

Rockingham Speedway \$12,000,000













INVESTMENT HIGHLIGHTS

NC Grants and Appropriations

Between 2022-2025, The Rock was the recipient of over 10M in grants and appropriations from the State of North Carolina. These grants were used to improve the track and the surrounding infrastructure. In 2025, Rockingham Speedway has requested an additional 12M in appropriations from the NC General Assembly for additional track and infrastructure improvements to get Rockingham Speedway 'cup ready' for a potential NASCAR Cup Race in 2026 or 2027.

New County Sewer

Richmond County is inthe processof connecting the speedway to county sewer. The sewer upgrades include the construction of a sewer pump on the speedway property and the addition of over 1,000 linear feet of sewer force main installed along NC Highway 177. Once completed, the sewer upgrades will open up an additional 500,000 gpd of sewer capacity for the area.

Upgraded Highway Access & Amtrak

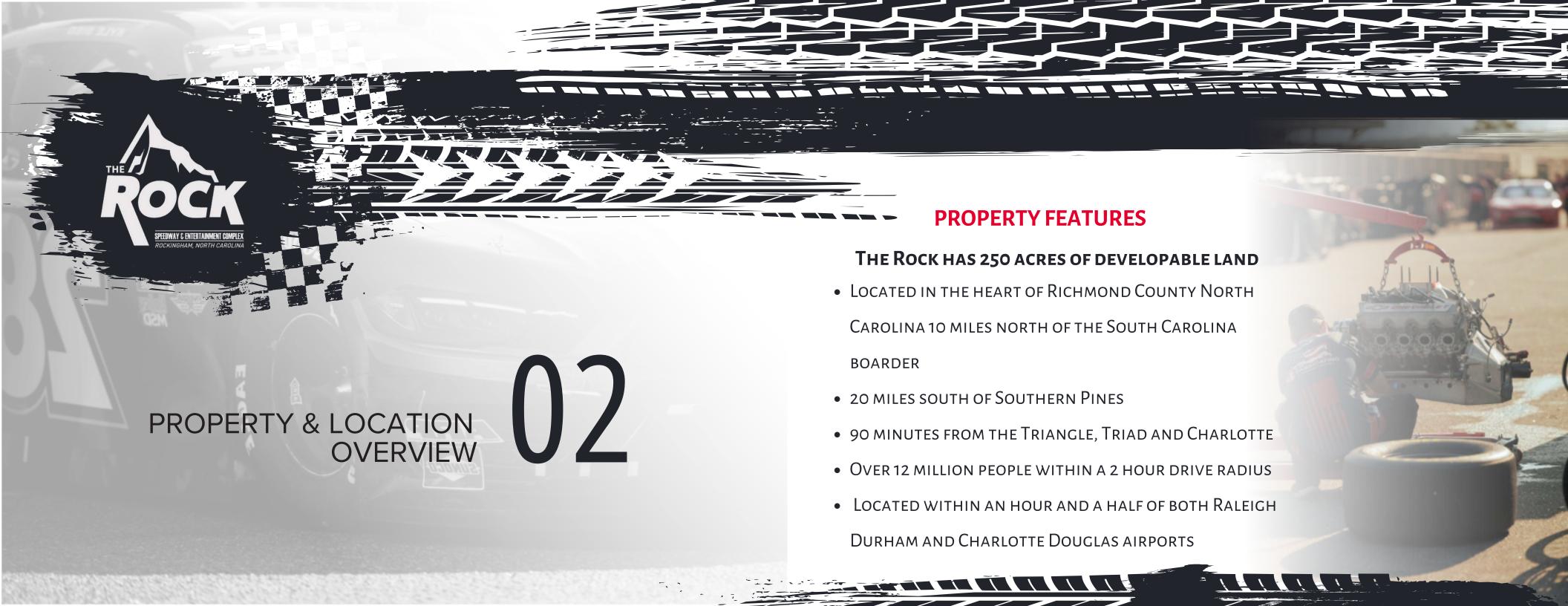
In2019,USHighway 1 wasexpanded into a four-lane mediandivided highway at the race track. Additional plans are underway to turn US Highway 1 into a four-lane expressway throughout Richmond County, bypassing all of the existing stoplights, making access to the racetrack convenient for race fans. In 2025, Amtrak offered race fans the opportunity to take the passenger train from Raleigh to The Rock for the NASCAR races, for a fare of \$25 each way. Future Amtrak expansion plans are underway which could shuttle race fans from Washington D.C. down to Savannah, GA, and in between to The Rock for future races.

