Comprehensive Financial Plan \$2,400.00

Comprehensive financial plans are offered for a flat fee of \$2,400. This fee may be negotiable based on the complexity of the plan. Typically, comprehensive financial plans take approximately 24 hours to complete, this rate is based on the firm's disclosed hourly rate of \$100 per hour. This amount will be adjusted if Aspired Wealth and the client believes that the time to complete a comprehensive plan will be less than 24 hours. If the service that is provided does not meet the required hourly threshold, the amount due will be reduced according to the service that was completed, and any unearned fee will be refunded to the client.

- \$800 will be due in advance at the signing of the Advisory Agreement, then
- \$800 will be due consecutively for the next two months.