

ANNUAL REPORT

Fiscal Year July 1, 2022 through June 30, 2023



VOICES IN THE PARISH

Issue 262 September 2023

As Pastor, with Fr. Christopher, and in the name of the Parish & School Staff—

I promise, relying on the help of our Lord Jesus Christ, to be a good steward for the Lord and for you, the Faithful of the Holy Name of Jesus Catholic Church, and to give you accurate and timely accounting of our parish stewardship.

Fr. Richard Meredith

Parish Highlights: *In addition to the generous tithing of our parishioners, endless hours of time and talent have been shared with our parish community to accomplish the following:*

FORMATION:

Fr. Shonis presented "Growing Old Gratefully"
Interactive Prayer Experience in which children of Religious Ed & Holy Name School traveled stations that explored the Temptations of Jesus in the Desert
VBS: Ready, Set, Move-Follow Jesus here there and everywhere!
RCIA- "Pathway and Plans" initiation process takes into consideration each person's faith experiences and religion knowledge

STAFF:

Fr. Stephan Lalte served 1 year as Parochial Vicar
Fr. Richard Meredith named Pastor
Fr. Christopher Grief named Parochial Vicar

FINANCIAL:

Holy Name continues to tithes 5% of collections for Outreach & assisted more than 900 families with food, utilities, rent, medical, gas etc.....
Purchased a new church van

FACILITIES:

Hispanic community revamped the prayer garden between the church and the rectory
New HVAC system installed in the church building
Completed new mausoleum/columbarium at St. Louis Cemetery
Dedicated Holy Family Statue donated by Ben & Denise Johnston
Purchased lots on the corner of Adams & Second Streets for future expanded parking

HISPANIC MINISTRY:

Mexican Mobile Consulate served 300 Latinos
Our Lady of Guadalupe Celebration 200+ Families
Provided Spanish Interpretation-68 Health appointments
Provided Spanish Interpretation-47 Legal Appointments
Latino Cultural & Liturgical Celebrations brought together 350+ Latino Families
Latina Wellness Initiative-16 Sessions
Spanish Bible Study program 12 Participants/32 Weeks

HOLY NAME SCHOOL:

Special Masses: recognize Holy Days, Veterans, Alumni, Grandparents, Mothers, Fathers, and 1st Responders
MAP testing scores consistently above national norms
Fall Festival 2022 raised \$88,000
35 Middle School students attended KYA
Catholic Schools Week highlight Family STREAM night

COMMUNITY HEALTH MINISTRY:

Blood Drives - 3 time yearly & celebrated Milestones of Donations
Training for CPR/AED and First Aid
Safety Plans as Red Cross Emergency Shelter
ZUMBA Classes for community and outreach to The Homeplace and Redbanks Nursing Home

RELIGIOUS EDUCATION:

Religious Ed program partnered with K of C #1320 to offer Celebrate Family Fun day
RCIA Team attended National Gathering on Christian Initiation conference promoting leadership

YOUTH GROUP:

7th/8th grade Retreat: 45 attended, Gasper River Camp
ODYC: 15 - 7th/8th youth attended
Mission Missouri: 11 youth attended
Mission Henderson: 13 youth attended
Built fence for a HNC parishioner, 7 youth participated
Food Give Away: 9 youth delivered 40 free meals to the Community of Steele, MO

COMMUNITY/GLOBAL/SOCIAL ACTION:

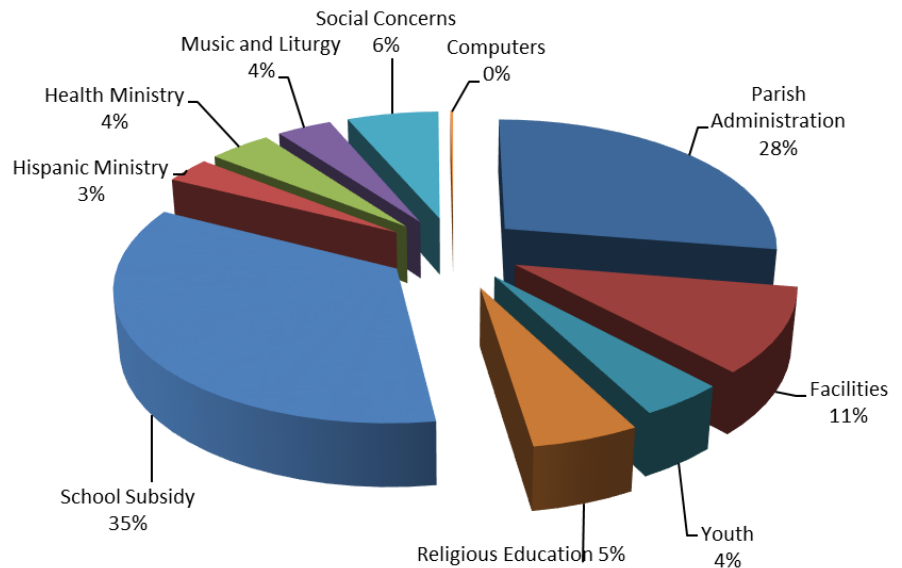
Helped 150 children with Christmas thru the Giving Tree
Women's Group—Knit, crochet, needlework
Child Abuse Presentation, Samantha Sigler
Spring Family Day, Backpack Blessing, Trunk or Treat:
Family Life Committee
Helped complete a habitat home
Community Service Day – Marsha's Place, Women's Shelter, community garden & 2 family homes
Community Soup Kitchen 4th Saturday of every month

