

FOR: IMMEDIATE RELEASE
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PARAGON TECHNOLOGIES, INC. SETS ANNUAL MEETING DATE

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EASTON, PA — October 4, 2012 -- [Paragon Technologies, Inc.](http://www.ptgamex.com) (OTC Pink: [PGNT](http://www.otcpink.com)), today announced that its Annual Meeting of Stockholders will be held at the offices of Thompson Hine LLP, Two Alliance Center, 3560 Lenox Road, Suite 1600, Atlanta, GA 30326, at 9:30 A.M. local time, on December 7, 2012. Holders of the Company's common stock at the close of business on October 16, 2012 will be entitled to notice of and to vote at the Annual Meeting of Stockholders.

About Paragon Technologies

Paragon Technologies, Inc. is a holding company with diverse business activities. Currently, the Company's operating subsidiary, SI Systems, Inc., offers branded technologies and material handling solutions that serve manufacturing operations and order fulfillment applications. Paragon's other principal business activity is investments in diversified businesses. These investment activities include the purchase of securities in accordance with the Company's investment policy and the complete acquisition of operating businesses. Operating decisions for Paragon's operating businesses are made by the management of those businesses. Investment decisions under Paragon's investment policy are made by Sham Gad, Chairman of the Board. All other investments and capital allocation decisions are made by Mr. Gad in consultation with Paragon's Board of Directors.

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This press release and prior releases are available at www.ptgamex.com.