

**LISA BARBER, M.Ed, LICENSED PROFESSIONAL COUNSELOR**  
**ADULT PERSONAL DATA INVENTORY**

Today's Date: \_\_\_\_\_ Whom may we thank for referring you to our office? \_\_\_\_\_

Client Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Ph#: \_\_\_\_\_ Work Ph#: \_\_\_\_\_ Cell Ph#: \_\_\_\_\_

Whom may we contact in case of emergency: Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Phone # \_\_\_\_\_

Name of Insurance: \_\_\_\_\_ Member/Policy/Subscriber ID#: \_\_\_\_\_

Group #: \_\_\_\_\_

Email address if you would like to be contacted for administrative purposes: \_\_\_\_\_

**HEALTH INFORMATION:**

Rate your current health: Very good \_\_\_\_\_ Good \_\_\_\_\_ Average \_\_\_\_\_ Poor \_\_\_\_\_

Are you currently being treated for any medical conditions? \_\_\_\_\_

List significant illnesses, injuries, or handicap (past and present): \_\_\_\_\_

Are you currently taking medication? Yes/No If yes, please list medications:

\_\_\_\_\_

Have you been hospitalized? Yes/No If yes, please give date/reason: \_\_\_\_\_

Have you had a miscarriage or an abortion? Yes/No Date: \_\_\_\_\_

Name of Primary Physician \_\_\_\_\_ Phone# \_\_\_\_\_

**Please indicate if you or any family member has a history of:**

Alzheimer's \_\_\_\_\_ Anemia \_\_\_\_\_

Asthma \_\_\_\_\_ Blood Clots \_\_\_\_\_

Cancer \_\_\_\_\_ Diabetes \_\_\_\_\_

Epilepsy/Seizure \_\_\_\_\_ Heart Attack \_\_\_\_\_

Heart Disease \_\_\_\_\_ Hepatitis \_\_\_\_\_

High Blood Pressure \_\_\_\_\_ HIV/AIDS \_\_\_\_\_

Liver/Kidney Problems \_\_\_\_\_ Migraines \_\_\_\_\_

Stroke \_\_\_\_\_ Tuberculosis \_\_\_\_\_

Other \_\_\_\_\_ Unknown \_\_\_\_\_

Have you had counseling before? Yes/No

If yes, list name of therapist, date of service, and reason for counseling:

\_\_\_\_\_

Have you ever been tested by a psychologist? Yes/No

If yes, describe:

\_\_\_\_\_

**RELATIONSHIP/MARRIAGE INFORMATION:** Single/Married/Divorced/Other \_\_\_\_\_  
Name of partner: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Length of relationship: \_\_\_\_\_  
Length of steady dating with current partner: \_\_\_\_\_ Length of engagement: \_\_\_\_\_  
Number of previous marriages and length of time: \_\_\_\_\_  
Reasons for termination of previous marriages: \_\_\_\_\_  
Number of children: \_\_\_\_\_ Ages of children: \_\_\_\_\_  
How many children living at home? \_\_\_\_\_

Sexual Orientation:      Heterosexual                  Homosexual                  Bisexual

Religious Affiliation: \_\_\_\_\_ Active church member? Yes/No

**FAMILY BACKGROUND INFORMATION:**

List your caretakers as a child and their relationship to you. \_\_\_\_\_  
If different from your natural parents, please explain:

\_\_\_\_\_

Were your parents divorced? Yes/No      If yes, what was your age at the time? \_\_\_\_\_  
List the number of siblings and your place in the family (oldest, youngest, etc.): \_\_\_\_\_

As a child, was your environment consistent or did you move around frequently? Please explain:

Did your parents/caretakers have alcohol/drug related problems? If yes, describe:

Is there any family history of mental health difficulties (depression/anxiety/drug or alcohol abuse, etc.)?  
Yes/No      If yes please describe:

Were your parents/caretakers involved in spousal abuse? If yes, please describe the type of violence that occurred and the frequency: \_\_\_\_\_

What disciplinary methods did your parents/caretakers use with you as a child?  
harsh reprimand \_\_\_\_\_                  taking privileges away \_\_\_\_\_  
spanking with hand \_\_\_\_\_                  time out \_\_\_\_\_  
spanking with objects \_\_\_\_\_                  other \_\_\_\_\_  
beating over body \_\_\_\_\_

Do you feel that the type of disciplinary methods used were abusive? Yes/No

Specify types of abuse you may have experienced as a child:  
Emotional \_\_\_\_\_ Physical \_\_\_\_\_ Sexual \_\_\_\_\_