Annual Revenue & Expense Report 2022-2023

General Operating Account Year Ending June 2023

| | <u>ACTUAL</u> |
|---------------------------|------------------|
| General Revenue | 1,718,785 |
| Estates & Bequests | 25 |
| Total Revenues | 1,718,810 |
| Parish Administration | 511,467 |
| Facilities Operations | 193,330 |
| Youth | 78,948 |
| Religious Education | 98,903 |
| HNS Subsidy | 644,900 |
| Hispanic Ministry | 58,690 |
| Health Ministry | 78,869 |
| Music & Liturgy | 69,217 |
| Social Action | 115,607 |
| Computers | 3,566 |
| Total Expenditures | 1,853,496 |
| Excess Revenues | -134,686 |

Expenses for Year Ending June 2023



Contributions Historical Summary

Fiscal Year End 2022-2023

As of 6/30/23, we have 1,284 registered families of Holy Name of Jesus. 515 (40.11%) of families contributed \$0.00 this fiscal year. The average contribution of families who gave financially this fiscal year was \$2,066.98.

Fiscal Year End 2021-2022

As of 6/30/22, we have 1,267 registered families of Holy Name of Jesus. 507 (40.02%) of families contributed \$0.00 this fiscal year. The average contribution of families who gave financially this fiscal year was \$2,017.80.

| | <u>2021-2022</u> | <u>2022-2023</u> |
|-------------------------------------|---------------------|---------------------|
| General Collections | 1,478,476.87 | 1,486,305.59 |
| Building Maintenance | 12,859.00 | 6,781.24 |
| Cemetery | 2,644.00 | 2,875.00 |
| Estates, Bequests & Memorials | *6,817,385.68 | 325.00 |
| Diocesan, Habitat, Mission Speakers | 55,587.44 | 51,866.44 |
| Food Pantry | 0 | 0 |
| Totals | 8,366,952.99 | 1,548,153.27 |
| % of Increase | 247.75% | -81.50% |

* Alles Estate has been transferred into the Church Account.

EXPLANATIONS OF PARISH FUNDS: THEIR USES AND HOW THEY ARE FUNDED

The Parish Operating Fund: This account pays for the normal operations of the parish, providing for salaries, benefits, utilities, phone bills, postage, and computer services as well as routine maintenance such as mowing, snow removal, waxing floors, light bulbs, and filters. In addition, it pays all expenses necessary to operate the many ministries available in the parish, the largest of which is the school subsidy. The Parish Operating Fund account is funded by collections. Annually, a budget is prepared based on an estimate of the operating expenses and this determines the amount needed in collections for the coming year. It is through these collections that the many ministries are made possible.

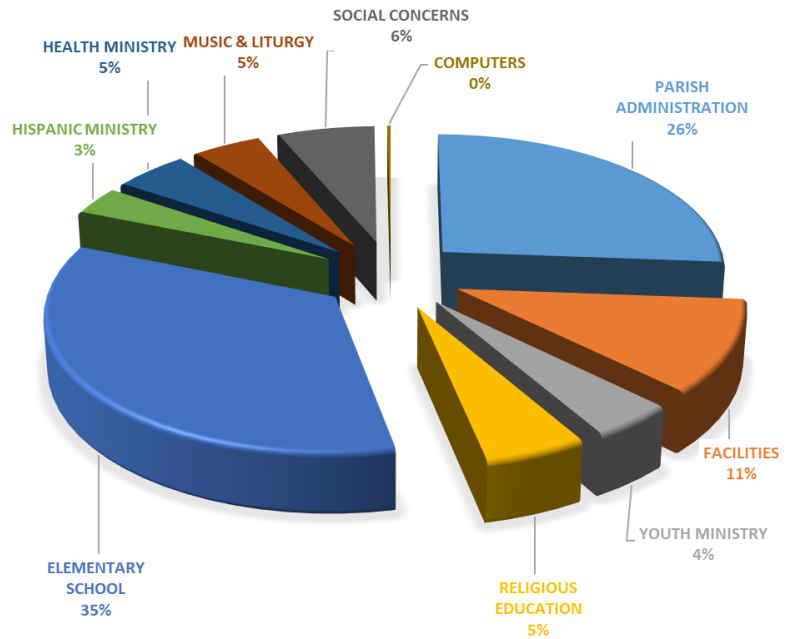
The Parish Plant Fund: This account pays for capital expenditures. Capital expenditures are items for all properties: church, school, St. Margaret Chapel, convent, including building repairs and improvements, land and parking improvements, possible land purchases, large furniture and equipment repairs and purchases. A "plant fund" monthly envelope is provided however these larger items required additional funding. The parish is depended upon receiving estates and memorials for these major expenses.

