

Suchergebnis

| Name | Bereich | Information | V.-Datum |
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| Luna Capital Partners AG Frankfurt am Main | Kapitalmarkt | update on outstanding bond DE000A3H2ZP5 | 23.01.2025 |

Luna Capital Partners AG

Frankfurt am Main

update on outstanding bond

FRANKFURT AM MAIN (Germany), XX January 2025. Luna Capital Partners AG (formerly Cardea Europe AG) hereby informs that the restructuring of its outstanding bond issued in 2020 (ISIN: DE000A3H2ZP5, WKN: A3H2ZP) and approved by the bondholders on 16 October 2023 has been implemented.

As a consequence, the maturity has been extended by five years to December 2028 and the coupon was raised to 9.25% from 7.25%. In addition, the covenants were revised.

The vote of the bondholders could only be implemented from 30 August of 2024, when a dissenting minority bondholder dropped a lawsuit it had filed against the company to challenge the October 2023 decision.

As a result of the lawsuit, the bond was automatically delisted upon its initial maturity in December 2023. The executive board of the company is currently reviewing whether it shall now be re-listed for trading at the Frankfurt Stock Exchange. The procedure for the re-listing would be essentially correspond to the listing process of the issuance of a new bond. The outcome will be notified to the bondholders separately by the executive board.

Luna Capital Partners AG *is a specialty finance company providing flexible capital solutions for the vast and underserved global fintech sector, as well as for asset and wealth managers in order to expand. Our mission is to empower the innovators who are shaping the future of financial services with creative capital solutions tailored to their needs.*

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