



CHOOSING Her Wellness Center

Therapy Referral Form

Serving clients in Massachusetts (MA) & Rhode Island (RI)

150 Grossman Drive Suite 205, Braintree, MA 02184

Ph: (401) 405-1104 | carlene.mcnair@choosingherwellness.com | www.choosingherwellnesscenter.com

Referral Source Information

Date of Referral: _____

Referring Provider/Agency: _____

Contact Name: _____

Phone: _____

Fax: _____

Email: _____

Relationship to Client: ☐ PCP ☐ Psychiatrist ☐ Family ☐ Other: _____

Client Information

Full Legal Name: _____

Date of Birth: ____ / ____ / ____

Gender: ☐ Male ☐ Female ☐ Non-Binary ☐ Prefer Not to Say ☐ Other: _____

Address: _____

City/State/ZIP: _____

Phone: _____

Email: _____

Client's Preferred Contact Method: ☐ Phone call ☐ Email

Client's Preferred Language: _____

Any Special Accommodations Needed? _____



Insurance & Payment Information

Insurance Provider: _____

Member ID #: _____

Group #: _____

Subscriber Name & DOB (if not client): _____

Relationship to Client: _____

Self-Pay? ☐ Yes ☐ No

Reason for Referral

(Please check all that apply or describe in detail below)

- ☐ Anxiety
- ☐ Depression
- ☐ Trauma/PTSD
- ☐ Bipolar Disorder
- ☐ Perinatal Mood and Anxiety Disorders (PMADs)
- ☐ Grief/Loss
- ☐ Family Conflict
- ☐ Substance Use
- ☐ Behavioral Issues
- ☐ Relationship Issues
- ☐ Life Transitions
- ☐ Postpartum Support
- ☐ Other: _____

Brief Description of Concerns:

Urgency of Referral: ☐ Routine ☐ Moderate ☐ Urgent



Is the client currently at risk to self or others? ☐ Yes ☐ No

If yes, please provide safety details: _____

Please note, CHOOSING Her Wellness Center is not a crisis center. If the individual you are referring is experiencing a mental health emergency or needs a higher level of care, please contact emergency services or direct them to the nearest crisis resource.

Does the client have any past substance use? ☐ Yes ☐ No

Does the client have any current substance use? ☐ Yes ☐ No

If yes, please provide details:

Is the client currently pregnant? ☐ Yes ☐ No

Services Requested

Please note, at this time we are only offering individual telehealth therapy to adults.

- ☐ Individual Therapy
- ☐ Couples/Marriage Counseling
- ☐ Family Therapy
- ☐ Child/Adolescent Therapy
- ☐ Psychological Assessment
- ☐ Telehealth
- ☐ In-Person (location dependent)
- ☐ Other: _____

Additional Information



Has the client received outpatient therapy in the past? ☐ Yes ☐ No

Does the client have a history of inpatient psychiatric hospitalization? ☐ Yes ☐ No

If yes, please provide the dates and reason for psychiatric hospitalization:

Is this client being discharged from inpatient psychiatric hospitalization? ☐ Yes ☐ No

Is the discharge paperwork attached: ☐ Yes ☐ No

Please list current medications and prescriber information:

Mental Health

Diagnoses _____ : _____

Release of Information

☐ A signed Release of Information (ROI) is attached

☐ ROI **needed** from client prior to contact

Please return this form by email to carlene.mcnair@choosingherwellness.com (encrypted if possible).

For questions, contact us at (401) 405-1104.

Thank you for your referral. We will follow up with the client or referring provider within 2-5 business days.