

Holy Name of Jesus Catholic Church

VOICES IN THE PARISH

Issue 261
October 2022

Fiscal Year
July 1, 2021 through
June 30, 2022



I am happy to introduce our **2021-2022 Annual Parish Report**. It's filled with numbers, financial information, and highlights, all of which help us celebrate the work of God among us.

My prayer as you read this report is that you would join us as we celebrate God's faithfulness to us over the last 12 months and also continue to pray that our parish will grow in Jesus, engage in community and go forth and make disciples.

Parish Highlights - July 2021-June 2022

FORMATION:

Fr. Shonis presented: discussion group topics from *Commonweal Magazine*

Grace Marriage group started at Holy Name

Celebrate Gratitude presented by Fr. Shonis

Corpus Christi Bi-lingual Mass & community procession

The Chosen, presented by Monica Krampe & Jean Carver

Women's Retreat - Women of the Church

Labyrinth Prayer Opportunity

STAFF:

John Knight ordained Deacon

Holly Herber named Director of Music

FINANCIAL:

Holy Name continues to tithe 5% of collections for Outreach & assisted more than 500 families with food, utilities, rent, medical, gas etc.....

FACILITIES: (see additional - Alles Legacy Update)

Completed church roof replacement & lightning upgrade protection

Renovated parish hall kitchen

Expanded front entrance of church

COMMUNITY HEALTH MINISTRY:

Soul Core - Exercise & Rosary, October & Lent

Strong People/Strong Bodies Program

Tai Chi for beginners offered

Instructional classes for Pickleball

Walking indoors for community

Blood Drives - Celebrated milestone of donations

Renewed Homebound Visitation Ministry

Volunteer/supported THRIVE Community Clinic

HISPANIC MINISTRY:

Collaboration with Henderson community - the Dia de Los Muertos Celebration

Provided Faith Formation in Spanish for 12 Latino families

2021 Kermess raised \$4,000 for Latino Ministry

Lent Spanish Program-13 families attended

Spanish Synod Sessions-34 attended

RELIGIOUS EDUCATION:

VBS 2021: Rocky Railway -Over 200

attended, 2nd largest VBS on record

Family Life committee provided an outdoor Easter egg hunt

YOUTH GROUP:

Covid safe - Jello Olympics - 18 attended

NCYC Virtual: - 7 attended

7th grade Retreat: 28 attended

8th grade Retreat: 41 attended

Mission Eucharistic Life: 11 attended

Youth Mission Missouri: 5 attended

COMMUNITY/GLOBAL/SOCIALACTION:

Helped 162 children with Christmas thru the annual Giving Tree

Holy Name School celebrated 150th

Anniversary of Catholic education

November Collection for Afghan refugees

Pope Francis called for a "Synodal Church: Communion, Participation & Mission"

& the parish hosted 3 sessions

Offered Aging Mastery Program at St. Joseph Apartment

Sponsored a Community Habitat House

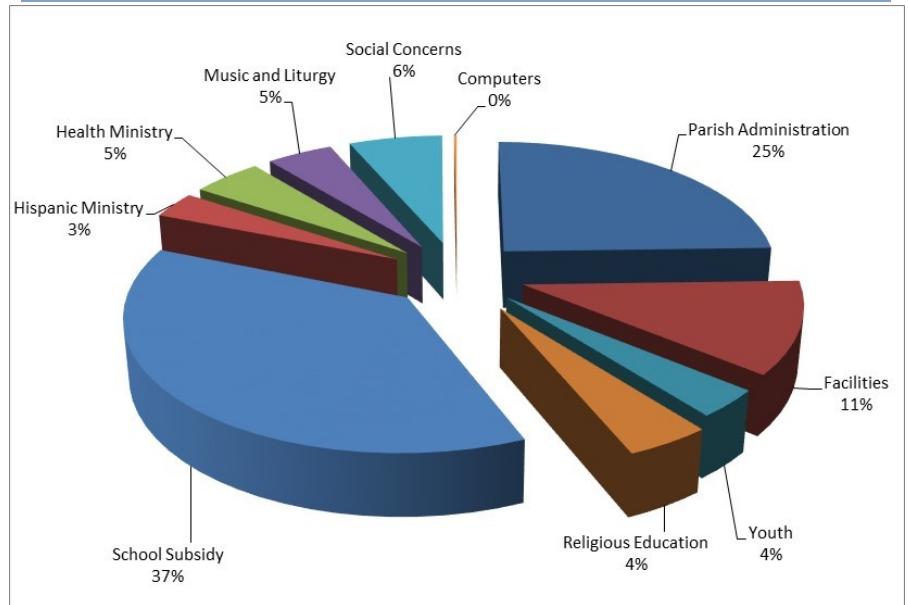
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Annual Revenue & Expense Report 2021-2022

General Operating Account Year Ending June 2022

	<u>ACTUAL</u>
General Revenue	1,696,774
Estates & Bequests	0
Total Revenues	1,696,774
Parish Administration	419,611
Facilities Operations	193,875
Youth	59,393
Religious Education	74,032
HNS Subsidy	638,500
Hispanic Ministry	55,355
Health Ministry	81,380
Music & Liturgy	76,764
Social Action	108,232
Computers	2,880
Total Expenditures	1,710,021
Excess Revenues	-13,247

Expenses for Year Ending June 2022



Contributions Historical Summary

Fiscal Year End 2021-2022

As of 6/30/22, we have 1,267 registered families of Holy Name of Jesus. 507 (40.02%) of families contributed \$0.00 this fiscal year. The average contribution of families who gave (760) financially this fiscal year was \$2,017.80.

Fiscal Year End 2020-2021

As of 6/30/21, we had 1,293 registered families of Holy Name of Jesus. 597 (46.17%) of families contributed \$0.00 this fiscal year. The average contribution of families who gave (696) financially this fiscal year was \$2,455.00.

	<u>2020-2021</u>	<u>2021-2022</u>
General Collections	1,363,377.22	1,478,476.87
Building Maintenance	279,532.00	12,859.00
Cemetery	2,011.00	2,644.00
Estates, Bequests & Memorials	696,970.00	6,817,385.68
Diocesan, Habitat, Mission Speakers	14,151.00	55,587.44
Food Pantry	50,000.00	0
Totals	2,406,041.22	8,366,952.99
% of Increase	-5.29%	247.75%

EXPLANATIONS OF PARISH FUNDS: THEIR USES AND HOW THEY ARE FUNDED

The Parish Operating Fund: This account pays for the normal operations of the parish, providing for salaries, benefits, utilities, phone bills, postage, and computer services as well as routine maintenance such as mowing, snow removal, waxing floors, light bulbs, and filters. In addition, it pays all expenses necessary to operate the many ministries available in the parish. The Parish Operating Fund account is funded by collections. Annually, a budget is prepared based on an estimate of the operating expenses and this determines the amount needed in collections for the coming year. It is through these collections that the many ministries are made possible.

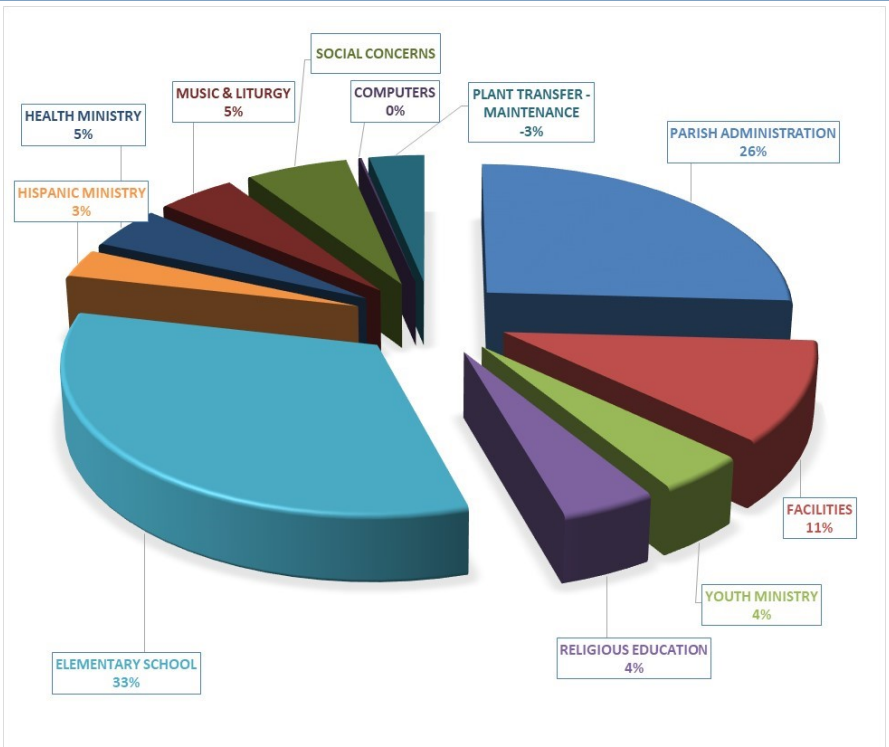
The Parish Plant Fund: This account pays for capital expenditures. Capital expenditures are items for all properties: church, school, St. Margaret Chapel, convent, including building repairs and improvements, land and parking improvements, possible land purchases, large furniture and equipment repairs and purchases. A "plant fund" monthly envelope is provided however these larger items required additional funding. The parish is depended upon receiving estates and memorials for these major expenses.

