

Prologis at-a-glance

Global portfolio with a focus on high-barrier, high-growth markets

1.2B

square feet on
four continents

20

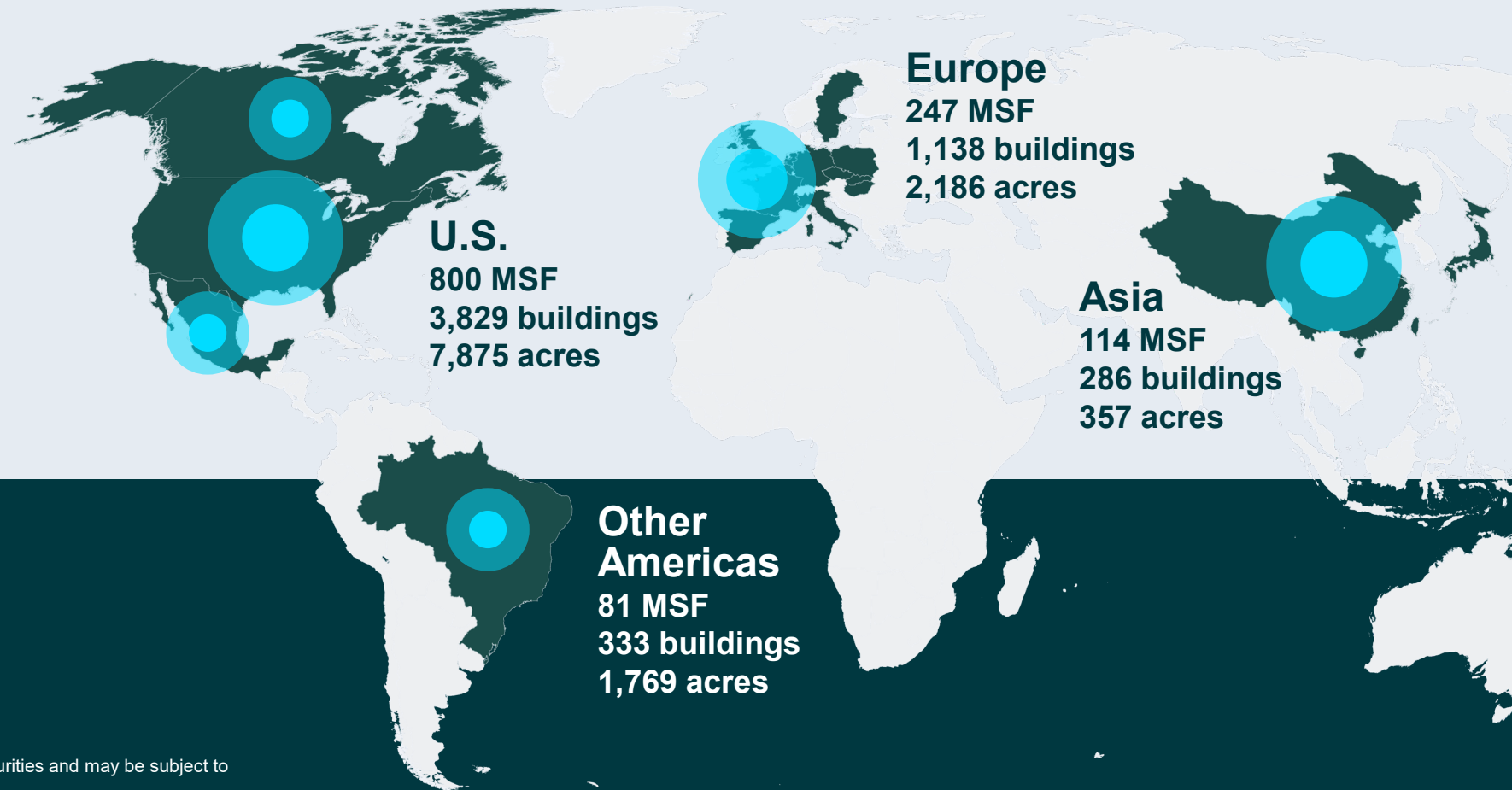
countries

\$218B

assets under
management

6,700

customers



#2

Rank in U.S. for onsite
solar installations (SEIA)

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

2025 Prologis Global Supply Chain Outlook – Oct. 1 survey

+1,000 business executives in the U.S., U.K. and Germany surveyed

- **66%** of executives indicated they lose sleep about supply chain issues, underscoring how critical supply chain disruptions can be to business success.
- **86%** of executives: "Rising economic and geo-political pressures are driving decisions on where to manufacture and store goods."
- Executives deemed the integration of **AI (81%), automation (81%), intelligent data analytics (80%)** and **sustainability (79%)** as essential for their supply chains.

Summary

- There is a real need for warehouse and distribution center space, but U.S. customers remain cautious and are waiting for clarity around macro factors (e.g., interest rates, geopolitics).
- Market vacancy rates are still low in the context of history – global occupancy for Q3 ended at 96.2%.
- Southeastern U.S. continues to be a strong performing region, including Houston, Atlanta and Nashville markets.
- E-commerce continues to accelerate.
- Power rising as a key customer requirement.



Thank you to South Carolina Ports