Noise Ordinance Exemption

Under RichmondCounty'sCodeof Ordinances, the Rockingham Speedway is exempted from any noise ordinance, allowing events and activities to occur at the track 24 hours per day, seven days a week.

ABC Permits

As of 2023, theracetrack has held retail ABC permits issued by the State of North Carolina to allow the selling of malt beverages, fortified and unfortified wine, and mixed beverages on its premises.



SITE SNAPSHOT



Concrete paved race tracks

- •1.017-mile D-shaped oval with high banking turns
- •0.77-mile road course under concrete paved tracks
- •0.526-mile small oval
- •.25-mile small oval



Topography

Slightly sloping



Zoning

 Highway Commercial (H-C) (Richmond County ETJ), which permits motor sports facilities, retail, office, industrial, etc.



Potential Sewer Ugrades

- •Funds for a sewer expansion have been appropriated and are nearing completion of the design and engineering phase
- •Richmond County is seeking an additional appropriation for \$5 million from the state legislature for the construction of a new pump station to replace an existing pump station downstream from the racetrack
- •Bidding process for the project is anticipated to begin next year



18 Permanent Buildings

- •Pit Garage: 27,625 SF
- •Pit Buildings Miscellaneous: 15,600 SF
- •Enclosed Suites & Center Core: 91,055 SF
- •Office Building: 5,830 SF
- •Outdoor Bleacher Seating: 83,505 SF



Recent \$12M Renovations

- •Repaved track and road course
- •Removed bleachers on turn 1-2
- •Center core remodel (new plumbing, flooring, lighting, ceiling tiles, signage, etc.)
- •Installed new water supply lines
- •Updated network across the whole property to handle up to 25G bidirectional
- •Installed power for concert stage inside track
- •Inspected and repaired permanent bleachers and infield care center
- Modernized media center



\$12M SPENT ON SPEEDWAY IMPROVEMENTS (COMPLETED APRIL 2025)

- •Removed bleachers on turn one and two
 - •Re-shored to a 3-1 grade
- •Repaved 1-mile racing surface
 - •Brought back to 25-degree turns
 - Installed new timing loops
 - •Added safe barrier to back stretch, extended turn one back 150', added 550' drivers left turn one
 - •Replaced all foam
 - •Removed gate, replaced with removable panel
 - •Brought to current safety standards
 - Installed new caution lights
- Repaved road course
 - Added additions paving for
 - Wider turns
 - Drifting layouts
 - Self-contained infield course
 - •Added catch fence for pit are road course
- Center core remodel
 - •New plumbing to include water heaters and toilets
 - New flooring
 - New LED lights
 - New ceiling tiles
 - •New "The Rock" sign
 - Modernized elevators
 - •Installed new PA in suites and grandstands
 - •Installed new video broadcast system
 - •Installed 50" and 55" TVs
 - Fabricated new camera stands
 - •Replaced all AC units and air handlers
 - •Installed state-of-the-art private mama and baby station
 - •Repaired or replaced all door hardware







LOOKING WEST: 1.5-HOUR DRIVE FROM CHARLOTTE, NC



LOOKING EAST: 1.5-HOUR DRIVE FROM RALEIGH, NC





PERFECT FOR LARGE FESTIVALS

Rockingham Speedway is perfect for large scale music festivals. With 250 acres, infrastructure for large crowds in the tens of thousands, no noise ordinance and the entire facility is ABC permitted, festivals similar to Coachella and Bonnaroo are possible.













