



# The Playbook of Wealthy People

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**FINANCIAL GOALS:**

**1.** \_\_\_\_\_  
**2.** \_\_\_\_\_

**SAVINGS NOW** \_\_\_\_\_  
**WEEKLY HRS** \_\_\_\_\_

**Current Position:**

**Monthly Salary:**

**Age:**

**Months to 65:**

**Income At 65:**

**Current Position:**

**Monthly Salary:**

**Age:**

**Months to 65:**

**Income At 65:**

**FREEDOM**

If cannot work?

**Total Earnings At 65:**

**MONEY = WORK**

**WORK = ENERGY + TIME**

If need more money?

**\$100,350**

Relationships    Training    Skills    Professional Growth  
Family    Business    Education    Spiritual Growth  
Health    Investments    Hobbies    Personal Growth

**WEALTH**

**\$27.50 per day X 365 days X 10 years = \$100,350**

Asset/Liability	Growth		Income		Protection		Debt		Tax Advantage	
	Yes	No	Yes	No	Yes	No	Yes	No	Today	Tomorrow
Home										
Business										
Pension										
401K										
403b										
IRA										
Roth IRA										
Car										
Life Ins										
Car Ins										
Annuities										
Investments										
Other/Credit										

**LIFESTYLE = MONEY + DAILY ACTIVITIES & LIFE EVENTS**

**What did I spend money on?**  
(Daily activity & amount that makes you use money)

**\$27.50**

Example: \$9.50 lunch at work or \$14.99 Car was'n

	YES	NO
Did I spend on what I value the most?	_____	_____
Does it improve quality of life?	_____	_____
Rank the importance	High	Low

**DID I GAIN WEALTH?**

\_\_\_\_\_

**\$WealthyDollar**  
money advice

Do I wealth it?  
or  
Do I waste it?

**Just Wealth It!**

www.wealthydollar.com

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**WEALTH**

Activities/events that require the use of your energy, time & money, & that lead to improved quality of life.