

Wednesday, March 9, 2022

05:45 PM to 07:30 PM

Harvard Club - 35 West 44th Street
(Cambridge Room)**Strategas Analyst Panel**

Jason De Sena Trennert, Nicholas Bohnsack, Don Rissmiller, Chris Verrone, and Tom Tzitzouris

Thursday, March 10, 2022

07:45 AM to 08:30 AM

New York Athletic Club - 180 Central
Park S - 9th Floor**Registration & Breakfast**

08:30 AM to 09:15 AM

Zucked: Waking Up to the Facebook Catastrophe• **Roger McNamee**

Silicon Valley Investor

Author of Zucked: Waking Up to the Facebook Catastrophe

09:15 AM to 09:30 AM

Break

09:30 AM to 10:15 AM

Keeping It Simple- Commodities in a \$90 Oil World• **Kathleen Kelley**

Founder & CEO

Queen Anne's Gate Capital Management

10:15 AM to 10:30 AM

Break

10:30 AM to 11:15 AM

Delivering the Future of Finance• **Anthony Noto**

CEO

SoFi

• **Liz Young**

Head of Investment Strategy

SoFi

11:15 AM to 12:00 PM

From the Year of the Rotation to the Year of the Data Dependent Fed...and Inflation...and Oil...and Geopolitical Risk...and Midterms...and...

Moderated by: Stephan P. Ban from Hightower



- **Stephanie Link**
Chief Investment Strategist & Portfolio Manager
Hightower Advisors
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12:00 PM to 12:15 PM

Break

12:15 PM to 01:15 PM

A Fireside Chat on Putin, Russia, and Ukraine

- **Steve Liesman**
Former Moscow Bureau Chief, The Wall Street Journal
CNBC Senior Economics Reporter
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01:15 PM to 01:30 PM

Break

01:30 PM to 02:15 PM

The Myth of Private Equity

- **Jeff Hooke**
Author, The Myth of Private Equity
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02:15 PM to 03:00 PM

Crypto Regulations & the Definition of a “Security”

- **Paul Atkins**
CEO
Patomak Global Partners
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03:00 PM to 03:15 PM

Break

03:15 PM to 04:00 PM

Cocktails with Clifton

- **Dan Clifton**
Head of Policy Research
Strategas