phone	●	●	●	●
Take pictures of receipts	●	●	●	●
Invite up to two accountants to access your data	●	●	●	●

Feature	Simple Start	Essentials	Plus	Advanced
Integrate with available applications	●	●	●	●
Set up invoices to automatically bill on a recurring schedule		●	●	●
Manage and pay bills from vendors		●	●	●
Enter bills and schedule payments for later		●	●	●
Compare your sales and profitability with industry trends		●	●	●
Control what your users can access		●	●	●
Track billable hours by customer		●	●	●
Handle multiple currencies		●	●	●
Create and send purchase orders			●	●
Track inventory			●	●
Manage 1099 contractors			●	●
Give employees and subcontractors limited access to enter time worked			●	●
Create budgets to estimates future income and expenses			●	●
Categorize your income and expenses using class tracking			●	●
Track sales and profitability for each of your locations			●	●

Feature	Simple Start	Essentials	Plus	Advanced
Customize roles and permissions				●
Business analytics & insights				●
Batch invoice & expenses				●
Restore company data				●
Automate workflows				●
Premium apps				●
Smart Reporting powered by Fathom				●
<b>Priority Circle*</b> <ul style="list-style-type: none"> <li>• \$3,000 worth of QuickBooks training courses</li> <li>• 24/7 premium technical support</li> <li>• A dedicated account team</li> </ul>				●
Number of built-in business reports	20+	40+	65+	65+

\* Membership in Priority Circle and its benefits are available only to customers located in the 50 United States, including DC, who have an active, paid subscription to QuickBooks Desktop Enterprise or QuickBooks Online Advanced. Eligibility criteria may apply to certain products. When customers no longer have an active, paid subscription, they will not be eligible to receive benefits. Phone and messaging premium support is available 24/7. Support hours exclude occasional downtime due to system and server maintenance, company events, observed U.S. holidays and events beyond our control. Intuit reserves the right to change these hours without notice. Terms, conditions, pricing, service, support options, and support team members are subject to change without notice.

## QuickBooks Products

# Compare Enterprise and QBO Products

### OVERVIEW

QuickBooks Desktop and QuickBooks Online (QBO) products and services are customized, to meet each customer's unique business needs. Use this comparison chart to easily identify key features of each product or service. You can also access this comparison on the [QuickBooks website](#).

Feature	QB Desktop Enterprise	QBO Plus	QBO Advanced
Maximum number of simultaneous users	1-10 users or 30 users	Up to 5	1-25 users
Maximum number of chart of accounts	100,000	250	No limit
Maximum number of Classes and Locations	100,000	40 (combined)	No limit
Track sales, sales taxes, and customer payments.	●	●	●
Accept credit card payments right in QuickBooks.	Preferred Rates Available	●	●
Access to product experts, unlimited technical support, and upgrades.	●	●	●
Online backup and protection of your QuickBooks data	●	●	●
Anywhere, anytime, on any device access	Available with Hosting subscriptions	●	●
Work in two company files at the same time.	●		

Feature	QB Desktop Enterprise	QBO Plus	QBO Advanced
Invoice multiple customers at once, with Batch Invoicing.	Up to 115 different activities	●	●
Create customized financial reports with Intuit Statement Writer.	●		
Track fixed assets, such as computers and other office equipment, with Fixed Asset Manager.	●	●	●
Expanded list limits allows you to track 100,000+ customers, vendors and inventory items, plus employees.	100,000+		
Leverage 14 predefined user roles to help you set up new users quickly.	●		
Complete more activities in multi-user mode.	●	●	●
Import data from Excel, Quicken, Microsoft Office Accounting, and prior QuickBooks versions.	●	Excel and QuickBooks	Excel and QuickBooks
Download or import your bank, and credit transactions into QuickBooks.	●	●	●
Get a consolidated view into your business with Company Snapshot.	●	●	●
Industry-specific reports, sample files, menus and chart of accounts	●	Limited	Limited
See all your key customer information, at a glance with the Customer Snapshot.	●	●	●
Track international sales and expenses in multiple currencies.	●	●	●



