

# **Calendar Viewing Options:**

Using the filters in BuilderTREND calendar is the key to viewing specific calendars. The \_\_\_\_\_\_ Internal Calendar can be searched by employee for employee's individual schedule of reminders, or by using the tags to search by calendar. Each user and or tag can be searched alone or with multiple selections.

#### Calendars:

Office - This calendar shows staff meetings, PTO/Appointments, and office hours. This is our HR calendar.

PTO/Appointments - This calendar shows PTO, RTO, and Appointments.

Holidays - This calendar shows the holidays and days off.

Employee - This calendar shows employee informational scheduled items.

Accounting - This calendar shows accounting reminders, tasks due, and department specific scheduled items.

Payments Due - This calendar shows payments due.

Project Managers - This calendar shows all scheduled items for project managers.

Subcontractors - This calendar shows all scheduled items for project managers.

# Individual Calendar Color Coding:

PTO/Appointments - Alarm Aqua

Employee – Sky

Office/Holiday - Alarm Blue

Officers – Alarm Blue

Administration - Ocean

Accounting - Reminders - Green

Accounting/Payment Due Today – Alarm Green

Project Managers – Levi

Field Employer - Ice

Subcontractors/Project Managers – Alarm Gold

### Job Calendar Colors:

Job Color: Alarm Gold NC – New Construction

Job Color: Alarm Purple RM – Remodel

Job Color: Alarm Red DR/RM – Disaster Recovery/Remodel

Job Color: Blue CCC Internal

# **Calendar Tags:**

### Disaster Recovery

**Calendar Tags for DR Start at A** 

Where is Task Performed? A. Field

A. Office

Who is Responsible for Task?

B. Accounting

B. EstimatorB. Production

Who is Performing Labor for Task? C. Employee

C. Subcontractor

Where is Materials coming from? D. Customer

D. SupplierD. Inventory

### Internal

Calendar Viewing by Tags for each calendar Start at Z

Z. Office