



Announcement Summary

Entity name

LOCKSLEY RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 11, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LKYAE	OPTION EXPIRING 01-JUL-2024 RESTRICTED	4,000,000	Other	11/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LOCKSLEY RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

629672144

1.3 ASX issuer code

LKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LKYAE : OPTION EXPIRING 01-JUL-2024 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Other

Please provide additional details

Correction due to ASX including class LKYAC options in class LKYAE option figures

Date of cessation

11/5/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKY : ORDINARY FULLY PAID	48,447,248

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKYAB : ORDINARY FULLY PAID RESTRICTED	21,552,750
LKYAC : OPTION EXPIRING 31-MAR-2024 RESTRICTED	4,000,000
LKYAE : OPTION EXPIRING 01-JUL-2024 RESTRICTED	3,500,000
LKYAD : OPTION EXPIRING 01-JUL-2024 EX \$0.25	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.