Feature	QB Desktop Enterprise	QBO Plus	QBO Advanced
Forecast sales and expenses. Easily create a business plan.	●		
Access all of your QuickBooks data to create any report you need, with Advanced Reporting.	●		
Track and manage inventory plus create purchase orders.	●	●	●
Set and manage inventory reorder points.	●		
Easily find and locate inventory tasks all in one place, with the Inventory Center.	Attach inventory images	●	●
Reduce paperwork and data entry errors by sending sales orders to mobile inventory scanners.	●		
Fulfill sales orders faster with a new picking process. Create customized pick-lists to be completed by warehouse workers, across multiple locations.	●		
Sales Order Management helps empower employees to fulfill orders faster, and lets you check on sales order status, in real time.	●		
Get the right information for your business with customized inventory reports.	●		

Feature	QB Desktop Enterprise	QBO Plus	QBO Advanced
Manage inventory using bin location tracking, bar code scanning, serial number or lot tracking, FIFO costing and multiple location inventory.	●		
Control, customize and automate your pricing right inside QuickBooks.	●		
Priority Circle* <ul style="list-style-type: none"> <li>• 24/7 premium technical support - access chat, callback or schedule a call from within the product.</li> <li>• Unlimited access to a dedicated account team to assist with everything from product setup to troubleshooting.</li> <li>• Unlimited access to self-paced QuickBooks training courses valued at \$3,000.</li> </ul>	●		●
Smart Reporting powered by Fathom provides in-depth reporting functionality through tracking trends, in KPIs.			●
Import Invoices enables customers to batch import up to 1000 invoices, at a time.	●		●
Standard and custom user permissions allows account administrators to give users selective access, to different areas in QuickBooks.	●	Standard permissions only	●

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When customers no longer have an active, paid subscription, they will not be eligible to receive benefits. Phone and messaging premium support is available 24/7. Support hours exclude occasional downtime due to system and server maintenance, company events, observed U.S. holidays and events beyond our control. Intuit reserves the right to change these hours without notice. Terms, conditions, pricing, service, support options, and support team members are subject to change without notice.

# QuickBooks DT Product & Features

## PURPOSE

This document contains feature list of QuickBooks Desktop products. They are categorized by the functions business owners manage: Company, Customer, Vendor, and Employee.

<b>Company</b> <b>These features belong to the company workflows business owners use to run reports, manage banking, and overall journal and accounting entries.</b>			
Feature	Pro	Premier	Enterprise
Accountant's Copy (Send to Accountant)	✓	✓	✓
Audit trail tracks changes to transactions	✓	✓	✓
Average cost inventory valuation method	✓	✓	✓
Bank Reconciliation	✓	✓	✓
Bank Reconciliation--Undo previous	✓	✓	✓
Budgets	✓	✓	✓
Calendar View	✓	✓	✓
Client Data Review	✓	✓	✓
Company Snapshot	✓	✓	✓
Comparative Balance Sheet and P&L	✓	✓	✓
Condense Data File	✓	✓	✓
Customer Snapshot	✓	✓	✓
Document Center/Management	✓	✓	✓
Express Setup of QB Company file	✓	✓	✓
Improved Excel Reporting	✓	✓	✓
Integrated Help	✓	✓	✓
Online Banking/Bank Feeds	✓	✓	✓
Reports: Add favorite, recent and memorized reports to Left Icon Bar	✓	✓	✓
Reports: Collapse/Expand individual rows	✓	✓	✓
Shared Report Templates with Intuit community	✓	✓	✓
Transaction History Panel	✓	✓	✓
Balance Sheet by Class		✓	✓

## Company

These features belong to the company workflows business owners use to run reports, manage banking, and overall journal and accounting entries.