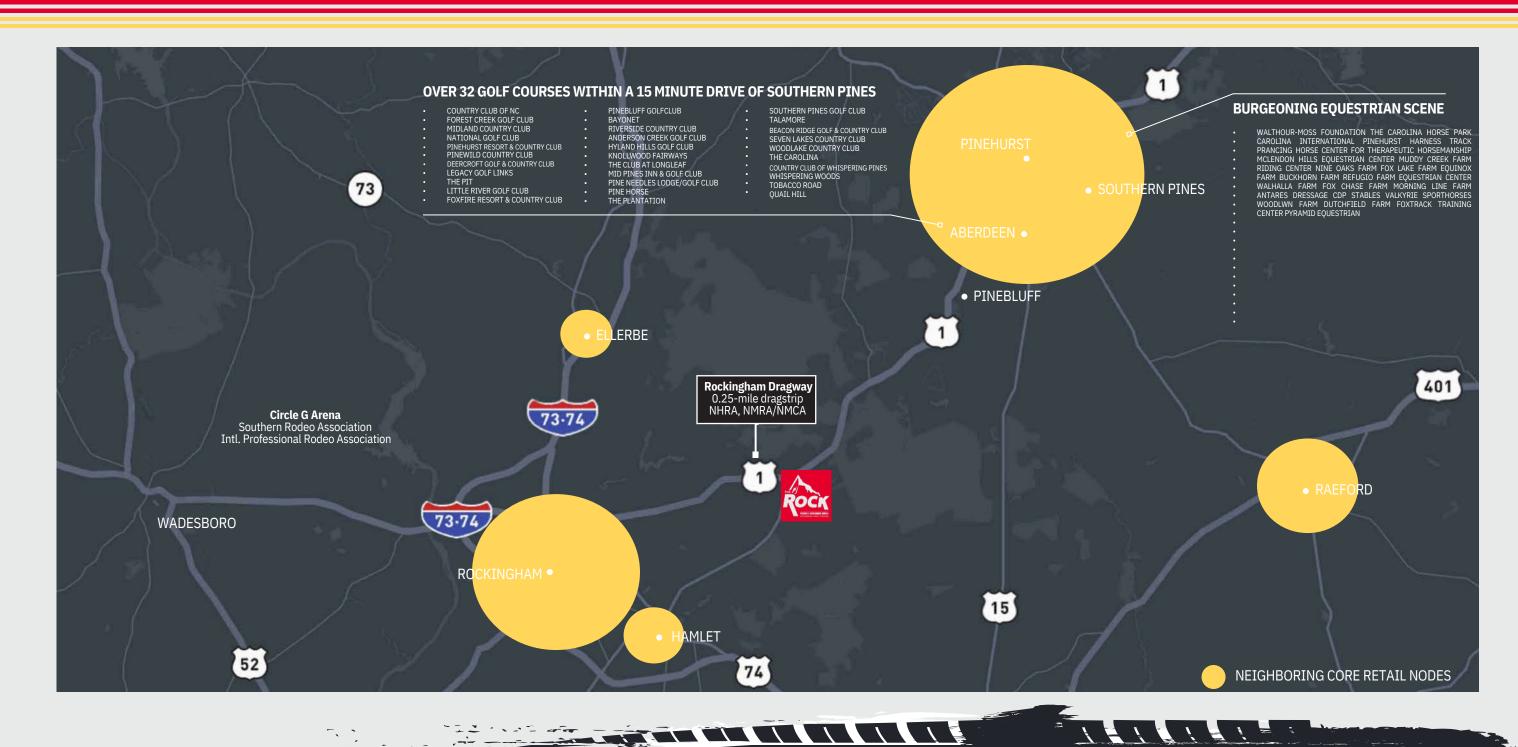




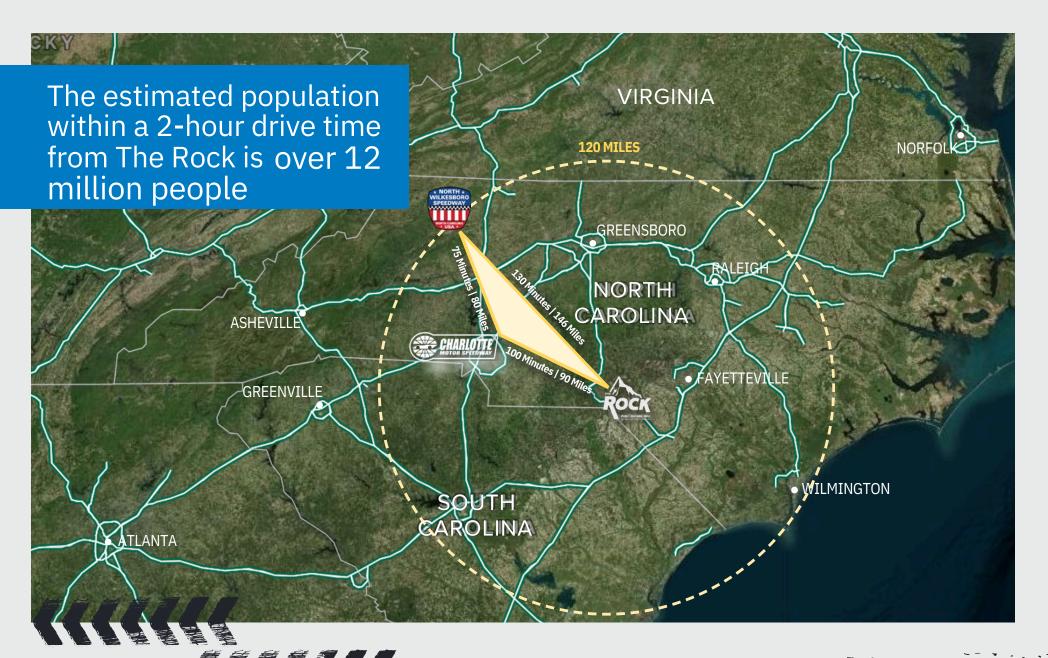


SURROUNDED BY AN ABUNDANCE OF AMENITIES

| Fast Food | Major Retailers | Hotels |
|-------------------------------|-------------------------|-------------------------------|
| Starbucks Zaxby's McDonald's | Target | Hilton Garden Inn |
| Chick-fil-A Taco Bell KFC | Wal-Mart | SureStay Plus |
| Arby's Hardee's Sonic Burger | BJ's Wholesale Club | Microtel Inn & Suites |
| King Dominos Pizza Dunkin' | HomeGoods | Hampton Inn & Suites |
| Donuts Firehouse Subs | TJ Maxx | The Carolina Hotel |
| Tropical Smoothie Pizza Hut | Kohl's | SpringHill Suites |
| Papa John's Hwy 55 Burgers & | Hobby Lobby | TownePlace Suites |
| Fries Smithfield's Chicken 'N | Dick's Sporting Goods | Holiday Inn Express |
| Bar-BQ Bojangles Biscuitville | Lowe's Home Improvement | Comfort Inn |
| Jersey Mike's Cookout Arby's | Ulta | Homewood Suites |
| Wendy's | Ross Dress for Less | Quality Inn |
| | Dunham's Sports | Fairfield Inn & Suites |
| | Rue 21 | |
| | Belk | Entertainment/Fitness |
| | Bath & Body Works | Carolina Cinemas Sandhills 10 |
| | Five Below | Wee Pines Mini Golf |
| | Tractor Supply | Rec Room Bar & Arcade |
| | | Sunrise Theater |
| | Major Grocers | Planet Fitness |
| | Harris Teeter | Orangetheory Fitness |
| | The Fresh Market | First Health Fitness |
| | Food Lion | Anytime Fitness |
| | Lowe's Foods | Forte Fitness |
| | Aldi | Fit4Life |
| | | |



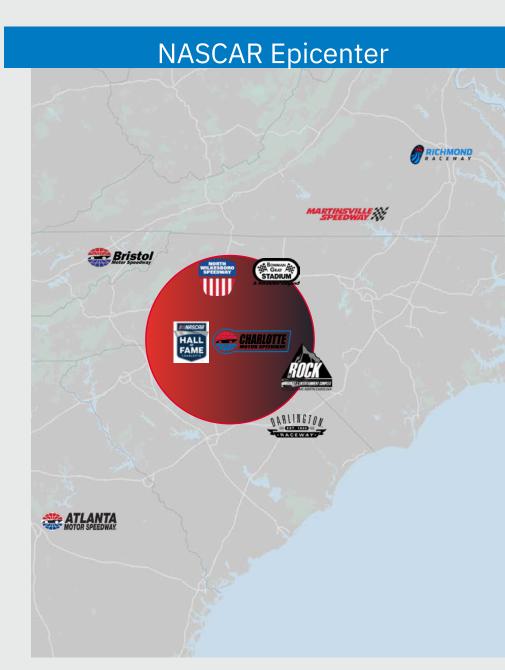
ONE ANGLE OF THE GOLDEN NC TRIANGLE



WHERE NASCAR'S GRASS ROOTS GROW DEEP

| NASCAR Full-Time Teams | Located |
|--------------------------|------------------|
| 23XI Racing | Mooresville, NC |
| Front Row Motorsports | Mooresville, NC |
| Haas Factory Team | Kannapolis, NC |
| Hendrick Motorsports | Concord, NC |
| Hyak Motorsports | Harrisburg, NC |
| Joe Gibbs Racing | Huntersville, NC |
| JR Motorsports | Mooresville, NC |
| Kaulig Racing | Welcome, NC |
| Legacy Motor Club | Statesville, NC |
| Niece Motorsports | Salisbury, NC |
| RFK Racing | Concord, NC |
| Richard Childress Racing | Lexington, NC |
| Rick Ware Racing | Thomasville, NC |
| Spire Motorsports | Mooresville, NC |
| Team Penske | Mooresville, NC |
| ThorSport Racing | Sandusky, OH |
| Trackhouse | Concord, NC |
| WoodBrothers Racing | Stuart, VA |

16out of 18full-time NASCAR teams are based in North Carolina, which is home to four current NASCAR tracks and the NASCAR Hall of Fame



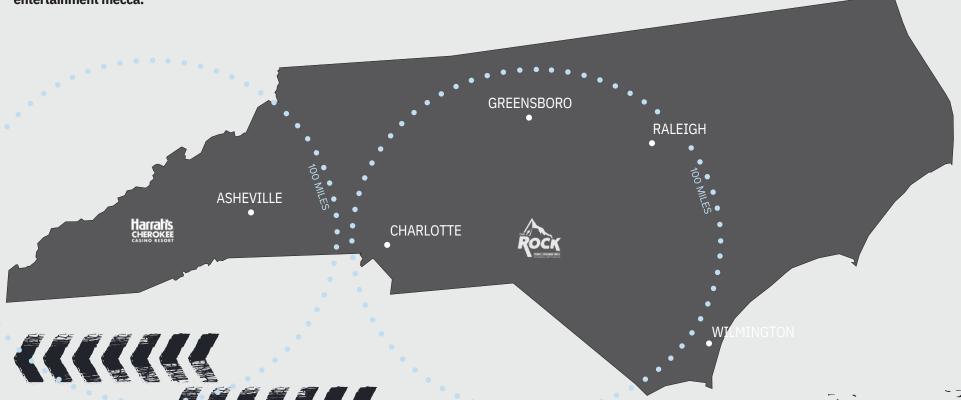


THE ROCK NOW QUALIFIES TO HOLD A NC SPORTS WAGERING LICENSE

In 2023, North Carolina's General Assembly passed House Bill 347 to allow the betting on professional, college and amateur sports and horse racing in North Carolina. This legislation allows individuals to place bets on sporting events whether in person or online. Currently, there are eight sports betting operators authorized to accept sports wagers in North Carolina. Seven of the eight licensees are online operators including FanDuel, DraftKings, Fanatics Sportsbook, bet365, ESPN BET, Underdog Sportsbook and BetMGM. Only two of the current licensees allow both in-person wagering and online betting – Harrah's Casino (operated by Caesars) in Cherokee, North Carolina, and Rockingham Speedway.

Between March 2024 and February 2025, the first full year of sports wagering in NC, over \$6.6 billion was wagered by North Carolinians. That led to over \$128 million in tax revenue generated for the state and over \$713 million in gross revenue to sports wagering licensees in NC. Having a NC Sports Wagering License not only dramatically increases the revenue potential for The Rock by accepting wagers, but it also opens the door for additional sports wagering events, making The Rock a Carolina sports entertainment mecca.

Over \$6.6 billion was wagered by North Carolinians during the 1st year of sports wagering.



NORTH CAROLINA GRANTS & APPROPRIATIONS

In 2022, the North Carolina Department of Commerce granted \$9 million in funding to Richmond County to be appropriated for utilities and other infrastructure needs to support The Rock (MGF-002). As of 2025, this grant was used to cover the costs of repaving the main track, upgrading the spectator suites and adding/repairing the elevators to the grandstands and suites.

In 2025, the North Carolina Department of Transportation granted \$300,000 in funding to The Rock for facility improvements. These funds were used to upgrade the infrastructure at the track in preparation for the 2025 NASCAR races. Additionally, the North Carolina Department of Commerce awarded the Major Events, Games and Attractions Fund to Richmond County and Track Enterprises. This grant is used to stimulate economic activity by encouraging and promoting the attraction of major events to North Carolina. With the execution of a three-year deal for the return of NASCAR, The Rock was awarded this grant with an allocation of \$750,000, payable within 90 days of the 2025 NASCAR race weekend.

The current owners have recently applied for an additional \$12M of appropriations through the State of North Carolina. If approved, the appropriations could be executed by the end of 2025, with funds likely payable in 2026-2027.

FUTURE SEWER EXPANSION

In 2023, Richmond County executed an agreement with LKC Engineering to plan for the construction of a sewer pump station near the southern portion of The Rock. In addition to the pump station, an additional 3,400 linear feet of 8" force main piping will be installed along NC Highway 177 south to E.V. Hogan Drive. These planned improvements should increase sewer capacity by an additional 500,000 gpd. Currently, no schedule has been set for the commencement of these improvements, but it is estimated they should be completed over the next few years. With the increased sewer capacity, new commercial developments and additional density could be constructed on the Property.



ABC PERMITS

In2023,the Rockingham Speedway was granted a retail ABC permit by North Carolina to allow the selling of malt beverages, fortified and unfortified wine, and mixed beverages on its premises. The ABC permit was recently renewed in February 2025.

NOISE ORDINANCE

Underthe Richmond CountyCode of Ordinances, the Rockingham Speedway is fully exempted at all times from any noise regulations. Sec. 14-63 lists the noise exemptions, stating:

"All noises coming from the normal operations of the vehicles, aircraft, vendors, law enforcement authorities, and patrons emanating from the North Carolina Speedway...during regular business hours and scheduled activities and events"...are exempted from Sec. 14-62.

With the noise exemption in place, The Rock can run races, hold concerts, and provide other entertainment lineups 24 hours a day/seven days a week. In 2019, the Epicenter Music Festival was held at The Rock for three full days, headlined by the Foo Fighters, Korn, Judas Priest and over 60 other acts. Prior to the Epicenter Music Festival, The Rock hosted the Carolina Rebellion, a rock music festival held in 2012, headlined by Shinedown and Korn.

WITH NEWLY EXPANDED HIGHWAY ACCESS



AMTRAK

For the 2025 NASCAR races, the current owners partnered with Amtrak to provide passenger rail service for race fans. Spectators had the opportunity to hop on the train at Raleigh's Union Station (RGH), Cary's Amtrak Station (CYN), or Southern Pines Amtrak Station (SOP), with the final destination at the Rockingham Speedway. The train's initial departure was at 9:00 a.m. in Raleigh, arriving at The Rock by 11:06 a.m. Amtrak offered a return ride, departing from The Rock at 7:30 p.m. with the final stop in Raleigh by 9:30 p.m. The cost to take the train to the NASCAR event was \$25 each way. Racecar fans were overwhelmingly receptive to the new transportation option to the track. Not having to find your car after the race while having unlimited access to food, beverages, and restrooms made for a race day to remember.

Plans are currently underway to extend high rail service from Raleigh to Petersburg, Virginia, which would allow Amtrak to run an even further route to The Rock. Once the rail line upgrades are completed, race fans from Washington, DC, and Richmond, VA, could also hop on the rail line for a quick and convenient ride to and from the Rockingham Speedway. Additionally, for future races, Amtrak could add additional stops in South Carolina and Georgia on the current rail line that's in place. Residents from Columbia, Camden and Denmark, SC and even Savannah, GA, could commute to the next NASCAR race or event held at the speedway.

https://racetherock.com/2025/03/ncdot-announces-raleigh-train-to-nascars-return-to-the-rock/







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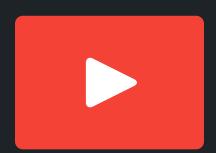
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LET'S GO RACING!

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