TRTA

Tennessee Retired Teachers Association

801 Second Avenue North, Nashville, TN 37201-1089 (Office) 615.242.8392 (Fax) 615.259.4581

Local Association Assessment Due: March 1, 2017

This survey is intended as a self assessment of the local association. The assessment should involve the officers and committee chairs of the association. A copy of the completed assessment should be mailed to TRTA for review by the TRTA Assessment Committee. The purpose of the assessment is to improve and strengthen local associations.

The Assessment Committee encourages local associations to use the results of the assessment for strategic planning. If a local association would like to have input from the Assessment Committee, please contact TRTA. A member of the committee will be assigned to meet with the local association if input is requested. The TRTA Board wants to provide as much help as possible to promote growth and vigor within locals. Please complete this valuable assessment.

Complete the information below and return this cover sheet along with the completed assessment to: Tennessee Retired Teachers' Association, 801 Second Ave. North, Nashville, TN 37201

Association Name	
Name of President	Number of Members
Number of Meetings per Year	Individuals participating in this survey:
Name	Position held in the Local
	<u> </u>

For_

LOCAL ASSOCIATION ASSESSMENT

The Tennessee Retired Teachers' Association encourages all local associations to adopt and to strive to fulfill the following five goals.

- 1. Improve membership growth and maintenance.
- 2. Improve benefits for retired teachers.
- 3. Increase the level of visibility of and between retired and active educators.
- 4. Inform and involve all members.
- 5. Connect the local association with the state and national retired associations.

I.	List your	r programs	for the	2016-2017	year.

A. B.

C.

D.

E.

F.

Please indicate the degree to which your local association meets the goals by responding with 0, 1, 2 or 3 to the following statements.

Rating Scale

0=Not at all 1=Needs improvement 2=Shows improvement 3=Meets local needs

II. Membership Growth and Maintenance

A. Your local association maintains up-to-date membership records. 0 1 2 3

B. Your local association builds its membership by inviting new retirees, previous retirees who have not joined and previous members to re-join the association.
0
1
2
3

LOCAL ASSOCIATION ASSESSMENT | 2017

City/County For ___

Rating Scale 0=Not at all	1=Needs improvement	2=Shows improvement	3=Mee	ets lo	ocal	need	ds
	local association presents pro your members' needs.	grams to attract new membe	ers and	0	1	2	3
III. Improveme	ent of Benefits						
	local association informs and s that impact education and ed	=	litical	0	1	2	3
	local association informs mem ance benefits, Social Security,			0	1	2	3
C.Your local association provides a clear plan for participation by individual members in the political process.				0	1	2	3
IV. Greater Vis	sibility of and between Activ	e and Retired Educators					
A.Your	local association has been help	pful to your local active asso	ociation.	0	1	2	3
	local association provides acti mation for membership in you	C	ent with	0	1	2	3
active Schoo	local association communicates and retired educators to the lost Board members, your legislasted in education.	ocal media, the Director of S	schools,	0	1	2	3
V. Informed and Involved Members							
	local association communicate letters, newspapers, telephone	•		0	1	2	3

LOCAL ASSOCIATION ASSESSMENT City/County For _____

2017

Rating Scale 0=Not at all	1=Needs improvement	2=Shows improvement	3=Meets	local	l nee	ds
	r local association uses commit mittee members.	tees with actively involved	0	1	2	3
(Volu	r local association actively invo- unteering is defined as any activ- ne name of the association.)		0 per/group p	1 artici	2 ipate	3 s
D.You	r local association involves me	mbers as follows:				
	Elects officers, including a and Treasurer, from the	President, Vice-President, Se dues-paying memberships	Secretary,	1	2	3
	2. Appoints such committees of the organization	s as necessary for the smooth	n running 0	1	2	3
	3. Plans and adopts a yearly b	oudget	0	1	2	3
	4. Adopts a Constitution and 5 years	Bylaws and revises/updates	within 0	1	2	3
IV. Connectio	on of Local with State and Na	tional Retired Associations	3			
	r local association provides infout TRTA and NEA-Retired.	ormation to your members fr	rom and 0	1	2	3
.B.Rate	e how well your local association	on communicates with TRTA	A by:			
	1.Sends in monies and reports	on or before the due date	0	1	2	3
	2.Sends representatives to work Assembly	rkshops and the Representat	ive 0	1	2	3
	3. Distributes TRTA materials	to members	0	1	2	3

C.Rate the degree to which your local association communicates about NEA-Retired:

LOCAL ASSOCIATION ASSESSMENT 2017 For ______City/County

				_		
Rating Scale 0=Not at all	1=Needs improvement	2=Shows improvement	3=Meets	local	nee	ds
	Educates local members or NEA-Retired	n the make-up and role of	0	1	2	3
	2. Supports NEA-Retired to y community	our local members and the	0	1	2	3
	3. Discusses NEA-Retired ma	aterials with your local memb	pers 0	1	2	3
	evaluate the degree to which y your strengths and your wea		omplishing	; its g	goals	•

	LOCAL ASSOCIATION ASSESSMENT	ZU17
For	City/County	
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