Feature	Pro	Premier	Enterprise
Bank Reconciliation -- List of previous monthly reconciles		✓	✓
Business Planner, Forecasting, Balance Sheet by Class		✓	✓
Industry specific reporting		✓	✓
Journal Entries: Reversing		✓	✓
Voided/Deleted Transaction report		✓	✓
Adjusted Trial Balance Report			✓
Condense Data--No Summary Entry			✓
Condense Data--Summary Journal Entry			✓
Journal Entries: Adjusting			✓
Journal Entries: Debit and Credit Totals			✓
Journal Entries: List of Previous Entries			✓
Manage fixed assets			✓
Multi-Instance			✓
ODBC functionality			✓
Working Trial Balance			✓

## Customer

These features involve transactions between business owners and customers. They include managing sales orders, estimates and invoices.

Feature	Pro	Premier	Enterprise
Accept credit card payments from customers	✓	✓	✓
Batch Invoicing	✓	✓	✓
Billable Time and Expense Preference	✓	✓	✓
Bounce Check feature	✓	✓	✓
Class Tracking	✓	✓	✓
Collections Center	✓	✓	✓
Create Estimates	✓	✓	✓
Income List/Transaction Center	✓	✓	✓
Job Costing Module and Reports	✓	✓	✓

**Customer**

These features involve transactions between business owners and customers. They include managing sales orders, estimates and invoices.

Feature	Pro	Premier	Enterprise
Lead Center	✓	✓	✓
Line Items copy/paste on forms (also applies to Vendor)	✓	✓	✓
Mileage Tracking	✓	✓	✓
Multi-currency	✓	✓	✓
One-click Transactions (also applies to Vendor)	✓	✓	✓
Price Levels/Price Level List	✓	✓	✓
Purchase Orders--Receive against partially	✓	✓	✓
Recurring Billing/Memorized Transactions	✓	✓	✓
Scan checks with Intuit Check Solution for QB	✓	✓	✓
Shipping Manager	✓	✓	✓
Time Tracking and billing by customer	✓	✓	✓
Batch invoicing for Time and Expense		✓	✓
Billing Rate Level		✓ (Contractor Prof.)	✓
Change orders on estimates		✓ (Contractor Prof.)	✓
Current Availability		✓ (also Retail, M&W)	✓
Go from estimate to a PO or SO		✓	✓
Progress Invoicing/Billing		✓	✓
Sales Order Fulfillment Worksheet		✓ (Retail, M&W)	✓
Sales Orders		✓	✓
Unit of Measure (also applies to Vendor)		✓	✓
Advanced Pricing (Only available in the Platinum Subscription)			✓
Auto Sales Price Markup			✓
Batch Enter Transactions			✓
Class Tracking--Assign Default classes to names, accounts and items			✓

**Vendor****These features help business owners manage their relationship with vendors, such as creating purchase orders and tracking inventory.**

Feature	Pro	Premiere	Enterprise
Line Items copy/paste on forms (also applies to Customer)	✓	✓	✓
Multiple Vendor ship to addresses	✓	✓	✓
One-click Transactions (also applies to Customer)	✓	✓	✓
Print Bills	✓	✓	✓
Purchase Orders	✓	✓	✓
Set and Maintain Reorder Points	✓	✓	✓
Zoom Into Detail from reports	✓	✓	✓
Inventory Center		✓	✓
Unit of Measure (also applies to Customer)		✓	✓
Assembly & Group Inventory Items		✓	✓
Bar Code Scanning (Only available in the Platinum subscription)			✓
Bin Tracking: Row Shelf Bin tracking, Sub-sites (Only available in the Platinum subscription)			✓
Enhanced Item Receiving (Only available in the Platinum subscription)			✓
FIFO Inventory Valuation (Only available in the Platinum subscription)			✓
FIFO Cost Lot History Report (Only available in the Platinum subscription)			✓
Find and Select Items			✓
Inventory Assembly--Edit Build/Variable Builds			✓
Inventory Assembly--Build Nested Assemblies and auto-Update BOM cost when BOM component cost changes			✓
Purchase Orders--Auto Create PO based on reorder point			✓
Serial Number or Lot Tracking (Only available in the Platinum subscription)			✓

