



Natural Gas Liquefaction and Marine Terminal Project

A Unique Collaboration









Modern Treaty Nation

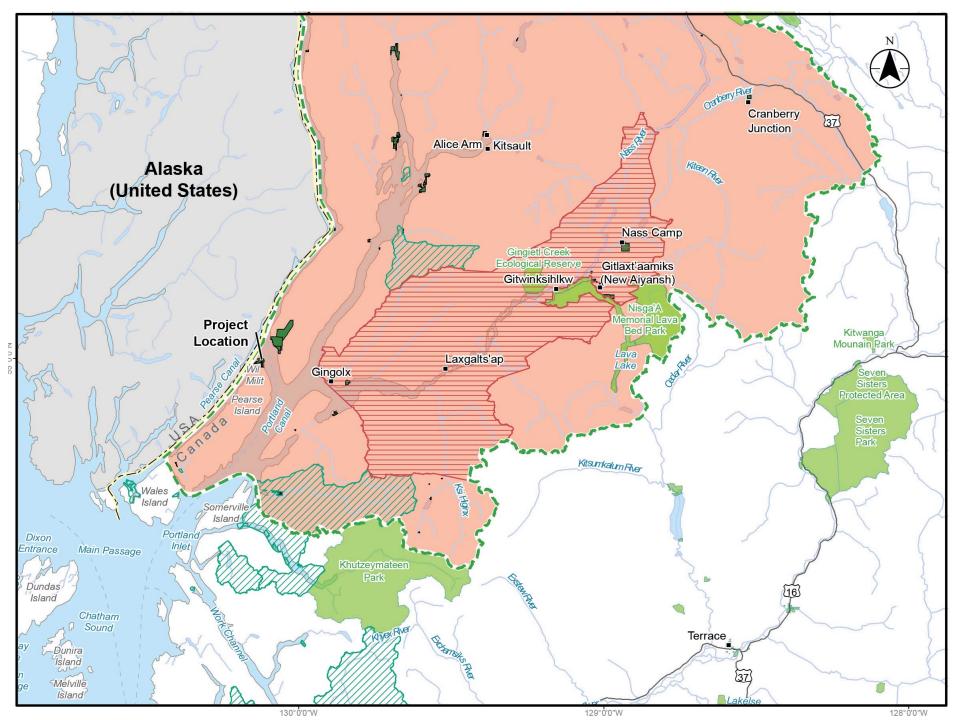
Experienced
LNG Development
Team

Partnership of Canadian Natural Gas Producers

Project Overview



- Three proponents the Nisga'a Nation, Rockies LNG and Western LNG –
 are working together to design and operate the Project in a way that is
 consistent with the Nisga'a Nation's commitment to stewardship of the
 land and its people
- Ksi Lisims LNG is a proposed 12-million-tonne-per-year liquefied natural gas (LNG) project
- Located at Wil Milit on the northern tip of Pearse Island near the Nisga'a village of Gingolx
- Site was selected by the Nisga'a based on safety criteria, low environmental risks and access to nearby shipping routes

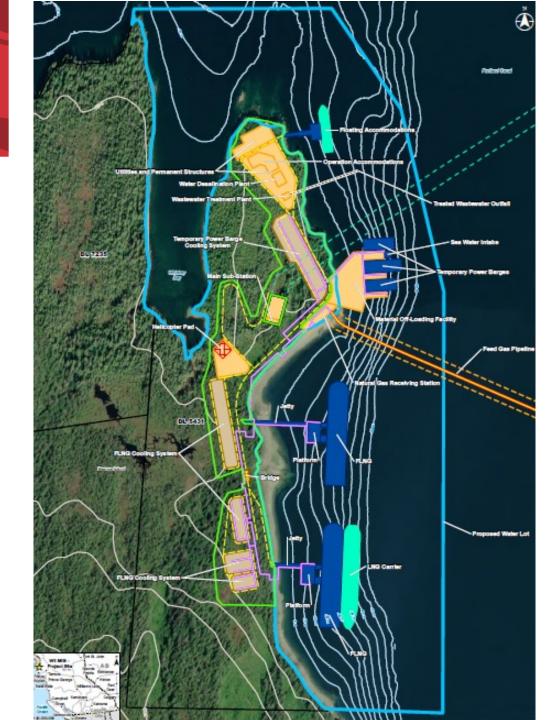


Project Details



- Uses innovative near-shore floating liquefaction technology to limit environmental footprint and reduce on-land infrastructure
- Uses a floating hotel ('floatel') to house workers during construction
- Will receive approximately 1.7 to 2.0 billion cubic feet of natural gas per day via pipeline
- Will receive power from a third party built 287kV transmission line from the New Aiyansh substation to the Project site
- TC Energy's Prince Rupert Gas Transmission (PRGT) and Enbridge's
 Westcoast Connector Gas Transmission (WCGT) are being evaluated as
 third party pipeline providers. Both pipeline projects have approved BC
 Environmental Assessment Certificates.

