Aspired Wealth offers discretionary direct asset management services to advisory Clients. Aspired Wealth charges an annual investment advisory fee based on the total assets under management as follows.

Assets Under Management	Total Annual Fee	Fee per Quarter
$0 to $100,000	1.00%	0.2500%
$100,000.01 to $500,000	0.95%	0.2375%
$500,000.01 to $1,000,000	0.90%	0.225%
$1,000,000.01 to $2,000,000	0.85%	0.2125%
$2,000,000.01 to $4,000,000	0.75%	0.1875%
$4,000,000.01 to $6,000,000	0.65%	0.1625%
$6,000,000.01 to $8,000,000	0.55%	0.1375%
$8,000,000.01 to $10,000,000	0.45%	0.1125%
Over $10,000,000.01	0.40%	0.10%

This is a breakpoint fee schedule; the entire portfolio is charged the same asset management fee. For example, a client with $1,500,000 under management would pay the following on a quarterly basis: $1,500,000 x 0.002125% = $3,187.50

The annual fee is negotiable based upon certain criteria (e.g., historical relationships, householding of Client accounts, type of assets, anticipated future earning capacity, anticipated future additional assets, dollar amounts of assets to be managed, related accounts, account composition, negotiations with Clients, etc.). Clients may combine multiple household accounts to receive a lower tiered schedule.