<b>Employee</b>		<b>These features enable business owners to pay employees and contractors.</b>		
Feature	Pro	Premiere	Enterprise	
Batched Timesheet Entry	✓	✓	✓	
Integrated Payroll	✓	✓	✓	
Prepare and E-File 1099s	✓	✓	✓	
Prepare and Print 1096	✓	✓	✓	
Prepare and Print 1099s	✓	✓	✓	

<b>QBES Subscriptions</b>		<b>This information helps you determine the correct subscription level for a qualified QuickBooks Enterprise Solution customer.</b>		
Feature	Silver	Gold	Platinum	
The Newest QuickBooks Enterprise Solution Software every year	✓	✓	✓	
Full Service Plan (including free phone support)	✓	✓	✓	
Advanced Reporting	✓	✓	✓	
Intuit Enhanced Payroll (wih unlimited employees)		✓	✓	
Advanced Inventory (includes FIFO valuation)			✓	
Advanced Pricing			✓	



# QuickBooks Desktop - Products Comparison

## OVERVIEW

There are four QuickBooks Desktop products: QuickBooks Pro (Plus), QuickBooks Premier (Plus), QuickBooks Enterprise, and QuickBooks Accountant. Use the following information to compare the Desktop versions' subscription choices, features and support options available.

Feature	Pro	Pro Plus	Premier	Premier Plus	Enterprise	Accountant
Subscription Type	One Time	Annual	One Time	Annual	Annual	Annual
Max number of users	3	3	5	5	30	5
Manage sales tax	✓	✓	✓	✓	✓	✓
Manage inventory	✓	✓	✓	✓	✓	✓
Multiple currencies	✓	✓	✓	✓	✓	✓
Unlimited support	Add-On	✓	Add-On	✓	✓	Add-On
Payroll	Add-On	Add-On	Add-On	Add-On	Included with Gold / Platinum	Add-On
Automatic data backup and recovery		✓		✓	✓	
Access latest features/updates		✓		✓	✓	
Industry-specific versions			✓	✓	✓	✓
Track costs for assembled products and inventory			✓	✓	✓	✓



Feature	Pro	Pro Plus	Premier	Premier Plus	Enterprise	Accountant
Set product and service prices by customer type			✓	✓	✓	✓
Sales orders/bill of materials			✓	✓	✓	✓
Accountant toolbox					✓	✓
Toggle to other editions						✓
Batch void/Delete Transactions						✓
Manage fixed assets					✓	✓
Advanced Reporting					✓	
Priority Circle					✓	
Detailed reports	100+	100+	150+	150+	150+	150+

QBO Report	Self-Employed	Simple Start	Essentials	Plus	Advanced
<b>Business Overview</b>					
Smart Reporting with Fathom					X
Profit and Loss	X	X	X	X	X
Profit and Loss Detail			X	X	X
Profit and Loss by Class				X	X
Profit and Loss by Customer				X	X
Profit and Loss by Location				X	X
Profit and Loss by Month			X	X	X
Profit and Loss % of Total Income		X	X	X	X
Profit and Loss YTD Comparison		X	X	X	X
Quarterly Profit and Loss Summary		X	X	X	X
Balance Sheet		X	X	X	X
Balance Sheet Detail		X	X	X	X
Balance Sheet Comparison		X	X	X	X
Custom Summary Report		X	X	X	X
Company Snapshot			X	X	X
Statement of Cash Flows		X	X	X	X
Scorecard			X	X	X
Budget Overview				X	X
Budget vs. Actuals				X	X
Realized Exchange Gains & Losses			X	X	X
Unrealized Exchange Gains & Losses			X	X	X
Audit Log		X	X	X	X
<b>Sales and Customers</b>					
Sales by Customer Summary		X	X	X	X
Sales by Customer Detail			X	X	X
Sales by Product/Service Summary			X	X	X
Sales by Product/Service Detail			X	X	X
Product/Service List		X	X	X	X
Income by Customer Summary			X	X	X
Customer Contact List		X	X	X	X
Payment Method List			X	X	X