Project Layout



Environmental Assessment



- Project environmental assessment is now underway to meet the requirements of the BC Environmental Assessment Act, the Impact Assessment Act and Chapter 10 of the Nisga'a Treaty
- Nisga'a Nation is directly involved to ensure the Project meets the highest environmental standards
- Possible environmental, social and economic impacts will be identified and appropriately mitigated and managed
- The Nisga'a Citizen Survey and Focus Group Discussions are important components in the environmental assessment process
- We appreciate and value your input!

Environment & Climate Change



- Ksi Lisims LNG will have one of the lowest carbon intensities of any largescale LNG export project in the world
- Designed to be fully electrified with a goal of being a Net Zero facility, achieved through a combination of renewable power, efficient design and the purchase of carbon offsets
- Will transport Canadian LNG to global markets allowing them to switch away from coal and oil
- LNG helps transition the world to a low carbon economy, replacing coal and oil and providing a backstop to intermittent renewables such as wind and solar

Reducing Global Carbon Footprint





Economic Development



- Since the Nisga'a Final Agreement came into force, the Nisga'a Nation has been actively seeking to attract economic development activity in the Nass Valley
- Ksi Lisims LNG will generate significant social and economic benefits:
 - Public revenues
 - Jobs during construction and operations
 - Training opportunities
 - Business opportunities
- Total direct and indirect economic impacts related to the Ksi Lisims LNG facility, infrastructure and upstream activities is estimated at approximately \$55 billion

Project Schedule



- Ksi Lisims LNG is in the early stages of:
 - Environmental assessment work
 - Indigenous and community engagement
 - Project design
- Environmental assessment filing aims for early 2023
- Based on regulatory approvals and final investment decision by Project partners, construction could begin in 2024
- Operations could start in late 2027 or 2028

Ongoing Nisga'a Nation Engagement



- The President of the Nisga'a Nation has provided Nisga'a Citizens with numerous Project updates on the Nisga'a Lisims website
- Monthly Executive Updates and Council of Elders and WSN meetings
- Village Government information sessions
- Two Virtual Open Houses held last September and February
- Seven Open Houses held in April and May attended by 250+
- We are just beginning and there will be more opportunities to provide feedback over the next 12-24 months

Ongoing Nisga'a Nation Engagement

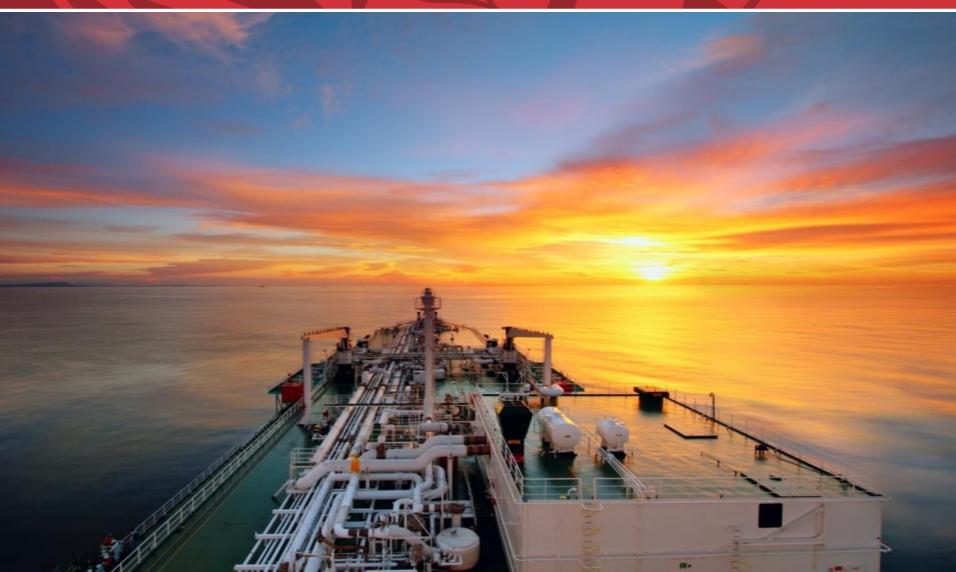


Our full Project Description is posted on the BC Environmental Assessment Office Website EPIC (gov.bc.ca)

For further information, contact us at: info@ksilisimslng.com

Ksi Lisims LNG Project





Thank you for your time and input!



