



29 August 2023

**Company Announcements  
ASX Limited**

**Notice Under Section 708A**

This notice is given by Locksley Resources Limited (ASX: LKY) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company advises that it has issued 10,000,000 fully paid ordinary shares (ASX:LKY) on 28 August 2023 at a deemed issue price of \$0.06 per share.

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

**ENDS**

The Board of Directors of Locksley Resources Limited authorised this announcement to be given to ASX.

**Alan Armstrong**

**Company Secretary**

**Locksley Resources Limited**