

Questionnaire

CGT Reporting Disposal of Residential Property (within 60 days of sale)

1. Names(s) and address(es) of person(s) disposing of property:

2. Relationship of person(s) disposing of property:

3. Address of disposed property:

4. Date of sale:

5. Selling price (proceeds):

6. Selling costs (solicitors, estate agent, etc.):

7. Date of purchase:

8. Purchase price:

9. Purchase costs (solicitors, stamp duty, etc.):

10. Property improvements/extensions/enhancements:
 - Date(s)

 - Specific details

 - Itemised costs

11. Dates when property occupied as Principal Private Residence:

12. Periods when part of dwelling house let out as residential accommodation whilst also being used as your Principal Private Residence:

13. Details of any other capital disposals/gains in the tax year to 5 April:

14. Estimated other income/earnings in the tax year to 5 April:

15. For disposals by Non Resident individuals, the property valuation at 5 April 2015 if purchased prior to that date: