

## Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of **Greenway Financial Advisors LLC** advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
A Percentage of Assets Under Management	\$0 to \$1,000,000 = 1.0%* \$1,000,000 to \$2,000,000 = 0.9% \$2,000,000 to \$3,000,000 = 0.8% \$3,000,000 to \$4,000,000 = 0.7% \$4,000,000 to \$5,000,000 = 0.6% \$5,000,001+ = negotiable (*\$7.5k/yr. minimum)	Quarterly in arrears	Portfolio Managements for Individuals and/or Small Businesses and/or Financial Planning Services
Hourly Charges	\$275 to \$500 (with \$1,000 minimum engagement)	One-Time in arrears	Financial Planning Services
Subscription Fees (for a newsletter or periodical)	N/A	N/A	N/A
Fixed Fees (other than subscription fees)	\$5,000 - \$50,000	Monthly or Quarterly in (arrears or advance)	Portfolio Managements for Individuals and/or Small Businesses and/or Financial Planning Services
	\$450/month	Monthly or Quarterly in arrears	Financial Planning Services
	\$4,000 - \$25,000	One Time (50% upfront/50% upon completion)	Financial Planning Services
Commissions	N/A	N/A	N/A
Performance-based Fees	N/A	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	N/A		
Robo-Adviser Fee	N/A		
<b>Talk with your Adviser about fees and costs applicable to you</b>			

### Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	
Commissions	Yes	Fidelity
Custodian Fees	No	
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Investment Managers

*Effective 04/30/2023*