The Cemetery Fund: This account pays for all expenses of the St. Louis Cemetery. These expenses would include: lawn maintenance, road improvements, and landscaping, fencing, and computer expenses. The cemetery is self-supporting. As to date, the sale of grave spaces have been enough to maintain the property.

Food Pantry: This investment account is solely for maintaining the food pantry. Withdraws are made annually for the amount needed to purchase food for the pantry.

Projected Budget 2023-2024

| | |
|----------------------------|---------------------|
| Total Revenue | 1,691,185.34 |
| Parish Administration | 497,940.63 |
| Facilities | 210,892.28 |
| Youth | 80,625.06 |
| Rel Ed Kn-12 | 9,813.89 |
| Teachers | 65,846.01 |
| Adults | 19,540.59 |
| RCIA & RCIC | 3,400.00 |
| School Subsidy | <u>654,573.50</u> |
| Religious Education | 753,173.99 |
| Hispanic Ministry | 62,953.62 |
| Health Ministry | 90,574.18 |
| Music & Liturgy | 83,769.95 |
| Social Action | 118,089.11 |
| Computers | 4,000.00 |
| Total Expenditures | 1,902,018.82 |
| Plant Transfer—Maintenance | -217,500.00 |
| Excess Revenues | 6,666.52 |



Remodel/Improvements Projects for 2023 - 2024

The Building and Grounds committee, Liturgy committee and the St. Louis Cemetery board have proposed the following projects and improvements for 2023-2024:

- After the demolition of the house behind the garage, a new storage facility and maintenance workshop is currently being constructed.
- A few projects are being explored for the interior of the church building: Painting, flooring, baptismal font, widening of the entrance off the parish hall hallway, new pews, sound system, bathrooms and lighting.
- At the cemetery, replacement of the current blacktop driveway with all new concrete driveways.
- Improved/new signage for the campus.
- Resurfacing and restriping the current parking lot.

2022-2023 Holy Name School Financial Overview

Operating Revenues:

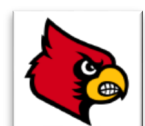
| | |
|--|-------------------|
| Tuition | \$ 1,200,254 |
| Early Learning Programs | 354,866 |
| Parish Subsidy | 644,900 |
| Tuition Rebate Program | 59,972 |
| Fall Festival-Raffle Only | 88,500 |
| Extended Care Program | 117,217 |
| Other Operating Income | 25,113 |
| Grant: American Rescue Plan-Childcare | \$ 166,467 |
| Grant: Team Kentucky Nonprofit Relief Fund | <u>\$ 100,000</u> |

Total Revenues \$ 2,757,289

Operating Expenditures:

| | |
|---|-----------------------|
| Salaries and Benefits | \$ (2,295,681) |
| Instructional Materials & Other | (74,045) |
| Facilities and Maintenance | (45,111) |
| Utilities | (57,662) |
| Technology | (50,720) |
| Insurance - Property, Liability & Workers' Comp | (42,677) |
| Other Operating Expenses | <u>(91,789)</u> |
| Total Expenditures | <u>\$ (2,657,685)</u> |

Change in fund balance \$ 99,604



Holy Name of Jesus Catholic Church
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Holy Name Parish At a Glance

SACRAMENTAL RECORDS

46 Infant & Children Baptism
3 Adult Baptism
17 Professions of Faith
40 First Communion
48 Confirmation
16 Marriages
23 Deaths

STATISTICS

1287 Registered Households
3240 Registered Members
851 Avg Wkly Mass Attendance
50+ Active Ministries



Parish Pastoral Council:

Jack Adams, Chairperson

- Noel Canlas
- Jean Carver
- John Shelman
- Mike Smith
- Bayo Solorza
- Carla Stearns
- Reyna Toribio

Finance Committee:

Beth Knight, Chairperson

- Dick Beaven
- Steve Bridges
- Nikki Butler
- Matt Conville
- Heath Fritz
- Travis Girten

The gift you have received (from God), give as a gift (Matthew 10:8)