



3 March 2023

**ASX Announcement**

## **Entitlement Issue Offer Completed**

**Locksley Resources Limited (ASX: LKY) (Company)** advises that the non-renounceable entitlement issue pursuant to the Company's prospectus dated 9 February 2023 (**Prospectus**) closed on 28 February 2023 (**Offer**).

The Offer offered eligible shareholders registered on the Record Date the ability to subscribe for one (1) New Share for every four (4) existing Shares held (at an issue price of \$0.06 per New Share) to raise up to \$840,000 (before costs).

Total applications for 6,411,604 New Shares were received under the Offer resulting in a shortfall of 7,497,808 New Shares. The New Shares subscribed for under the Offer will be issued in accordance with the timetable for the non-renounceable entitlement issue, expected to be on or about 7 March 2023.

This release is authorised by the Board of Directors of Locksley Resources Limited.

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Company Secretary  
Locksley Resources Limited  
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