

CURRICULUM VITAE

PREETIKA JOSHI, CPA CA

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EDUCATION

Schulich School of Business, York University Ph.D., Accounting	Toronto, ON 2020 (expected)
Chartered Professional Accountants of Canada Chartered Professional Accountant Designation	Toronto, ON 2008
Rotman School of Management, University of Toronto B. Comm (Major in Accounting with minor in Economics)	Toronto, ON 2006

RESEARCH INTERESTS

My research investigates the determinants, economic consequences, and real and capital market effects of taxation.

RESEARCH

Refereed Publication

[1] "Does Public Country-by-Country Reporting Deter Tax Avoidance and Income Shifting in Multinational Banks?" with Edmund Outslay and Anh Persson (2019). *Contemporary Accounting Research* (conditionally accepted)

- Presented at the 33rd *Contemporary Accounting Research* Conference (2018)
- Featured on "Tax Policy Insights Based on Experience at the Global, National and Subnational Levels" by Tax Sage Network (July 2019).

Under Review at Refereed Journals

[1] "Does Private Country-by-Country Reporting Deter Tax Avoidance and Income Shifting? Evidence from BEPS Action Item 13" (*Job Market Paper & Dissertation*). Under the third round of review at the *Journal of Accounting Research*.

- [Presented at the 54th Journal of Accounting Research Conference \(2019\)](#)

Working Papers

- [1] "Real Effects of Increased Global Tax Transparency" (revising for journal submission).
- [2] "Narcissistic Executives & Corporate Tax Outcomes," with John Kurpierz and Linda Thorne (revising for conference submissions).

Research in Progress

- [1] “Cross-Country Evaluation of Tax Whistleblowing Programs: Experimental & Empirical Evidence,” with Linda Thorne & Leslie Berger (data analysis stage).
- [2] “Interest Deductibility and Income Shifting: Evidence from New Interest Deductibility Rules” (data collection stage).
- [3] “The Effect of Audit Partner Identification on Firm Disclosure” with Ambrus Kesczes (planning stage).

PRESENTATIONS & CONFERENCES

^S scheduled; ^I invited; ^P presenter; ^M moderator; ^D discussant

54th <i>Journal of Accounting Research</i> Conference ^{I, P}	2019
33 rd & 34 th <i>Contemporary Accounting Research</i> Conference ^{I, P}	2018/2019 ^S
Canadian Accounting Academic Association Conference ^{I, P, M}	2019
8th Conference on Current Research in Taxation ^{I, P, D}	2018
Deloitte Waterloo Tax Symposium, University of Waterloo	2015–2018
CESAR North America Conference ^{I, P}	2018
American Tax Association Mid-Year Meeting	2015–2019
Doctoral Consortium, American Tax Association Mid-Year Meeting	2015–2018
International Fiscal Association Annual Meeting	2017
15th Biannual Tax Research Symposium, University of Illinois	2017
Doctoral Consortium, 15th Biannual Tax Research Symposium	2017
Ontario Universities Accounting & Finance Symposium, Toronto	2017

PROFESSIONAL EXPERIENCE

Tax Manager, S&C LLP	2013–2015
Tax Manager, MNP LLP	2011–2013
Senior Tax Advisor, Ernst & Young LLP	2009–2011
External Auditor, Ernst & Young LLP	2006–2009

TEACHING INTERESTS

Taxation; financial reporting; auditing; financial statement analysis; and consolidations

TEACHING EXPERIENCE

<i>Course Instructor</i> Introduction to Financial Accounting, Schulich School of Business (Evaluation 6.5/7)	2018/2019
<i>Facilitator & Session Leader</i> Professional Education Program, CPA Ontario (Evaluation: 4.6/5)	2014–present
<i>Seminar Leader & Case Developer</i> In-Depth Tax Course, CPA Canada (Evaluation: 4.45/5)	2014-present
<i>Professional Examination Marker</i> CPA Exam (CFE), CPA Canada	2016

MEMBERSHIP & SERVICE

Memberships: American Taxation Association; American Accounting Association; Canadian Academic Accounting Association; Chartered Professional Accountant of Canada; Chartered Professional Accountant of Ontario.

Reviewer: Canadian Accounting Academic Association; Hawaii Annual Accounting Conference.

Service: Schulich Ph.D. Association Member (York University); Young CPAs Advisory Board Member (CPA Ontario), Regional L&D Leader (MNP LLP).

HONORS AND AWARDS

Susan Mann Dissertation Scholarship, York University (\$23,500)	2019
Provost Dissertation Scholarship, York University (\$23,500)	2019
SSHRC Doctoral Award, Federal Government, Canada (\$20,000)	2019
Schulich Ph.D. Scholarship, York University (\$33,000 per year)	2015–2019
Ontario Graduate Scholarship, York University (\$25,000)	2016/2017
CPA Doctoral Grant, CPA Ontario (\$15,000 per year)	2016/2017
Schulich Entrance Scholarship of Merit, Ph.D., York University (\$13,300)	2015
George J. Leonidas Graduation Award in Commerce and Finance	2006
Ernst & Young Award for Excellence in Accounting	2006

PREETIKA JOSHI ACADEMIC REFERENCES:

1. Dr. Amin Mawani
Associate Professor of Taxation
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York University
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2. Dr. Ambrus Kecskes
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3. Dr. Kevin Markle
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