



CONFIDENTIAL CLIENT INFORMATION

Today's Date _____

Client's Name _____ Date of Birth _____

Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Cell Phone _____

What phone number and/or who may we leave messages with _____

Ethnicity _____ Email Address _____

Social Security # _____ Employer _____

Marital Status _____ Spouse's Name _____ DOB _____

Highest Grade/Education Level Completed _____

Children's Names /DOB _____

Emergency Contact: Name _____ Relationship _____

Phone Numbers _____

If you are a minor and/or someone else is responsible for payment, please provide details:

Name and contact information _____

Who can we thank for referring you? _____

Primary Care Physician _____ Date of last physical exam _____

Please list any known medical problems _____

Please list any medications you are taking as well as the prescribing doctor / psychiatrist

Any previous counseling or coaching experiences? _____



WELCOME to WellSpring Counseling and Health!

CONSENT FOR TREATMENT / PROFESSIONAL SERVICES

WELCOME TO WELLSPRING COUNSELING AND HEALTH!

Welcome to our Executive Coaching and Clinical Counseling practice. This document contains information about our professional service as well as our policies and procedures. In addition, you are encouraged to keep a copy of our Florida Notice Form (regarding your Protected Health Information), which we ask you to read before signing this document. By signing this document, it represents an agreement between us.

We are a group of independent practicing mental health professionals who share certain expenses and administrative functions under the name of WELLSPRING COUNSELING AND HEALTH, LLC ("WELLSPRING"). While the members of WELLSPRING share a name and office space, we want you to know that we are completely independent in providing you with our professional services and your independent provider is fully responsible for these services.

Each provider separately maintains their own professional records. To optimize the outcome of our professional services and for the purpose of coordination of care, by signing this release, you will be authorizing communication between providers within WELLSPRING regarding your mental health and/or executive coaching care, unless otherwise revoked in writing.

During our rendering of professional services, we may be collecting what the law calls Protected Health Information. We may need to use this information to decide on what professional services are best for you and to provide professional services to you. We may also need to share this information with others who provide professional services to you or need it to arrange payment for your professional services or for other business or government functions. Please see the CONFIDENTIALITY section below for more information.

EXECUTIVE COACHING SERVICES

Executive Coaching is not psychotherapy nor is it a substitute for psychotherapy. It does not deal with the same issues and is not covered by health insurance policies. Coaching is designed to give focus, structure, and support to achieving life and career goals. If your relationship with one of our independent providers is based on executive coaching, and should the need arise for clinical counseling / psychotherapeutic services, a referral will be made either inside and/ or outside of the WELLSPRING group.

MENTAL HEALTH SERVICES

Mental health treatment is a very unique experience requiring your active participation. It varies depending on the personalities of the mental health provider and the particular issues you bring to his/her attention. For our professional services to be most successful, you will have to work on things we talk about both during our sessions and at home. It is important that you understand that there are both risks and benefits. Our work together often will involve discussing unpleasant aspects of your life and you may experience uncomfortable feelings like frustration, guilt, sadness, anger, loneliness, helplessness and disruption to your current relationships. The benefits can include significant reductions in feelings of distress, solutions to particular problems and improved relationships. There are no guarantees of what the experience and outcome will be like for you as an individual, and/or a couple and/or a family.