Additional comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

At what age did you leave home? \_\_\_\_\_

For what purpose: marriage \_\_\_\_\_ escape abuse \_\_\_\_\_  
to work \_\_\_\_\_ school \_\_\_\_\_  
other (specify) \_\_\_\_\_

Have you ever been arrested? Yes/No If yes please explain:

Describe your current problem symptoms for which you are seeking counseling at this time or any significant events that recently occurred that prompted you to seek counseling at this time:

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**I authorize Lisa Barber M.Ed, LPC to release any information necessary to expedite insurance claims. I authorize payment to Lisa Barber M.Ed, LPC for services described on submitted claim forms. I understand that I am responsible for payment of services, regardless of insurance coverage. I also understand that I am responsible for any charges incurred if I fail to cancel a scheduled appointment without 24 hours advance notice.**

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

#### ABOUT YOUR CONCERNS

Please mark all of the items that currently apply:

<ul style="list-style-type: none"> <li>○ Abuse-emotional</li> <li>○ Abuse-neglect</li> <li>○ Abuse-physical</li> <li>○ Abuse-sexual</li> <li>○ Aggression</li> <li>○ Alcohol</li> <li>○ Anger</li> <li>○ Anxiety</li> <li>○ Arguing</li> <li>○ Attention problems</li> <li>○ Caffeine</li> <li>○ Career concerns</li> <li>○ Childhood issues (your own childhood)</li> <li>○ Children-care</li> <li>○ Children-custody</li> <li>○ Children-management</li> <li>○ Choices I have made</li> <li>○ Codependence</li> <li>○ Compulsive spending</li> <li>○ Concentration problems</li> <li>○ Confusion</li> <li>○ Crying</li> <li>○ Deaths</li> <li>○ Debt</li> <li>○ Decision making</li> <li>○ Decreased energy</li> <li>○ Delusions (false ideas)</li> <li>○ Dependence</li> <li>○ Depression</li> <li>○ Distracted</li> <li>○ Divorce</li> </ul>	<ul style="list-style-type: none"> <li>○ Eating-making myself vomit</li> <li>○ Eating-overeating</li> <li>○ Eating-under eating</li> <li>○ Emptiness</li> <li>○ Excessively worried</li> <li>○ Failure</li> <li>○ Fatigue</li> <li>○ Fears</li> <li>○ Financial problems</li> <li>○ Friendship problems</li> <li>○ Gambling</li> <li>○ Grieving</li> <li>○ Guilt</li> <li>○ Headaches</li> <li>○ Health</li> <li>○ Hopeless</li> <li>○ Hostility</li> <li>○ Impulsive spending</li> <li>○ Impulsiveness</li> <li>○ Indecision</li> <li>○ Inferiority feelings</li> <li>○ Inhibitions</li> <li>○ Interpersonal conflicts</li> <li>○ Irresponsibility</li> <li>○ Irritability</li> <li>○ Judgment problems</li> <li>○ Laziness</li> <li>○ Legal matters</li> <li>○ Loneliness</li> <li>○ Loss of control</li> <li>○ Low frustration tolerance</li> <li>○ Marital conflict</li> </ul>	<ul style="list-style-type: none"> <li>○ Medical Concerns</li> <li>○ Mood Swings</li> <li>○ Nicotine</li> <li>○ Obsessions</li> <li>○ Outbursts</li> <li>○ Oversensitive</li> <li>○ Overwhelmed</li> <li>○ Panic/Anxiety attacks</li> <li>○ Parenting</li> <li>○ Paranoid</li> <li>○ Perfectionism</li> <li>○ Phobias</li> <li>○ Physical pain</li> <li>○ Relationship problems</li> <li>○ Re-marriage</li> <li>○ Sadness</li> <li>○ Self cutting</li> <li>○ Self control</li> <li>○ Self-esteem</li> <li>○ Separation</li> <li>○ Sexual conflicts</li> <li>○ Shyness</li> <li>○ Sleep-nightmares</li> <li>○ Step-parenting</li> <li>○ Stress</li> <li>○ Suicidal thoughts/prior attempts</li> <li>○ Temper problems</li> <li>○ Violence</li> <li>○ Weight and diet issues</li> <li>○ Withdrawal, isolating self</li> <li>○ Worthlessness</li> </ul> <p>Any other concerns? _____</p>
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○ Drugs

○ Marital infidelity/affairs