QBO Report	Self-Employed	Simple Start	Essentials	Plus	Advanced
Transaction List by Customer				X	X
Sales by Customer Type				X	X
Sales by Location Summary				X	X
Sales by Location Detail					
Sales by Class Summary					
Sales by Class Detail					
Time Activities by Customer Detail			X	X	X
Estimates by Customer		X	X	X	X
Estimates & Progress Invoicing Summary by Customer		X	X	X	X
Deposit Detail		X	X	X	X
Inventory Valuation Detail				X	X
Inventory Valuation Summary				X	X
<b>A/R related reports</b>					
Customer Balance Summary		X	X	X	X
A/R Aging Summary		X	X	X	X
Customer Balance Detail			X	X	X
A/A Aging Detail			X	X	X
Collections Report			X	X	X
Invoice List		X	X	X	X
Invoice and Received Payments		X	X	X	X
Open Invoices		X	X	X	X
Statement List		X	X	X	X
Terms List			X	X	X
Uninvoiced Time			X	X	X
Uninvoiced Charges			X	X	X
<b>Expenses and Vendors</b>					
1099 Transaction Detail Report		X	X	X	X
1099 Contractor Balance Summary		X	X	X	X
1099 Contractor Balance Detail		X	X	X	X
Transaction List by Vendor		X	X	X	X
Vendor Contact List		X	X	X	X
Open Purchase Order List				X	X

QBO Report	Self-Employed	Simple Start	Essentials	Plus	Advanced
Purchases by Vendor Detail				X	X
Purchases by Class Detail				X	X
Purchases by Product/Service Detail				X	X
Purchases by Location Detail				X	X
Check Detail		X	X	X	X
<b>A/P related reports</b>					
A/P Aging Summary			X	X	X
Vendor Balance Detail			X	X	X
Bill Payment List			X	X	X
Bills and Applied Payments			X	X	X
A/P Aging Detail			X	X	X
Unpaid Bills			X	X	X
Vendor Balance Detail			X	X	X
Vendor Balance Summary			X	X	X
<b>Sales Tax</b>					
Taxable Sales Summary		X	X	X	X
Taxable Sales Detail			X	X	X
Sales Tax Liability Report		X	X	X	X
<b>For my accountant</b>					
Account List		X	X	X	X
Reconciliation Reports		X	X	X	X
Trial Balance		X	X	X	X
Journal		X	X	X	X
Profit and Loss	X	X	X	X	X
Balance Sheet		X	X	X	X
Transaction Detail by Account			X	X	X
General Ledger		X	X	X	X
Recent Automatic Transactions			X	X	X
Transaction List with Splits			X	X	X
Statement of Cash Flows		X	X	X	X
Transaction List by Date	X	X	X	X	X
Recent Transactions	X	X	X	X	X

QBO Report	Self-Employed	Simple Start	Essentials	Plus	Advanced
Location List				X	X
Class List				X	X
Recurring Template List			X	X	X
<b>Employees/Payroll related reports</b>					
Time Activities by Employee Detail				X	X
Recent/Edited Time Activities				X	X
Payroll Summary		X	X	X	X
Payroll Summary by Employee		X	X	X	X
Payroll Tax Liability		X	X	X	X
Payroll Tax Payments		X	X	X	X
Payroll Billing Summary		X	X	X	X
Payroll Details		X	X	X	X
Employee Details		X	X	X	X
Payroll Tax and Wage Summary		X	X	X	X
Workers' Compensation		X	X	X	X
Total Payroll Cost		X	X	X	X
Payroll Deductions/Contributions		X	X	X	X
Paycheck List		X	X	X	X
Total Pay		X	X	X	X
Vacation and Sick Leave		X	X	X	X
Retirement Plans		X	X	X	X
Multiple Worksinotes		X	X	X	X
Employee Directory		X	X	X	X
<b>Miscellaneous Activities</b>					
Group reports			X	X	X
Customize Reports		X	X	X	X
Auto Send Reports			X	X	X
Management Reports		X	X	X	X
Mileage log	X				
<b>Taxes</b>					
Schedule C tax summary	X				
Schedule C tax details - editable excel sheet	X				