The Cemetery Fund: This account pays for all expenses of the St. Louis Cemetery. These expenses would include: lawn maintenance, road improvements, and landscaping, fencing, and computer expenses. The cemetery is self-supporting. As to date, the sale of grave spaces have been enough to maintain the property.

Food Pantry: This investment account is solely for maintaining the food pantry. Withdrawals are made annually for the amount needed to purchase food for the pantry.

Projected Budget 2022-2023

Total Revenue	1,690,862.55
Parish Administration	505,808.39
Facilities	215,843.35
Youth	81,477.24
Rel Ed Kn-12	9,775.00
Teachers	61,744.26
Adults	12,200.00
RCIA & RCIC	2,850.00
School Subsidy	<u>644,900.00</u>
Religious Education	731,469.26
Hispanic Ministry	59,558.98
Health Ministry	88,598.50
Music & Liturgy	89,247.12
Social Action	116,748.46
Computers	3,000.00
Plant Transfer— Maintenance	-63,500.00
Total Expenditures	1,828,251.29
Excess Revenues	-137,388.74



Alles Legacy Update

Settlement Value July 2021:	The Plant Fund Value June 2022:
Liquid cash 6,813,696.66	Liquid Cash 7,720,266.16
Farm Land <u>8,928,500.00</u>	Farm Land <u>7,362,500.00</u>
\$15,742,196.66	\$15,082,766.16

The cash is held in a Diocesan Savings account earning 1.5% compounded quarterly. Diocese Assessment paid on Settlement, July 2021 (10%) \$681,369.67. Diocesan Assessment paid on 3 tracts of farmland sold, \$289,629.68. *Proceeds restricted by Herman Alles' will to be used for future maintenance & building projects for Holy Name Parish.*

Remodel/Improvements Completed

Church Roof/Ceiling Repairs	1,007,779.05
Improve storage in Admin Bldg	70,000.00
Expand the front of Church	435,642.10
Remodel Parish Hall kitchen	31,617.60
Improve cameras/door locks	26,589.58
Began replace HVAC system	684,426.23

2021-2022 Holy Name School Financial Overview

Operating Revenues:

Tuition	\$ 1,228,507
Early Learning Programs	347,994
Parish Subsidy	638,500
Tuition Rebate Program	65,296
Fall Festival-Raffle Only	35,000
Extended Care Program	110,279
Other Operating Income	<u>11,002</u>

Total Revenues \$ 2,436,578

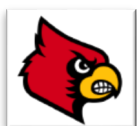
Operating Expenditures:

Salaries and Benefits	\$ (2,355,919)
Instructional Materials & Other	(31,298)
Facilities and Maintenance	(56,621)
Utilities	(56,796)
Technology	(56,711)
Insurance - Property, Liability & Workers' Comp	(37,283)
Other Operating Expenses	<u>(70,192)</u>
Total Expenditures	\$ (2,664,820)

Change in fund balance excluding Covid/PPP/CARES (228,242)

PPP Loan Proceeds	\$ 417,792
CARES Funding-Childcare	\$ 168,804
Covid Related Expenditures	<u>\$ (11,554)</u>

Change in fund balance \$ 346,800



Holy Name of Jesus Catholic Church
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**Holy Name Parish
At a Glance**

SACRAMENTAL RECORDS

- 38 Infant & Children Baptism
- 1 Adult Baptism
- 6 Professions of Faith
- 30 First Communion
- 42 Confirmation
- 11 Marriages
- 34 Deaths

STATISTICS

- 1,271 Registered Households
- 3,193 Registered Members
- 741 Avg Wkly Mass Attendance
- 60+ Active Ministries

